Company number: 11281796 Matador Infrastructure UK Limited

(the "Company")

Solvency statement given for the purposes of section 642 of the Companies Act 2006 (Solvency statement)

This statement is a solvency statement given for the purposes of section 642 of the Companies Act 2006 and is made on the date stated below in compliance with The Companies (Reduction of Share Capital) Order 2008.

We, being all the directors of the Company:

- (a) have formed the opinion, as regards the Company's situation as at the date of this statement, that there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- (b) have also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Dated: 12/11/2021

Natalia Ross

FRIDAY

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COMPANIES HOUSE

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