

**MATADOR INFRASTRUCTURE UK LTD**

**Company number: 11281796**

**(the "Company")**


**A PRIVATE COMPANY LIMITED BY SHARES**


**Solvency statement given for the purposes of  
section 642 and section 643 of the Companies Act 2006**

We, the directors named below (being all the directors of the Company as at the date of this statement), make the following statements under section 643 of the Companies Act 2006 (the "**Act**") for the purposes of section 642 of the Act:

- (a) The Company is proposing to reduce the nominal value of each ordinary share in the share capital of the Company from a nominal value of 1 MXN per ordinary share to a nominal value of 0.001 MXN per ordinary share such that the total nominal share capital of the Company is reduced from MXN 2,272,970 to MXN 2,272.97.
- (b) We confirm that we have considered the most recent annual account of the Company dated 31 December 2021 and the interim accounts of the Company dated 30 April 2023.
- (c) Having considered all of the Company's liabilities (including, for avoidance of doubt, any contingent or prospective liabilities) we have formed the opinion:
  - (i) as regards the Company's situation as at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
  - (ii) taking into account the current intention to commence winding up of the Company within 12 months of the date of this statement, that the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of such winding up of the Company.

Dated: 10 July 2023

  
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Paul Cooper

  
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Natalia Ross