



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **JZ CONSUMER BRANDS LIMITED**

Company Number: **11321427**



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Company Name: **JZ CONSUMER BRANDS LIMITED**

Company Number: **11321427**

Confirmation **19/04/2021**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	1899995
	SHARES	Aggregate nominal value:	18999.95
Currency:	GBP		

Prescribed particulars

(A) HOLDERS OF A SHARES ARE ENTITLED TO VOTE. SHARES RANK PARI PASSU IN ALL RESPECTS FOR THE PURPOSES OF VOTING WITH B AND C SHARES.(B) HOLDERS OF A SHARES WILL BE PAID A DIVIDEND ONLY AFTER THE PREFERENCE SHAREHOLDERS ARE PAID ANY OUTSTANDING PREFERENCE AMOUNT.(C) WHERE THE APPLICABLE EXIT MULTIPLE (AS DETERMINED IN ACCORDANCE WITH SCHEDULE 1) IS LESS THAN 2.00 OR WHEN THE EXIT DATE OCCURS PRIOR TO THE THIRD ANNIVERSARY DATE, THE BALANCE OF THE PROCEEDS SHALL BE PAID AMONG THE HOLDERS OF THE A SHARES AND THE B SHARES PRO RATA TO THEIR SHAREHOLDING. WHERE THE APPLICABLE EXIT (AS DETERMINED IN ACCORDANCE WITH SCHEDULE 1) IS GREATER THAN OR EQUAL TO 2.00. AND THE EXIT DATE OCCURS ON OR AFTER THE THIRD ANNIVERSARY DATE, THEN: (1) THE HOLDERS OF THE B SHARES BE ENTITLED TO RECEIVE THE B SHARE RATCHET ENTITLEMENT; (2) THE HOLDERS OF THE C SHARES SHALL BE ENTITLED TO RECEIVE IN AGGREGATE, THE C SHARE RATCHET ENTITLEMENT (SUCH SUM TO BE APPORTIONED AMONG THE HOLDERS OF THE C SHARES PRO RATA ACCORDING TO THE PERCENTAGE PROPORTION OF C SHARE HELD BY EACH SUCH HOLDER): AND (3) THE REMAINDER OF THE PROCEEDS SHALL BE PAID AMONG THE HOLDERS OF THE A SHARES AND THE B SHARES PRO RATA TO THEIR SHAREHOLDING. (D) A SHARES ARE NOT REDEEMABLE

Class of Shares:	B	Number allotted	100006
	SHARES	Aggregate nominal value:	1000.06
Currency:	GBP		

Prescribed particulars

((A) HOLDERS OF B SHARES ARE ENTITLED TO VOTE. SHARES RANK PARI PASSU IN ALL RESPECTS FOR THE PURPOSES OF VOTING WITH A AND C SHARES.(B) HOLDERS OF B SHARES WILL BE PAID A DIVIDEND ONLY AFTER THE PREFERENCE SHAREHOLDERS ARE PAID ANY OUTSTANDING PREFERENCE AMOUNT.(C) WHERE THE APPLICABLE EXIT MULTIPLE (AS DETERMINED IN ACCORDANCE WITH SCHEDULE 1) IS LESS THAN 2.00 OR WHEN THE EXIT DATE OCCURS PRIOR TO THE THIRD ANNIVERSARY DATE, THE BALANCE OF THE PROCEEDS SHALL BE PAID AMONG THE HOLDERS OF THE A SHARES AND THE B SHARES PRO RATA TO THEIR SHAREHOLDING.

Class of Shares:	PREFERENCE	Number allotted	21870000
	SHARES	Aggregate nominal value:	21870000
Currency:	GBP		

Prescribed particulars

(A) NON-VOTING. (B) HOLDERS OF PREFERENCE SHARES WILL BE PAID ANY OUTSTANDING PREFERENCE AMOUNT AS A DIVIDEND BEFORE THE HOLDERS OF A AND B SHARES ARE PAID A DIVIDEND. (C) ON A RETURN OF CAPITAL, THE PROCEEDS WILL BE DISTRIBUTED TO THE HOLDERS OF PREFERENCE SHARES FIRST AND HOLDERS WILL BE ENTITLED TO THE SUBSCRIPTION PRICE PAID PLUS ANY OUTSTANDING PREFERENCE AMOUNT. (D) PREFERENCE SHARES ARE NOT REDEEMABLE.

Class of Shares:	C	Number allotted	84
	SHARES	Aggregate nominal value:	0.84
Currency:	GBP		

Prescribed particulars

(A) HOLDERS OF C SHARES ARE ENTITLED TO VOTE. C SHARES RANK PARI PASSU IN ALL RESPECTS FOR THE PURPOSES OF VOTING WITH A AND B SHARES. (B) HOLDERS OF C SHARES WILL BE PAID A DIVIDEND ONLY AFTER THE PREFERENCE SHAREHOLDERS ARE PAID ANY OUTSTANDING PREFERENCE AMOUNT. (C) WHERE THE APPLICABLE EXIT MULTIPLE (AS DETERMINED IN ACCORDANCE WITH SCHEDULING) IS LESS THAN 2.00 OR WHEN THE EXIT DATE OCCURS PRIOR TO THE THIRD ANNIVERSARY DATE, THE BALANCE OF THE PROCEEDS SHALL BE PAID AMONG THE HOLDERS OF THE A SHARES AND THE B SHARES PRO RATA TO THEIR SHAREHOLDING. WHERE THE APPLICABLE EXIT MULTIPLE (AS DETERMINED IN ACCORDANCE WITH SCHEDULE 1) IS GREATER THAN OR EQUAL TO 2.00 AND THE EXIT DATE OCCURS ON OR AFTER THE THIRD ANNIVERSARY DATE, THEN: (1) THE HOLDERS OF THE B SHARES SHALL BE ENTITLED TO RECEIVE THE B SHARE RATCHET ENTITLEMENT; (2) THE HOLDERS OF THE C SHARES SHALL BE ENTITLED TO RECEIVE, IN AGGREGATE, THE C SHARE RATCHET ENTITLEMENT (SUCH SUM TO BE APPORTIONED AMONG THE HOLDERS OF THE C SHARES PRO RATA ACCORDING TO THE PERCENTAGE PROPORTION OF THE C SHARES HELD BY EACH SUCH HOLDER); AND (3) THE REMAINDER OF THE PROCEEDS SHALL BE PAID AMONG THE HOLDERS OF A SHARES AND THE B SHARES PRO RATA TO THEIR SHAREHOLDING. (D) C SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	23870085
		Total aggregate nominal value:	21890000.85
		Total aggregate amount	0
		unpaid:	

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	1899995 A SHARES shares held as at the date of this confirmation statement
Name:	JORDAN/ZALAZNICK ADVISERS INC. ACTING IN ITS CAPACITY AS GENERAL PARTNER OF JZI FUND III GP L.P. ACTING IN ITS CAPACITY AS GENERAL PARTNER OF JZI FUND III L.P.
Shareholding 2:	100006 B SHARES shares held as at the date of this confirmation statement
Name:	RICHARD OTLEY
Shareholding 3:	21870000 PREFERENCE SHARES shares held as at the date of this confirmation statement
Name:	JORDAN/ZALANICK ADVISERS INC ACTING IN ITS CAPACITY AS GENERAL PARTNER OF JZI FUND III GP L.P.
Shareholding 4:	33 C SHARES shares held as at the date of this confirmation statement
Name:	LEE GELDERD
Shareholding 5:	17 C SHARES shares held as at the date of this confirmation statement
Name:	BENJAMIN HAMMERSLEY
Shareholding 6:	17 C SHARES shares held as at the date of this confirmation statement
Name:	ROBERT CRADDOCK
Shareholding 7:	17 C SHARES shares held as at the date of this confirmation statement
Name:	KERRY OWENS

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor