

# SH01

## Return of allotment of shares

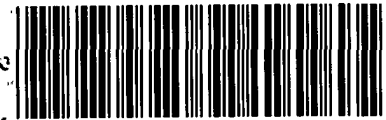


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[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT**  
You cannot use this form to  
give notice of shares taken by  
you on formation of the company  
for an allotment of a new share  
or shares by an unlimited company.

THURSDAY



\*ACA3XQHK\*  
A19 17/08/2023 #68  
COMPANIES HOUSE

### 1 Company details

Company number 1 1 3 1 9 7 0 3  
Company name in full LEMON PEPPER TOPCO LIMITED

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates <sup>1</sup>

From Date d 1 d 7 m 0 m 6 y 2 y 0 y 2 y 2  
To Date d d m m y y y y

**1 Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

**2 Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling.

| Currency <sup>2</sup> | Class of shares<br>(E.g. Ordinary/Preference etc.) | Number of shares<br>allotted | Nominal value of<br>each share | Amount paid<br>(including share<br>premium) on each<br>share | Amount (if any)<br>unpaid (including<br>share premium) on<br>each share |
|-----------------------|--|------------------------------|--------------------------------|--|---|
| GBP                   | Ordinary   | 667                          | 0.001                          | 0.001  | 0.00  |
|                       |  |                              |                                |  |   |
|                       |  |                              |                                |  |   |

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if  
necessary.

Details of non-cash  
consideration.  
If a PLC, please attach  
valuation report (if  
appropriate)

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## Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

| Currency<br>Complete a separate table for each currency | Class of shares<br>E.g. Ordinary/Preference etc. | Number of shares | Aggregate nominal value<br>(£, €, \$, etc)<br>Number of shares issued multiplied by nominal value | Total aggregate amount unpaid, if any (£, €, \$, etc)<br>Including both the nominal value and any share premium |
|---|--|------------------|---|---|
| <b>Currency table A</b>                                 |  |                  |   |   |
| GBP   | See attached schedule                            |                  |   |   |
|   |  |                  |   |   |
|   |  |                  |   |   |
|   |  | <b>Totals</b>    |   |   |

|                         |  |               |  |  |
|-------------------------|--|---------------|--|--|
| <b>Currency table B</b> |  |               |  |  |
|                         |  |               |  |  |
|                         |  |               |  |  |
|                         |  |               |  |  |
|                         |  | <b>Totals</b> |  |  |

|                         |  |               |  |  |
|-------------------------|--|---------------|--|--|
| <b>Currency table C</b> |  |               |  |  |
|                         |  |               |  |  |
|                         |  |               |  |  |
|                         |  |               |  |  |
|                         |  | <b>Totals</b> |  |  |

|  |                        |                                 |                                 |
|--|------------------------|---------------------------------|---------------------------------|
| <b>Totals (including continuation pages)</b> | Total number of shares | Total aggregate nominal value ❶ | Total aggregate amount unpaid ❶ |
|  | 150,030                | £150.03                         | £0.00                           |

❶ Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

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## Return of allotment of shares

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### Statement of capital

Complete the table below to show the issued share capital.  
Complete a separate table for each currency.

| Currency<br>Complete a separate<br>table for each currency | Class of shares<br>E.g. Ordinary/Preference etc. | Number of shares | Aggregate nominal value<br>(£, €, \$, etc)<br>Number of shares issued<br>multiplied by nominal value | Total aggregate amount<br>unpaid, if any (£, €, \$, etc)<br>Including both the nominal<br>value and any share premium |
|--|--|------------------|--|---|
| GBP  | A Growth   | 7,603            | £7.603   |   |
| GBP  | B Growth   | 2,250            | £2.25  |   |
| GBP  | Deferred   | 1,416            | £1.416   |   |
| GBP  | Ordinary   | 123,417          | £123.417   |   |
| GBP  | Series A2 Preference                             | 15,344           | £15.344  |   |
|  |  |                  |  |   |
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|  |  |                  |  |   |
|  |  |                  |  |   |
| Totals   |  | 150,030          | £150.03  | £0.00   |

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**Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

**❶ Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

Class of share

A Growth

Prescribed particulars  
❶

A Growth shares have full voting rights but no dividend rights and subject to full capital rights provided that the enterprise value of the Company at exit is at least £70m (such capital rights beginning to accrue upon the enterprise value being at least £50m)

Class of share

B Growth

Prescribed particulars  
❶

B growth shares have full voting rights but no dividend rights and subject to full capital rights provided that the enterprise value of the Company at exit is at least £30m.

Class of share

Deferred

Prescribed particulars  
❶

The shares have shall not be entitled to receive notice of, to attend, to speak or vote at a General Meeting, they shall have no rights to a dividend and limited rights capital distribution (including on winding up); they do not confer any rights of redemption.

6

**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X  X

**❷ Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**❸ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

This form may be signed by:

Director ❹, Secretary, Person authorised ❶, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

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## Return of allotment of shares

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### Statement of capital (prescribed particulars of rights attached to shares)

|                        |  |  |
|------------------------|--|--|
| Class of share         | Ordinary   |  |
| Prescribed particulars | The shares have full voting, dividend and capital distribution (including on winding up) rights. |  |

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### Statement of capital (prescribed particulars of rights attached to shares)

|                        |  |  |
|------------------------|--|--|
| Class of share         | Series A2 Preference   |  |
| Prescribed particulars | Series A2 preference shares of £0.001 each with full voting and dividend rights and the benefit of a 1.0x liquidation preference |  |

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Company Secretarial  
Department**

Company name **HW Fisher**

Address **Acre House**

**11/15 William Road**

Post town **London**

County/Region

Postcode 

|  |   |   |   |  |   |   |   |  |
|--|---|---|---|--|---|---|---|--|
|  | N | W | 1 |  | 3 | E | R |  |
|--|---|---|---|--|---|---|---|--|

Country **United Kingdom**

DX

Telephone

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)