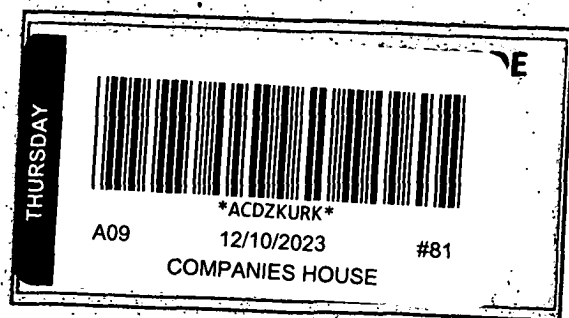


SEPARATOR SHEET



THE COMPANIES ACT 2006
PUBLIC LIMITED COMPANY BY SHARES
ORDINARY AND SPECIAL RESOLUTIONS OF
TUNGSTEN WEST PLC

At the Annual General Meeting of the above-named Company duly convened and held on 10 October 2023 the following resolutions were passed as to resolution 8 as an Ordinary Resolution and resolution 9 as a Special Resolution:

Ordinary resolution

- 8) To approve, in substitution for all existing and unexercised authorities, that the Directors be and are hereby generally and unconditionally authorised for the purpose of section 551 of the Act to exercise all or any of the powers of the Company to allot equity securities (within the meaning of Section 560 of the Act) up to:
- a) a maximum nominal amount of £10,603,638.36 in connection with the Convertible Loan Notes (as defined in the circular to shareholders dated 19 May 2023); and
 - b) (otherwise than pursuant to sub-paragraph (a) above), a maximum nominal amount of £1 million, provided that these authorities shall, unless previously revoked or varied by the Company, expire on the earlier of the conclusion of the next AGM of the Company or 15 months after the passing of this resolution, except that the Directors may before the expiry of such period make an offer or agreement which would or might require relevant securities to be allotted after the expiry of such period and the Directors may allot relevant securities in pursuance of such offer or agreement as if the authority conferred hereby had not expired.

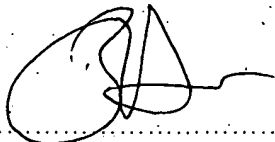
Special resolution

- 9) To approve, in substitution for all existing and unexercised authorities and subject to the passing of resolution 8, that the Directors be and they are hereby empowered pursuant to section 570 of the Act to allot equity securities (as defined in section 560 of the Act) pursuant to the authority conferred upon them by resolution 8 as if section 561(1) of the Act did not apply to any such allotment provided that the power conferred by the resolution, unless previously revoked or varied by special resolution of the Company in general meeting, shall be limited:
- a) to the allotment of equity securities in connection with a rights issue in favour of ordinary shareholders where the equity securities respectively attributable to the interest of all such shareholders are proportionate (as nearly as may be) to the respective numbers of the ordinary shares held by them subject only to such exclusions or other arrangements as the Directors may consider appropriate to deal with fractional entitlements or legal and practical difficulties under the laws of, or the requirements of any recognised regulatory body in, any territory;

- b) to the allotment up to a maximum nominal amount of £10,603,638.36 in connection with the Convertible Loan Notes (as defined in the circular to shareholders dated 19 May 2023); and
- c) to the allotment (otherwise than pursuant to sub-paragraphs (a) and (b) above) of equity securities up to an aggregate nominal amount of £1 million in respect of any other issues for cash consideration,

shall expire on the earlier of the date of the next AGM of the Company or 15 months from the date of the passing of this resolution save that the Company may before such expiry make an offer or agreement which would or might require equity securities to be allotted after such expiry and the directors may allot equity securities in pursuance of such offer or agreement as if the power conferred hereby had not expired.

This resolution revokes and replaces all unexercised powers previously granted to the Directors to allot equity securities as if section 561(1) of the Act did not apply but without prejudice to any allotment of equity securities already made or agreed to be made pursuant to such authorities.



Company Secretary