

Return of Allotment of Shares

Company Name: CIDRON (TBS) NEWBIDCO LIMITED

Company Number: 11251898

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X740C802

Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 16/04/2018 16/04/2018

Class of Shares: ORDINARY Number allotted 1

Currency: GBP Nominal value of each share 1

Amount paid: **6.19717096.00**

Amount unpaid: 0.0

Non-cash consideration

SHARES ALLOTTED IN EXCHANGE FOR 15,846,720 A ORDINARY SHARES HELD IN CIDRON (TBS) I LIMITED AS PER SHARE PURCHASE AGREEMENT DATED 16/04/2018

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 2

Currency: GBP Aggregate nominal value: 2

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 2

Total aggregate nominal value: 2

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.