

**Return of Allotment of Shares**Company Name: **GLOBAL PROCESSING SERVICES GROUP LIMITED**Company Number: **11319858**Received for filing in Electronic Format on the: **08/04/2021**

XA1Z357T

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**24/12/2020**

<b>Class of Shares:</b>	<b>B ORDINARY</b>	Number allotted	<b>2000</b>
Currency:	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>1</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>415772</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>49892.64</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

**(A) FULL RIGHTS AS TO VOTING EXCEPT THAT IN RELATION TO ANY RESOLUTION PROPOSED TO REMOVE ANY DIRECTOR APPOINTED PURSUANT TO ARTICLE 44, THE A ORDINARY SHARES VOTING ON SUCH RESOLUTION SHALL CARRY SUCH NUMBER OF VOTES AS IS REQUIRED TO DEFEAT THE RESOLUTION (AS SET OUT IN THE ARTICLES) (B) SUBJECT ONLY TO THE PRIOR RIGHTS OF THE PREFERENCE SHARES, THE A ORDINARY SHARES HAVE THE RIGHT, AS RESPECTS DIVIDENDS, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING UP) (C) SUBJECT ONLY TO THE PRIOR RIGHTS OF THE PREFERENCE SHARES, THE A ORDINARY SHARES HAVE THE RIGHT, AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING UP) (D) THE A ORDINARY SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDERS.**

<b>Class of Shares:</b>	<b>A1</b>	Number allotted	<b>19444</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>2722.16</b>

Currency: **GBP**

Prescribed particulars

**(A) FULL RIGHTS AS TO VOTING EXCEPT THAT IN RELATION TO ANY RESOLUTION PROPOSED TO REMOVE ANY DIRECTOR APPOINTED PURSUANT TO ARTICLE 44, THE A SHARES (BEING THE A ORDINARY SHARES AND A1 ORDINARY SHARES) VOTING ON SUCH RESOLUTION SHALL CARRY SUCH NUMBER OF VOTES AS IS REQUIRED TO DEFEAT THE RESOLUTION (AS SET OUT IN THE ARTICLES). (B) SUBJECT ONLY TO THE PRIOR RIGHTS OF THE PREFERENCE SHARES, THE A1 ORDINARY SHARES HAVE THE RIGHT, AS RESPECTS DIVIDENDS, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING UP). (C) SUBJECT ONLY TO THE PRIOR RIGHTS OF THE PREFERENCE SHARES, THE A1 ORDINARY SHARES HAVE THE RIGHT, AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING UP). (D) THE A1 ORDINARY SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDERS.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>115500</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>1155</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

**(A) FULL RIGHTS AS TO VOTING EXCEPT THAT IN RELATION TO ANY RESOLUTION PROPOSED TO REMOVE ANY DIRECTOR APPOINTED PURSUANT TO ARTICLE 44, THE A ORDINARY SHARES VOTING ON SUCH RESOLUTION SHALL CARRY SUCH NUMBER OF VOTES AS IS REQUIRED TO DEFEAT THE RESOLUTION (AS SET OUT IN THE ARTICLES) (B) SUJECT ONLY TO THE PRIOR RIGHTS OF THE PREFERENCE SHARES, THE B ORDINARY SHARES HAVE THE RIGHT, AS RESPECTS DIVIDENDS, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING UP) (C) SUJECT ONLY TO THE PRIOR RIGHTS OF THE PREFERENCE SHARES, THE B ORDINARY SHARES HAVE THE RIGHT, AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING UP) (D) THE B ORDINARY SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDERS.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>414784</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>58069.76</b>

Currency: **GBP**

Prescribed particulars

**(A) FULL RIGHTS AS TO VOTING EXCEPT THAT IN RELATION TO ANY RESOLUTION PROPOSED TO REMOVE ANY DIRECTOR APPOINTED PURSUANT TO ARTICLE 44, THE A ORDINARY SHARES VOTING ON SUCH RESOLUTION SHALL CARRY SUCH NUMBER OF VOTES AS IS REQUIRED TO DEFEAT THE RESOLUTION (AS SET OUT IN THE ARTICLES) (B) SUJECT ONLY TO THE PRIOR RIGHTS OF THE PREFERENCE SHARES, THE ORDINARY SHARES HAVE THE RIGHT, AS RESPECTS DIVIDENDS, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING UP) (C) SUJECT ONLY TO THE PRIOR RIGHTS OF THE PREFERENCE SHARES, THE ORDINARY SHARES HAVE THE RIGHT, AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON A WINDING UP) (0) THE ORDINARY SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDERS.**

<b>Class of Shares:</b>	<b>PREFERENCE</b>	Number allotted	<b>35094126</b>
	<b>SHARES</b>	Aggregate nominal value:	<b>35094126</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**(A) THE HOLDERS OF THE PREFERENCE SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND ATTEND AND SPEAK AT, BUT NOT VOTE AT, ALL GENERAL MEETINGS OF THE COMPANY, SVAE IF THE BUSINESS OF ANY GENERAL MEETING INCLUDES A RESOLUTION ADVERSELY ALTERING, VARYING OR ABROGATING ANY OF THE SPECIAL RIGHTS AND/OR PRIVILEGES ATTACHING TO THE PREFERENCE SHARES IN WHICH CASE THE HOLDERS OF THE PREFERENCE SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND VOTE AT ANY SUCH GENERAL MEETINGS BUT ONLY ON ANY SUCH RESOLUTION. (B) THE PREFERENCE SHARES SHALL, IN PRIORITY TO PAYMENT OF ANY DIVIDEND TO ALL OTHER MEMBERS OF THE COMPANY, BE ENTITLED TO PAYMENT OF THE PREFERENCE DIVIDEND (AS SET OUT IN THE ARTICLES) (C) THE PREFERENCE SHARES SHALL, IN PRIORITY TO PAYMENT TO ALL OTHER MEMBERS OF THE COMPANY, HAVE THE RIGHT, AS RESPECTS CAPITAL, TO RECIEVE AN AMOUNT EQUAL TO THE AGGREGATE OF (I) £1.00 PER PREFERENCE SHARE HELD, PLUS (II) ANY PREFERENCE DIVIDEND ACCRUED BUT UNPAID OF EACH PREFERENCE SHARE HELD (AS SET OUT IN THE ARTICLES) (D)THE COMPANY, WITH FOUNDER DIRECTOR CONSENT AND INVESTOR CONSENT, MAY AT ANY TIME REDEEM ALL OR ANY OF THE PREFERENCE SHARES FOR AN AMOUNT EQUAL TO THE AMOUNT SUBSCRIBED THEREFOR (AS SET OUT IN THE ARTICLES)**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>36059626</b>
		Total aggregate nominal value:	<b>35205965.56</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.