

SH-106

Notice of cancellation of shares



Diligent Entities

X What this form is NOT for
You cannot use this form to give notice of a cancellation of a contract held by a public company, under section 663 of the Companies Act 2006. To do this, please use SH07.

THURSDAY



AAFM05JK

A15

21/10/2021

#155

COMPANIES HOUSE

1 Company details

Company name in full	DeepReason.ai Ltd
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→ **Filling in this form**

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 **Date of cancellation**

Date of cancellation ^d0 ^d4 ^m1 ^m0 ^y2 ^y0 ^y2 ^y1

3 Shares cancelled

[illegible]

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Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	G	146,200	£1,462.00	
GBP	Ordinary	104,154	£1,041.54	
		Totals	250,354	£2,503.54

Currency table B				
		Totals		

Currency table C				
		Totals		

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
250,354	£2,503.54	£0.00

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**

Class of share	G
Prescribed particulars ①	See attached schedule
Class of share	Ordinary
Prescribed particulars ①	See attached schedule
Class of share	
Prescribed particulars ①	

① Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation pages

Please use a Statement of Capital continuation page if necessary.

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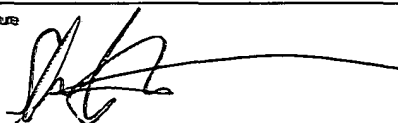
Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:
Director®, Secretary, Person authorised®, Administrator, Administrative receiver,
Receiver, Receiver manager, OIC manager.

⑥ Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

⑥ Person authorised

Under either section 270 or 274 of the Companies Act 2006

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Statement of capital (prescribed particulars of rights attached to shares) ^①

Class of share	G
Prescribed particulars	<p>The G Shares will not entitle their holders to receive notice of and to attend (either in person or by proxy) at any general meeting of the Company. The G Shares shall not carry any rights to receive any dividend. On a return of assets on a liquidation or otherwise (except on a redemption in accordance with the terms of issue of any share, or purchase by the Company of any share or on a capitalisation issue) the surplus assets of the Company remaining after payment of its debts and liabilities ("Surplus Assets") will be applied such that: (a) the first £3,000,000 of Surplus Assets shall belong to and be distributed amongst the shareholders as follows: (i) first, in paying to the holders of G Shares an amount equal to the nominal value of such G Shares (and if there is a shortfall the Surplus Assets shall be distributed to the G Shareholders pro rata to the aggregate amounts due to them); (ii) second, the balance (if any) shall belong to and be distributed amongst the holders of the Ordinary Shares in proportion to the nominal amounts paid up or credited as paid up on such shares (excluding any premium at which such shares were issued) held by them respectively; and (iii) then any Surplus Assets above £3,000,000 shall belong to and be distributed amongst the holders of the Ordinary Shares and the G Shares (as if they constituted a single class) in proportion to the nominal amounts paid up or credited as paid up on such shares (excluding any premium at which such shares were issued) held by them respectively. The G Shares do not confer any rights of redemption.</p>

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Statement of capital (prescribed particulars of rights attached to shares) ^①


Class of share	Ordinary	
Prescribed particulars	<p>The Ordinary Shares have attached to them full voting and dividend rights. On a return of assets on a liquidation or otherwise (except on a redemption in accordance with the terms of issue of any share, or purchase by the Company of any share or on a capitalisation issue) the surplus assets of the Company remaining after payment of its debts and liabilities ("Surplus Assets") will be applied such that: (a) the first £3,000,000 of Surplus Assets shall belong to and be distributed amongst the shareholders as follows: (i) first, in paying to the holders of G Shares an amount equal to the nominal value of such G Shares (and if there is a shortfall the Surplus Assets shall be distributed to the G Shareholders pro rata to the aggregate amounts due to them); (ii) second, the balance (if any) shall belong to and be distributed amongst the holders of the Ordinary Shares in proportion to the nominal amounts paid up or credited as paid up on such shares (excluding any premium at which such shares were issued) held by them respectively; and (iii) then any Surplus Assets above £3,000,000 shall belong to and be distributed amongst the holders of the Ordinary Shares and the G Shares (as if they constituted a single class) in proportion to the nominal amounts paid up or credited as paid up on such shares (excluding any premium at which such shares were issued) held by them respectively. The Ordinary Shares do not confer any rights of redemption.</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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 Presenter information	
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.	
Contact name	
Company name	Penningtons Manches Cooper
	LLP
Address	Matrix House
	Basing View
Post town	Basingstoke
County/Region	Hampshire
Postcode	R G 2 1 4 D Z
Country	England
DX	148600 Basingstoke 21
Telephone	

 Checklist
We may return forms completed incorrectly or with information missing.
Please make sure you have remembered the following:
<input type="checkbox"/> The company name and number match the information held on the public Register.
<input type="checkbox"/> You have completed section 2.
<input type="checkbox"/> You have completed section 3.
<input type="checkbox"/> You have completed the relevant sections of the statement of capital.
<input type="checkbox"/> You have signed the form.

 Important information
Please note that all information on this form will appear on the public record.
 Where to send
You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.
For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff.
For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).
For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG. DX 481 N.R. Belfast 1.

 Further information
For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk
This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse