

## Notice of cancellation of shares



## Diligent Entities

TUESDAY



\*AA8M1XC8\*

A06

13/07/2021

#26

COMPANIES HOUSE

|                |   |   |   |   |   |   |   |   |
|----------------|---|---|---|---|---|---|---|---|
| Company number | 1 | 1 | 1 | 7 | 5 | 8 | 9 | 4 |
|----------------|---|---|---|---|---|---|---|---|

|                      |                   |
|----------------------|-------------------|
| Company name in full | DeepReason.ai Ltd |
|----------------------|-------------------|

All fields are mandatory unless specified or indicated by \*

|                      |                |                |                |                |                |                |                |                |
|----------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Date of cancellation | <sup>d</sup> 3 | <sup>d</sup> 0 | <sup>m</sup> 0 | <sup>m</sup> 3 | <sup>y</sup> 2 | <sup>y</sup> 0 | <sup>y</sup> 2 | <sup>y</sup> 1 |
|----------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|

[illegible]

## SH06

## Notice of cancellation of shares

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**Statement of capital**

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

| Currency<br>Complete a separate table for each currency | Class of shares<br>E.g. Ordinary/Preference etc. | Number of shares | Aggregate nominal value<br>(£, €, \$, etc)<br>Number of shares issued multiplied by nominal value | Total aggregate amount unpaid, if any (£, €, \$, etc)<br>Including both the nominal value and any share premium |
|---|--|------------------|---|---|
| <b>Currency table A</b>                                 |  |                  |   |   |
| GBP   | G  | 19,875           | £198.75   |   |
| GBP   | Ordinary   | 106,354          | £1,063.54   |   |
|   |  |                  |   |   |
| <b>Totals</b>   |  | 126,229          | £1,262.29   |   |

|                         |  |  |  |  |
|-------------------------|--|--|--|--|
| <b>Currency table B</b> |  |  |  |  |
|                         |  |  |  |  |
|                         |  |  |  |  |
|                         |  |  |  |  |
| <b>Totals</b>           |  |  |  |  |

|                         |  |  |  |  |
|-------------------------|--|--|--|--|
| <b>Currency table C</b> |  |  |  |  |
|                         |  |  |  |  |
|                         |  |  |  |  |
|                         |  |  |  |  |
| <b>Totals</b>           |  |  |  |  |

**Totals (including continuation pages)**

| Total number of shares | Total aggregate nominal value ❶ | Total aggregate amount unpaid ❶ |
|------------------------|---------------------------------|---------------------------------|
| 126,229                | £1,262.29                       | £0.00                           |

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

## SH06

## Notice of cancellation of shares

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**Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

|                             |                       |
|-----------------------------|-----------------------|
| Class of share              | G                     |
| Prescribed particulars<br>① | See attached schedule |
| Class of share              | Ordinary              |
| Prescribed particulars<br>① | See attached schedule |
| Class of share              |                       |
| Prescribed particulars<br>① |                       |

**① Prescribed particulars of rights attached to shares**

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation pages**

Please use a Statement of Capital continuation page if necessary.

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**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X

This form may be signed by:  
Director<sup>②</sup>, Secretary, Person authorised<sup>②</sup>, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**② Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

# SH01 - continuation page

## Return of allotment of shares

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### Statement of capital (prescribed particulars of rights attached to shares)

|                        |  |  |
|------------------------|--|--|
| Class of share         | G  |  |
| Prescribed particulars | <p>The G Shares will not entitle their holders to receive notice of and to attend (either in person or by proxy) at any general meeting of the Company. The G Shares shall not carry any rights to receive any dividend. On a return of assets on a liquidation or otherwise (except on a redemption in accordance with the terms of issue of any share, or purchase by the Company of any share or on a capitalisation issue) the surplus assets of the Company remaining after payment of its debts and liabilities ("Surplus Assets") will be applied such that: (a) the first £3,000,000 of Surplus Assets shall belong to and be distributed amongst the shareholders as follows: (i) first, in paying to the holders of G Shares an amount equal to the nominal value of such G Shares (and if there is a shortfall the Surplus Assets shall be distributed to the G Shareholders pro rata to the aggregate amounts due to them); (ii) second, the balance (if any) shall belong to and be distributed amongst the holders of the Ordinary Shares in proportion to the nominal amounts paid up or credited as paid up on such shares (excluding any premium at which such shares were issued) held by them respectively; and (iii) then any Surplus Assets above £3,000,000 shall belong to and be distributed amongst the holders of the Ordinary Shares and the G Shares (as if they constituted a single class) in proportion to the nominal amounts paid up or credited as paid up on such shares (excluding any premium at which such shares were issued) held by them respectively. The G Shares do not confer any rights of redemption.</p> |  |

# SH01 - continuation page

## Return of allotment of shares

| 5                      | Statement of capital (prescribed particulars of rights attached to shares)   |  |
|------------------------|--|--|
| Class of share         | Ordinary   |  |
| Prescribed particulars | <p>The Ordinary Shares have attached to them full voting and dividend rights. On a return of assets on a liquidation or otherwise (except on a redemption in accordance with the terms of issue of any share, or purchase by the Company of any share or on a capitalisation issue) the surplus assets of the Company remaining after payment of its debts and liabilities ("Surplus Assets") will be applied such that: (a) the first £3,000,000 of Surplus Assets shall belong to and be distributed amongst the shareholders as follows: (i) first, in paying to the holders of G Shares an amount equal to the nominal value of such G Shares (and if there is a shortfall the Surplus Assets shall be distributed to the G Shareholders pro rata to the aggregate amounts due to them); (ii) second, the balance (if any) shall belong to and be distributed amongst the holders of the Ordinary Shares in proportion to the nominal amounts paid up or credited as paid up on such shares (excluding any premium at which such shares were issued) held by them respectively; and (iii) then any Surplus Assets above £3,000,000 shall belong to and be distributed amongst the holders of the Ordinary Shares and the G Shares (as if they constituted a single class) in proportion to the nominal amounts paid up or credited as paid up on such shares (excluding any premium at which such shares were issued) held by them respectively. The Ordinary Shares do not confer any rights of redemption.</p> |  |

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Penningtons Manches Cooper

LLP

Address

Matrix House

Basing View

Post town

Basingstoke

County/Region

Hampshire

Postcode

R G 2 1 4 D Z

Country

England

DX

148600 Basingstoke 21

Telephone

**Checklist**

*We may return forms completed incorrectly or with information missing.*

*Please make sure you have remembered the following:*

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

*Please note that all information on this form will appear on the public record.*

**Where to send**

*You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:*

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33060 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)