

**Return of Allotment of Shares**Company Name: **MED CELL PLC**Company Number: **11240560**Received for filing in Electronic Format on the: **26/04/2018**

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Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
26/04/2018

Class of Shares: ORDINARY**Currency: EUR**Number allotted **1000000**Nominal value of each share **0.001**Amount paid: **0.001**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	58593130
Currency:	EUR	Aggregate nominal value:	58593.13

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL CAPITAL DISTRIBUTION, INCLUDING ON WINDING UP, RIGHTS AND ARE NOT REDEEMABLE. AS REGARDS DIVIDENDS, THE HOLDERS OF THE ORDINARY SHARES HAVE A RIGHT TO RECEIVE A DIVIDEND AND TO BE CONSIDERED SEPARATELY BY THE DIRECTORS OF THE COMPANY IN DECIDING WHETHER A DIVIDEND SHOULD BE PAID. AS REGARDS VOTING, THE HOLDERS OF THE ORDINARY SHARES SHALL HAVE A RIGHT TO RECEIVE NOTICE OF AND ATTEND AT GENERAL MEETINGS OF THE COMPANY AND EACH SHARE HAVING A RIGHT TO ONE (1) VOTE. THERE SHALL BE NO PRE-EMPTION RIGHTS GRANTED FOR EITHER CLASS OF SHARES.

Class of Shares:	PREFERENCE	Number allotted	40000000
Currency:	EUR	Aggregate nominal value:	40000

Prescribed particulars

THE PREFERENCE SHARES HAVE ATTACHED TO THEM FULL CAPITAL DISTRIBUTION, INCLUDING ON WINDING UP, RIGHTS. AS REGARDS VOTING, THE PREFERENCE SHARES SHALL HAVE A RIGHT TO RECEIVE NOTICE OF AND ATTEND AT GENERAL MEETINGS OF THE COMPANY AND EACH SHARE HAVING A RIGHT TO ONE HUNDRED (100) VOTES. AS REGARDS DIVIDENDS, THE PREFERENCE SHARES SHALL HAVE A RIGHT TO RECEIVE A DIVIDEND AND TO BE CONSIDERED SEPARATELY BY THE DIRECTORS OF THE COMPANY IN DECIDING WHETHER A DIVIDEND SHOULD BE PAID. THE PREFERENCE SHARES ARE REDEEMABLE. ANY SALE OR TRANSFER OF A PREFERENCE SHARE WILL CONVERT THAT SHARE BACK TO AN ORDINARY SHARE, WITH THE RIGHTS AND RESTRICTIONS OF AN ORDINARY SHARE. THERE SHALL BE NO PRE-EMPTION RIGHTS GRANTED FOR EITHER CLASS OF SHARES.

Statement of Capital (Totals)

Currency:	EUR	Total number of shares:	98593130
		Total aggregate nominal value:	98593.13
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.