Companies House

SH01(ef)

Return of Allotment of Shares

Company Name: **MED CELL PLC**
Company Number: **11240560**

Received for filing in Electronic Format on the: **14/12/2018**

X7KT6FGQ

Shares Allotted (including bonus shares)

Date or period during which shares are allotted — From **14/12/2018**

Class of Shares:	**ORDINARY**	Number allotted	**40000000**
Currency:	**EUR**	Nominal value of each share	**0.001**
		Amount paid:	**0**
		Amount unpaid:	**0**

Non-cash consideration

CONVERSION OF PREFERENCE SHARES OF 0.001 TO ORDINARY SHARES OF 0.001 AS PER CLAUSE 8.2.5

Statement of Capital (Share Capital)

Class of Shares:	**ORDINARY**	Number allotted	**123593130**
Currency:	**EUR**	Aggregate nominal value:	**123593.13**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL CAPITAL DISTRIBUTION, INCLUDING ON WINDING UP, RIGHTS AND ARE NOT REDEEMABLE. AS REGARDS DIVIDENDS, THE HOLDERS OF THE ORDINARY SHARES HAVE A RIGHT TO RECEIVE A DIVIDEND AND TO BE CONSIDERED SEPARATELY BY THE DIRECTORS OF THE COMPANY IN DECIDING WHETHER A DIVIDEND SHOULD BE PAID. AS REGARDS VOTING, THE HOLDERS OF THE ORDINARY SHARES SHALL HAVE A RIGHT TO RECEIVE NOTICE OF AND ATTEND AT GENERAL MEETINGS OF THE COMPANY AND EACH SHARE HAVING A RIGHT TO ONE (1) VOTE. THERE SHALL BE NO PRE-EMPTION RIGHTS GRANTED FOR EITHER CLASS OF SHARES.

Statement of Capital (Totals)

Currency:	**EUR**	Total number of shares:	**123593130**
		Total aggregate nominal value:	**123593.13**
		Total aggregate amount unpaid:	**0**

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.