



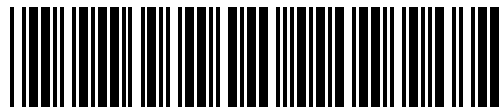
Companies House

CS01_(ef)

Confirmation Statement

Company Name: **SHL GLOBAL MANAGEMENT LIMITED**

Company Number: **11172367**



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XA74USMR

Company Name: **SHL GLOBAL MANAGEMENT LIMITED**

Company Number: **11172367**

Confirmation **21/06/2021**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	B	Number allotted	40475
	ORDINARY	Aggregate nominal value:	404.75
Currency:	GBP		

Prescribed particulars

A. THE B ORDINARY SHARES CARRY NO VOTING RIGHTS. B. SUBJECT TO THE REDEMPTION IN FULL OF ALL PREFERENCE SHARES, TOGETHER WITH ALL ACCRUED AND/OR UNPAID AMOUNTS OF THE PREFERENCE DIVIDEND, THE B ORDINARY SHARES ARE ENTITLED TO PAYMENT OF DIVIDENDS RANKING EQUALLY TO A PAYMENT TO THE A1 ORDINARY SHARES, THE A2 ORDINARY SHARES, THE C1 ORDINARY SHARES AND THE C2 ORDINARY SHARES. C. ON A RETURN OF CAPITAL OR ON A WINDING UP, EACH HOLDER OF A PREFERENCE SHARE IS ENTITLED TO, IN PRIORITY TO ANY PAYMENT TO THE HOLDERS OF THE ORDINARY SHARES, A SUM EQUAL TO THE ENTIRE NOMINAL AND PREMIUM AMOUNTS PAID UP ON SUCH PREFERENCE SHARES TOGETHER WITH THE AGGREGATE AMOUNT OF ALL ARREARS AND ACCRUALS (IF ANY) OF THE PREFERENCE DIVIDEND. ONCE THE PREFERENCE SHAREHOLDERS HAVE BEEN FULLY REPAID, THE B ORDINARY SHARES RANK EQUALLY WITH THE A1 ORDINARY SHARES, THE A2 ORDINARY SHARES, THE C1 ORDINARY SHARES AND THE C2 ORDINARY SHARES. D. THE B ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	A1	Number allotted	383553
	ORDINARY	Aggregate nominal value:	3835.53
Currency:	GBP		

Prescribed particulars

A. EVERY HOLDER OF C1 ORDINARY SHARES SHALL BE ENTITLED TO EXERCISE 5% OF THE TOTAL VOTES AT A GENERAL MEETING OF THE COMPANY PROVIDED THAT THE TOTAL VOTING RIGHTS HELD BY HOLDERS OF C1 ORDINARY SHARES SHALL NEVER EXCEED 25%. THE A1 ORDINARY SHARES CARRY ALL REMAINING VOTING RIGHTS EXERCISABLE AT A GENERAL MEETING OF THE COMPANY. B. SUBJECT TO THE REDEMPTION IN FULL OF ALL PREFERENCE SHARES, TOGETHER WITH ALL ACCRUED AND/OR UNPAID AMOUNTS OF THE PREFERENCE DIVIDEND, THE A1 ORDINARY SHARES ARE ENTITLED TO PAYMENT OF DIVIDENDS RANKING EQUALLY TO A PAYMENT TO THE A2 ORDINARY SHARES, THE B ORDINARY SHARES, THE C1 ORDINARY SHARES AND THE C2 ORDINARY SHARES. C. ON A RETURN OF CAPITAL OR ON A WINDING UP, EACH HOLDER OF A PREFERENCE SHARE IS ENTITLED TO, IN PRIORITY TO ANY PAYMENT TO THE HOLDERS OF THE ORDINARY SHARES, A SUM EQUAL TO THE ENTIRE NOMINAL AND PREMIUM AMOUNTS PAID UP ON SUCH PREFERENCE SHARES TOGETHER WITH THE AGGREGATE AMOUNT OF ALL ARREARS AND ACCRUALS (IF ANY) OF THE PREFERENCE DIVIDEND. ONCE THE PREFERENCE SHAREHOLDERS HAVE BEEN FULLY REPAID, THE A1 ORDINARY SHARES RANK EQUALLY WITH THE A2 ORDINARY SHARES, THE B ORDINARY SHARES, THE C1 ORDINARY SHARES AND THE C2 ORDINARY SHARES. D. THE A1 ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	A2	Number allotted	415434
	ORDINARY	Aggregate nominal value:	4154.34
Currency:	GBP		
Prescribed particulars			

A. THE A2 ORDINARY SHARES CARRY NO VOTING RIGHTS. B. SUBJECT TO THE REDEMPTION IN FULL OF ALL PREFERENCE SHARES, TOGETHER WITH ALL ACCRUED AND/OR UNPAID AMOUNTS OF THE PREFERENCE DIVIDEND, THE A2 ORDINARY SHARES ARE ENTITLED TO PAYMENT OF DIVIDENDS RANKING EQUALLY TO A PAYMENT TO THE A1 ORDINARY SHARES, THE B ORDINARY SHARES, THE C1 ORDINARY SHARES AND THE C2 ORDINARY SHARES. C. ON A RETURN OF CAPITAL OR ON A WINDING UP, EACH HOLDER OF A PREFERENCE SHARE IS ENTITLED TO, IN PRIORITY TO ANY PAYMENT TO THE HOLDERS OF THE ORDINARY SHARES, A SUM EQUAL TO THE ENTIRE NOMINAL AND PREMIUM AMOUNTS PAID UP ON SUCH PREFERENCE SHARES TOGETHER WITH THE AGGREGATE AMOUNT OF ALL ARREARS AND ACCRUALS (IF ANY) OF THE PREFERENCE DIVIDEND. ONCE THE PREFERENCE SHAREHOLDERS HAVE BEEN FULLY REPAID, THE A2 ORDINARY SHARES RANK EQUALLY WITH THE A1 ORDINARY SHARES, THE B ORDINARY SHARES, THE C1 ORDINARY SHARES AND THE C2 ORDINARY SHARES. D. THE A2 ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	C1	Number allotted	72500
	ORDINARY	Aggregate nominal value:	36250
Currency:	GBP		

Prescribed particulars

A. EVERY HOLDER OF C1 ORDINARY SHARES SHALL BE ENTITLED TO EXERCISE 5% OF THE TOTAL VOTES AT A GENERAL MEETING OF THE COMPANY PROVIDED THAT THE TOTAL VOTING RIGHTS HELD BY HOLDERS OF C1 ORDINARY SHARES SHALL NEVER EXCEED 25%. B. SUBJECT TO THE REDEMPTION IN FULL OF ALL PREFERENCE SHARES, TOGETHER WITH ALL ACCRUED AND/OR UNPAID AMOUNTS OF THE PREFERENCE DIVIDEND, THE C1 ORDINARY SHARES ARE ENTITLED TO PAYMENT OF DIVIDENDS RANKING EQUALLY TO A PAYMENT TO THE A1 ORDINARY SHARES, THE A2 ORDINARY SHARES, THE B ORDINARY SHARES AND THE C2 ORDINARY SHARES. C. ON A RETURN OF CAPITAL OR ON A WINDING UP, EACH HOLDER OF A PREFERENCE SHARE IS ENTITLED TO, IN PRIORITY TO ANY PAYMENT TO THE HOLDERS OF THE ORDINARY SHARES, A SUM EQUAL TO THE ENTIRE NOMINAL AND PREMIUM AMOUNTS PAID UP ON SUCH PREFERENCE SHARES TOGETHER WITH THE AGGREGATE AMOUNT OF ALL ARREARS AND ACCRUALS (IF ANY) OF THE PREFERENCE DIVIDEND. ONCE THE PREFERENCE SHAREHOLDERS HAVE BEEN FULLY REPAID, THE C1 ORDINARY SHARES RANK EQUALLY WITH THE A1 ORDINARY SHARES, THE A2 ORDINARY SHARES, THE B ORDINARY SHARES AND THE C2 ORDINARY SHARES. D. THE C1 ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	C2	Number allotted	87500
	ORDINARY	Aggregate nominal value:	875
Currency:	GBP		

Prescribed particulars

A. THE C2 ORDINARY SHARES CARRY NO VOTING RIGHTS. B. SUBJECT TO THE REDEMPTION IN FULL OF ALL PREFERENCE SHARES, TOGETHER WITH ALL ACCRUED AND/OR UNPAID AMOUNTS OF THE PREFERENCE DIVIDEND, THE C2 ORDINARY SHARES ARE ENTITLED TO PAYMENT OF DIVIDENDS RANKING EQUALLY TO A PAYMENT TO THE A1 ORDINARY SHARES, THE A2 ORDINARY SHARES, THE B ORDINARY SHARES AND THE CL ORDINARY SHARES. C. ON A RETURN OF CAPITAL OR ON A WINDING UP, EACH HOLDER OF A PREFERENCE SHARE IS ENTITLED TO, IN PRIORITY TO ANY PAYMENT TO THE HOLDERS OF THE ORDINARY SHARES, A SUM EQUAL TO THE ENTIRE NOMINAL AND PREMIUM AMOUNTS PAID UP ON SUCH PREFERENCE SHARES TOGETHER WITH THE AGGREGATE AMOUNT OF ALL ARREARS AND ACCRUALS (IF ANY) OF THE PREFERENCE DIVIDEND. ONCE THE PREFERENCE SHAREHOLDERS HAVE BEEN FULLY REPAID, THE C2 ORDINARY SHARES RANK EQUALLY WITH THE A1 ORDINARY SHARES, THE A2 ORDINARY SHARES, THE B ORDINARY SHARES AND THE C1 ORDINARY SHARES. D. THE C2 ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	PREFERENCE	Number allotted	86229723
Currency:	GBP	Aggregate nominal value:	8622.9723

Prescribed particulars

A. THE PREFERENCE SHARES CARRY NO VOTING RIGHTS. B. EACH PREFERENCE SHARE SHALL ACCRUE (WITHOUT RESOLUTION OF THE BOARD OR OF THE COMPANY IN GENERAL MEETING AND BEFORE APPLICATION OF ANY PROFITS TO RESERVE OR FOR ANY OTHER PURPOSE) A FIXED CUMULATIVE PREFERENTIAL DIVIDEND AT THE ANNUAL RATE OF 10% OF A SUM EQUAL TO THE ENTIRE NOMINAL AND PREMIUM AMOUNTS PAID UP ON SUCH PREFERENCE SHARE PER PREFERENCE SHARE COMPOUNDED ANNUALLY FROM THE ISSUE DATE. C. ON A RETURN OF CAPITAL OR ON A WINDING UP, EACH HOLDER OF A PREFERENCE SHARE IS ENTITLED TO, IN PRIORITY TO ANY PAYMENT TO THE HOLDERS OF THE ORDINARY SHARES, A SUM EQUAL TO THE ENTIRE NOMINAL AND PREMIUM AMOUNTS PAID UP ON SUCH PREFERENCE SHARES TOGETHER WITH THE AGGREGATE AMOUNT OF ALL ARREARS AND ACCRUALS (IF ANY) OF THE PREFERENCE DIVIDEND. D. THE PREFERENCE SHARES ARE REDEEMABLE (A) ON THE EARLIER OF (I) AN 'EXIT' (AS DEFINED IN THE ARTICLES) AND (II) 31 DECEMBER 2028; AND (B) AT THE OPTION OF THE COMPANY (ACTING WITH INVESTOR CONSENT).

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	87229185
		Total aggregate nominal value:	54142.5923
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	27226 A2 ORDINARY shares held as at the date of this confirmation statement
Name:	QIC PRIVATE EQUITY FUND NO.3
Shareholding 2:	2934630 PREFERENCE shares held as at the date of this confirmation statement
Name:	QIC PRIVATE EQUITY FUND NO.3
Shareholding 3:	9787 A2 ORDINARY shares held as at the date of this confirmation statement
Name:	QIC PRIVATE EQUITY FUND R
Shareholding 4:	1054932 PREFERENCE shares held as at the date of this confirmation statement
Name:	QIC PRIVATE EQUITY FUND R
Shareholding 5:	7474 A2 ORDINARY shares held as at the date of this confirmation statement
Name:	QIC PRIVATE EQUITY FUND (CPI)
Shareholding 6:	805585 PREFERENCE shares held as at the date of this confirmation statement
Name:	QIC PRIVATE EQUITY FUND (CPI)
Shareholding 7:	13346 A2 ORDINARY shares held as at the date of this confirmation statement
Name:	QIC PRIVATE EQUITY FUND (W)
Shareholding 8:	1438544 PREFERENCE shares held as at the date of this confirmation statement
Name:	QIC PRIVATE EQUITY FUND (W)
Shareholding 9:	24798 A2 ORDINARY shares held as at the date of this confirmation statement
Name:	GSO EUROPEAN SENIOR DEBT FUND (LUXEMBOURG) SARL
Shareholding 10:	2672863 PREFERENCE shares held as at the date of this confirmation statement
Name:	GSO EUROPEAN SENIOR DEBT FUND (LUXEMBOURG) SARL
Shareholding 11:	2188 A2 ORDINARY shares held as at the date of this confirmation statement
Name:	GSO AIGUILLE DES GRANTS MONTETS ESDF 1 (LUXEMBOURG) SARL

Shareholding 12:	235800 PREFERENCE shares held as at the date of this confirmation statement
Name:	GSO AIGUILLE DES GRANTS MONTETS ESDF 1 (LUXEMBOURG) SARL
Shareholding 13:	5473 A2 ORDINARY shares held as at the date of this confirmation statement
Name:	GSO COT 111 ESDF (LUXEMBOURG) SARL
Shareholding 14:	589849 PREFERENCE shares held as at the date of this confirmation statement
Name:	GSO COT 111 ESDF (LUXEMBOURG) SARL
Shareholding 15:	145821 A2 ORDINARY shares held as at the date of this confirmation statement
Name:	PARTNERS GROUP ACCESS 919 LP
Shareholding 16:	15717590 PREFERENCE shares held as at the date of this confirmation statement
Name:	PARTNERS GROUP ACCESS 919 LP
Shareholding 17:	55034 A2 ORDINARY shares held as at the date of this confirmation statement
Name:	PARTNERS GROUP BARRIER REEF L.P
Shareholding 18:	5931983 PREFERENCE shares held as at the date of this confirmation statement
Name:	PARTNERS GROUP BARRIER REEF L.P
Shareholding 19:	103509 A2 ORDINARY shares held as at the date of this confirmation statement
Name:	PGGM PRIVATE EQUITY FUNDS
Shareholding 20:	11156496 PREFERENCE shares held as at the date of this confirmation statement
Name:	PGGM PRIVATE EQUITY FUNDS
Shareholding 21:	20778 A2 ORDINARY shares held as at the date of this confirmation statement
Name:	GOLDING BOYOUT 2015 SCS SICAV-FIS
Shareholding 22:	2239611 PREFERENCE shares held as at the date of this confirmation statement
Name:	GOLDING BOYOUT 2015 SCS SICAV-FIS
Shareholding 23:	102027 PREFERENCE shares held as at the date of this confirmation statement
Name:	A BRADSHAW

Shareholding 24:	947 B ORDINARY shares held as at the date of this confirmation statement
Name:	A BRADSHAW
Shareholding 25:	60000 C1 ORDINARY shares held as at the date of this confirmation statement
Name:	A BRADSHAW
Shareholding 26:	10000 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	J GILL
Shareholding 27:	5000 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	M EDMONDSON
Shareholding 28:	3000 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	E HACKETT
Shareholding 29:	1250 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	E PULAKOS
Shareholding 30:	750 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	P HUMPHREYS
Shareholding 31:	4000 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	T ELLISON
Shareholding 32:	750 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	K LATI
Shareholding 33:	15000 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	A RASSIAS
Shareholding 34:	750 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	C FULLER
Shareholding 35:	750 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	M WHELAN

Shareholding 36:	1250 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	M FARID
Shareholding 37:	750 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	O CHINOTTI
Shareholding 38:	750 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	P CONGALTON
Shareholding 39:	11590 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	OCORIAN LIMITED
Shareholding 40:	7083 PREFERENCE shares held as at the date of this confirmation statement
Name:	ORNELLA CHINOTTI
Shareholding 41:	66 B ORDINARY shares held as at the date of this confirmation statement
Name:	ORNELLA CHINOTTI
Shareholding 42:	19049 B ORDINARY shares held as at the date of this confirmation statement
Name:	VARUN AGGARWAL
Shareholding 43:	70 B ORDINARY shares held as at the date of this confirmation statement
Name:	JASMEET SETHI
Shareholding 44:	180 B ORDINARY shares held as at the date of this confirmation statement
Name:	MANEESH SHARMA
Shareholding 45:	120 B ORDINARY shares held as at the date of this confirmation statement
Name:	SHILADITYA PATNAIK
Shareholding 46:	355 B ORDINARY shares held as at the date of this confirmation statement
Name:	MANUJ SETHI
Shareholding 47:	38 B ORDINARY shares held as at the date of this confirmation statement
Name:	VARUN NAGPAL

Shareholding 48:	99 B ORDINARY shares held as at the date of this confirmation statement
Name:	RAJAT MATHUR
Shareholding 49:	72 B ORDINARY shares held as at the date of this confirmation statement
Name:	PUNEET JUNEJA
Shareholding 50:	169 B ORDINARY shares held as at the date of this confirmation statement
Name:	JATIN SHARMA
Shareholding 51:	193 B ORDINARY shares held as at the date of this confirmation statement
Name:	SUSHANT DWIVEDY
Shareholding 52:	68 B ORDINARY shares held as at the date of this confirmation statement
Name:	VARUN BHUTANI
Shareholding 53:	1250 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	MARK BRINCAT
Shareholding 54:	4000 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	CIARA JORDAN
Shareholding 55:	4000 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	JAMES BRUNI
Shareholding 56:	2500 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	BRYAN WHELAN
Shareholding 57:	19049 B ORDINARY shares held as at the date of this confirmation statement
Name:	AVIANS INTERNATIONAL PTE. LTD
Shareholding 58:	383553 A1 ORDINARY shares held as at the date of this confirmation statement
Name:	EXPONENT PRIVATE EQUITY CO-INVESTMENT GP LLP IN ITS CAPACITY AS GENERAL PARTNER OF EXPONENT PRIVATE EQUITY PARTNERS III (SPV) LP

Shareholding 59: **41342730 PREFERENCE shares held as at the date of this confirmation statement**
Name: **EXPONENT PRIVATE EQUITY CO-INVESTMENT GP LLP IN ITS CAPACITY AS GENERAL PARTNER OF EXPONENT PRIVATE EQUITY PARTNERS III (SPV) LP**

Shareholding 60: **12500 C1 ORDINARY shares held as at the date of this confirmation statement**
Name: **EXPONENT PRIVATE EQUITY CO-INVESTMENT GP LLP IN ITS CAPACITY AS GENERAL PARTNER OF EXPONENT PRIVATE EQUITY PARTNERS III (SPV) LP**

Shareholding 61: **15910 C2 ORDINARY shares held as at the date of this confirmation statement**
Name: **PAUL GREENSMITH**

Shareholding 62: **1250 transferred on 2021-05-17**
0 C2 ORDINARY shares held as at the date of this confirmation statement
Name: **EXPONENT PRIVATE EQUITY CO-INVESTMENT GP LLP IN ITS CAPACITY AS GENERAL PARTNER OF EXPONENT PRIVATE EQUITY PARTNERS III (SPV) LP**

Shareholding 63: **2500 C2 ORDINARY shares held as at the date of this confirmation statement**
Name: **JONATHAN BEST**

Shareholding 64: **1250 C2 ORDINARY shares held as at the date of this confirmation statement**
Name: **LAURA DRAKE**

Shareholding 65: **500 C2 ORDINARY shares held as at the date of this confirmation statement**
Name: **BRENDEN MIEKLE**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor