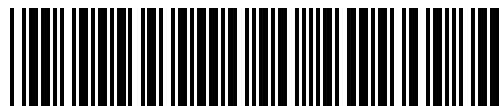


**Return of Allotment of Shares**Company Name: **LEMON PEPPER TOPCO LIMITED**Company Number: **11319703**Received for filing in Electronic Format on the: **15/02/2023**

XBXEEN0Y

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>13/10/2022</b>	<b>13/10/2022</b>

<b>Class of Shares:</b>	<b>SERIES A2</b>	Number allotted	<b>15344</b>
	<b>PREFERENCE</b>	Nominal value of each share	<b>0.001</b>
Currency:	<b>GBP</b>	Amount paid:	<b>195.52</b>
		Amount unpaid:	<b>0.0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>7603</b>
	<b>GROWTH</b>	Aggregate nominal value:	<b>7.603</b>

Currency: **GBP**

Prescribed particulars

**A GROWTH SHARES HAVE FULL VOTING RIGHTS BUT NO DIVIDEND RIGHTS AND SUBJECT TO FULL CAPITAL RIGHTS PROVIDED THAT THE ENTERPRISE VALUE OF THE COMPANY AT EXIT IS AT LEAST £70M (SUCH CAPITAL RIGHTS BEGINNING TO ACCRUE UPON THE ENTERPRISE VALUE BEING AT LEAST £50M)**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>2250</b>
	<b>GROWTH</b>	Aggregate nominal value:	<b>2.25</b>

Currency: **GBP**

Prescribed particulars

**B GROWTH SHARES HAVE FULL VOTING RIGHTS BUT NO DIVIDEND RIGHTS AND SUBJECT TO FULL CAPITAL RIGHTS PROVIDED THAT THE ENTERPRISE VALUE OF THE COMPANY AT EXIT IS AT LEAST £30M.**

<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>1416</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>1.416</b>

Prescribed particulars

**THE SHARES HAVE SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF, TO ATTEND, TO SPEAK OR VOTE AT A GENERAL MEETING, THEY SHALL HAVE NO RIGHTS TO A DIVIDEND AND LIMITED RIGHTS CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP); THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>122750</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>122.75</b>

Prescribed particulars

**THE SHARES HAVE FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>15344</b>
	<b>A2</b>	Aggregate nominal value:	<b>15.344</b>
	<b>PREFERENCE</b>		

Currency: **GBP**

Prescribed particulars

**SERIES A2 PREFERENCE SHARES OF £0.001 EACH WITH FULL VOTING AND DIVIDEND RIGHTS AND THE BENEFIT OF A 1.0X LIQUIDATION PREFERENCE**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>149363</b>
		Total aggregate nominal value:	<b>149.363</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.