

**Return of Allotment of Shares**Company Name: **I-NEXUS GLOBAL PLC**Company Number: **11321642**Received for filing in Electronic Format on the: **06/07/2018**

X79NCXIX

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**18/06/2018**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>2375540</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.1</b>
		Amount paid:	<b>0</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**SHARES ALLOTTED IN CONNECTION WITH THE TRANSFER OF SHARES IN I-SOLUTIONS GLOBAL LIMITED (CRN 04294356) PURSUANT TO SHARE EXCHANGE AGREEMENTS DATED 18 JUNE 2018, FOLLOWING THE CAPITALISATION OF SHAREHOLDER LOANS AND THE EXERCISE OF CERTAIN SHARE OPTIONS BY I-SOLUTIONS GLOBAL LIMITED.**

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	16547710
Currency:	GBP	Aggregate nominal value:	1654771

Prescribed particulars

**EACH SHARE HAS: (A) VOTING RIGHTS; (B) FULL DIVIDEND RIGHTS; AND (C) FULL RIGHTS TO A CAPITAL DISTRIBUTION UPON WINDING UP. THE SHARES ARE NOT REDEEMABLE.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>16547710</b>
		Total aggregate nominal value:	<b>1654771</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.