

Company number: 11281796
Matador Infrastructure UK Limited
(the "Company")

Statement given in accordance with
section 644(5) of the Companies Act 2006

(Registration of resolution and supporting documents)

In accordance with Chapter 2 of Part 13 of the Companies Act 2006, the following resolution was agreed to and duly passed on 23 November 2021 as a special resolution:

THAT, the issued share capital of the Company be reduced by MXN 1,000,106,800 by cancelling and extinguishing 1,000,106,800 of the issued ordinary shares of MXN 1.00 each in the Company, each of which is fully paid up and the amount by which the share capital is so reduced be repaid to the holders of those shares in proportion to the number of their shares cancelled (the "**Special Resolution**")

This statement is given in accordance with section 644(5) of the Companies Act 2006.

We, being all the directors of the Company, confirm that the attached solvency statement
2021 was:

- (a) made not more than 15 days before the date on which the Special Resolution was passed; and
- (b) provided to all eligible members in accordance with section 642(2) of the Companies Act 2006 at or before the time at which the proposed Special Resolution was sent or submitted to such members.

Dated: 23 November 2021



Paul Cooper



Natalia Ross

FRIDAY



AAI2X2ER
A22 26/11/2021 #303
COMPANIES HOUSE

ANNEX
SOLVENCY STATEMENT