

**Return of Allotment of Shares**Company Name: **MED CELL PLC**Company Number: **11240560**Received for filing in Electronic Format on the: **19/03/2018**

X722Z69N

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
19/03/2018

Class of Shares: ORDINARYCurrency: **EUR**Number allotted **17593130**Nominal value of each share **0.001**Amount paid: **0.001**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	57593130
Currency:	EUR	Aggregate nominal value:	57593

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL CAPITAL DISTRIBUTION, INCLUDING ON WINDING UP, RIGHTS AND ARE NOT REDEEMABLE. AS REGARDS DIVIDENDS, THE HOLDERS OF THE ORDINARY SHARES HAVE A RIGHT TO RECEIVE A DIVIDEND AND TO BE CONSIDERED SEPARATELY BY THE DIRECTORS OF THE COMPANY IN DECIDING WHETHER A DIVIDEND SHOULD BE PAID. AS REGARDS VOTING, THE HOLDERS OF THE ORDINARY SHARES SHALL HAVE A RIGHT TO RECEIVE NOTICE OF AND ATTEND AT GENERAL MEETINGS OF THE COMPANY AND EACH SHARE HAVING A RIGHT TO ONE (1) VOTE. THERE SHALL BE NO PRE-EMPTION RIGHTS GRANTED FOR EITHER CLASS OF SHARES.

Class of Shares:	PREFERENCE	Number allotted	40000000
Currency:	EUR	Aggregate nominal value:	40000

Prescribed particulars

THE PREFERENCE SHARES HAVE ATTACHED TO THEM FULL CAPITAL DISTRIBUTION, INCLUDING ON WINDING UP, RIGHTS. AS REGARDS VOTING, THE PREFERENCE SHARES SHALL HAVE A RIGHT TO RECEIVE NOTICE OF AND ATTEND AT GENERAL MEETINGS OF THE COMPANY AND EACH SHARE HAVING A RIGHT TO ONE HUNDRED (100) VOTES. AS REGARDS DIVIDENDS, THE PREFERENCE SHARES SHALL HAVE A RIGHT TO RECEIVE A DIVIDEND AND TO BE CONSIDERED SEPARATELY BY THE DIRECTORS OF THE COMPANY IN DECIDING WHETHER A DIVIDEND SHOULD BE PAID. THE PREFERENCE SHARES ARE REDEEMABLE. ANY SALE OR TRANSFER OF A PREFERENCE SHARE WILL CONVERT THAT SHARE BACK TO AN ORDINARY SHARE, WITH THE RIGHTS AND RESTRICTIONS OF AN ORDINARY SHARE. THERE SHALL BE NO PRE-EMPTION RIGHTS GRANTED FOR EITHER CLASS OF SHARES.

Statement of Capital (Totals)

Currency:	EUR	Total number of shares:	97593130
		Total aggregate nominal value:	97593
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.