

845945/10

In accordance with
Section 644 & 649 of the
Companies Act 2006.

SH19

Statement of capital for reduction supported by solvency statement or court order

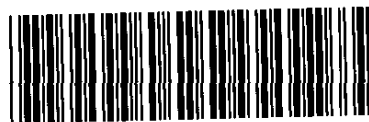


Companies House

A fee is payable with this form.
Please see 'How to pay' on the last page.

☒ **What this form is for**
You may use this form as a statement
of capital for a private limited company
reducing its capital supported by a
solvency statement; or for a private or
public limited company reducing its
capital supported by a court order.

☐ **What this form is for**
You cannot use this form to
complete a statement of capital
for a company with unlimited liability.



A18 *A9KG0B9M* 22/12/2020 #170
COMPANIES HOUSE

please
t
house

1 Company details

Company number 1 1 2 6 0 5 4 7

Company name in full D A LANGUAGES HOLDINGS LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Share capital

Complete the table(s) below to show the issued share capital as reduced by the
resolution.

Complete a separate table for each currency (if appropriate). For example,
add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of
Capital continuation page if
necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	A ordinary	300000	3000	
GBP	B ordinary	100000	1000	
GBP	C ordinary	40000	400	
Totals		440000	4400	88.89

Currency table B				
Totals				

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
	444444	4444.44	88.89

① Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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or court order**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

ARN

Company name

Gateley Legal

Address

Ship Canal House

98 King Street

Post town

Manchester

County/Region

Postcode

M 2 4 W U

Country

England

DX

Telephone

0161 836 7750

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.

**Important information**

Please note that all information on this form will appear on the public record.

**How to pay**

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Statement of capital for reduction supported by solvency statement or court order

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Complete the table below to show the issued share capital as reduced by the resolution.

Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	D ordinary	4444	44.44	
Totals		4444	44.44	0

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Statement of capital for reduction supported by solvency statement
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Prescribed particulars of rights attached to sharesPlease give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 2**.**1 Prescribed particulars of rights attached to shares**

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a statement of capital continuation page if necessary.

Class of share

A ordinary

Prescribed particulars
1

Dividend pari passu between the holders of the A, B, and D shares. Each A share confers the shareholder one vote. Realisation: If the Capitalisation Value (CV) is less than or equal to the Threshold, the balance is allocated to Members holding A, B or D Shares (pro rata as if a single class). If CV exceeds Threshold (i) in respect of the CV up to the Threshold, the proceeds shall be allocated in accordance with article 6.2.2(a), (ii) CV in excess of threshold allocated between the Members holding A, B, C or D Shares (pro rata as if a single class)

Class of share

B ordinary

Prescribed particulars
1

Dividend pari passu between the holders of the A, B, and D shares. Each B share confers the shareholder one vote. Realisation: If the Capitalisation Value (CV) is less than or equal to the Threshold, the balance is allocated to Members holding A, B or D Shares (pro rata as if a single class). If CV exceeds Threshold (i) in respect of the CV up to the Threshold, the proceeds shall be allocated in accordance with article 6.2.2(a), (ii) CV in excess of threshold allocated between the Members holding A, B, C or D Shares (pro rata as if a single class)

Class of share

C ordinary

Prescribed particulars
1

The C shares have no right to dividend and no voting rights. Realisation: If the Capitalisation Value (CV) is less than or equal to the Threshold, the balance is allocated to Members holding A, B or D Shares (pro rata as if a single class). If CV exceeds Threshold (i) in respect of the CV up to the Threshold, the proceeds shall be allocated in accordance with article 6.2.2(a), (ii) CV in excess of threshold allocated between the Members holding A, B, C or D Shares (pro rata as if a single class)

4

Signature

I am signing this form on behalf of the company.

Signature

Signature

X

Nick Guest

X

This form may be signed by:
Director, Secretary, Person authorised, CIC manager.

2 Societas Europaea.

If this form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

In accordance with
Section 644 & 649 of the
Companies Act 2006.

SH19 - Continuation page

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3

Prescribed particulars of rights attached to shares

Class of share	D ordinary	
Prescribed particulars 1	<p>Any dividend will be distributed pari passu between the holders of the A ordinary, B ordinary and D ordinary shares. The D shares have no voting rights.</p> <p>Realisation: If the Capitalisation Value is less than or equal to the Threshold, the balance is allocated to Members holding A, B or D Shares (pro rata between such holders as if such Shares constituted a single class);</p> <p>If the Capitalisation Value is more than the Threshold:</p> <p>(i) in respect of the Capitalisation Value up to the Threshold, the proceeds shall be allocated in accordance with article 6.2.2(a);</p> <p>(ii) in respect of that part of the Capitalisation Value which is in excess of the Threshold, such proceeds shall be allocated between the Members holding A, B, C or D Shares (pro rata between such holders as if such Shares constituted a single class)</p>	<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ol style="list-style-type: none"> particulars of any voting rights, including rights that arise only in certain circumstances; particulars of any rights, as respects dividends, to participate in a distribution; particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>