

**Return of Allotment of Shares**Company Name: **EXCHANGE PARTICIPATIONS LIMITED**Company Number: **11242562**Received for filing in Electronic Format on the: **27/03/2019**

X8255N89

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**25/01/2019**

|                         |                   |                             |                |
|-------------------------|-------------------|-----------------------------|----------------|
| <b>Class of Shares:</b> | <b>PREFERENCE</b> | Number allotted             | <b>2000000</b> |
| <b>Currency:</b>        | <b>USD</b>        | Nominal value of each share | <b>1</b>       |
|                         |                   | Amount paid:                | <b>1</b>       |
|                         |                   | Amount unpaid:              | <b>0</b>       |

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|                         |                 |                          |              |
|-------------------------|-----------------|--------------------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>10000</b> |
| Currency:               | <b>USD</b>      | Aggregate nominal value: | <b>10000</b> |

Prescribed particulars

**VOTING RIGHTS ALL SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER HAS ONE VOTE AND ON A POLL EACH MEMBER HAS ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS EACH SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. RIGHTS TO CAPITAL EACH SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. RIGHTS OF REDEMPTION THE SHARES ARE NOT REDEEMABLE.**

|                         |                   |                          |                 |
|-------------------------|-------------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>PREFERENCE</b> | Number allotted          | <b>58000000</b> |
| Currency:               | <b>USD</b>        | Aggregate nominal value: | <b>58000000</b> |

Prescribed particulars

**VOTING RIGHTS: THE SHARES DO NOT CARRY VOTING RIGHTS. DIVIDEND RIGHTS: RIGHT TO A VARIABLE CUMULATIVE PREFERRED DIVIDEND TO BE PAID IN PRIORITY TO ANY DIVIDEND TO THE HOLDERS OF ORDINARY SHARES. RIGHTS TO CAPITAL: PREFERENCE SHARES RANK AHEAD OF ORDINARY SHARES ON A DISTRIBUTION MADE ON A WINDING UP. RIGHTS OF REDEMPTION: THE SHARES ARE REDEEMABLE AT THE OPTION OF THE COMPANY ON SUCH TERMS AND CONDITIONS AND IN SUCH MANNER AS THE DIRECTORS MAY DETERMINE IN ACCORDANCE WITH THE ARTICLES.**

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# Statement of Capital (Totals)

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|           |     |                                |          |
|-----------|-----|--------------------------------|----------|
| Currency: | USD | Total number of shares:        | 58010000 |
|           |     | Total aggregate nominal value: | 58010000 |
|           |     | Total aggregate amount unpaid: | 0        |

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## Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.