



Companies House

CS01 (ef)

Confirmation Statement

Company Name: **SHL GLOBAL MANAGEMENT LIMITED**

Company Number: **11172367**



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X904OWPC

Company Name: **SHL GLOBAL MANAGEMENT LIMITED**

Company Number: **11172367**

Confirmation **04/03/2020**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	B	Number allotted	40475
	ORDINARY	Aggregate nominal value:	404.75
Currency:	GBP		

Prescribed particulars

A. THE B ORDINARY SHARES CARRY NO VOTING RIGHTS. B. SUBJECT TO THE REDEMPTION IN FULL OF ALL PREFERENCE SHARES, TOGETHER WITH ALL ACCRUED AND/OR UNPAID AMOUNTS OF THE PREFERENCE DIVIDEND, THE B ORDINARY SHARES ARE ENTITLED TO PAYMENT OF DIVIDENDS RANKING EQUALLY TO A PAYMENT TO THE A1 ORDINARY SHARES, THE A2 ORDINARY SHARES, THE C1 ORDINARY SHARES AND THE C2 ORDINARY SHARES. C. ON A RETURN OF CAPITAL OR ON A WINDING UP, EACH HOLDER OF A PREFERENCE SHARE IS ENTITLED TO, IN PRIORITY TO ANY PAYMENT TO THE HOLDERS OF THE ORDINARY SHARES, A SUM EQUAL TO THE ENTIRE NOMINAL AND PREMIUM AMOUNTS PAID UP ON SUCH PREFERENCE SHARES TOGETHER WITH THE AGGREGATE AMOUNT OF ALL ARREARS AND ACCRUALS (IF ANY) OF THE PREFERENCE DIVIDEND. ONCE THE PREFERENCE SHAREHOLDERS HAVE BEEN FULLY REPAID, THE B ORDINARY SHARES RANK EQUALLY WITH THE A1 ORDINARY SHARES, THE A2 ORDINARY SHARES, THE C1 ORDINARY SHARES AND THE C2 ORDINARY SHARES. D. THE B ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	A1	Number allotted	383553
	ORDINARY	Aggregate nominal value:	3835.53
Currency:	GBP		

Prescribed particulars

A. EVERY HOLDER OF C1 ORDINARY SHARES SHALL BE ENTITLED TO EXERCISE 5% OF THE TOTAL VOTES AT A GENERAL MEETING OF THE COMPANY PROVIDED THAT THE TOTAL VOTING RIGHTS HELD BY HOLDERS OF C1 ORDINARY SHARES SHALL NEVER EXCEED 25%. THE A1 ORDINARY SHARES CARRY ALL REMAINING VOTING RIGHTS EXERCISABLE AT A GENERAL MEETING OF THE COMPANY. B. SUBJECT TO THE REDEMPTION IN FULL OF ALL PREFERENCE SHARES, TOGETHER WITH ALL ACCRUED AND/OR UNPAID AMOUNTS OF THE PREFERENCE DIVIDEND, THE A1 ORDINARY SHARES ARE ENTITLED TO PAYMENT OF DIVIDENDS RANKING EQUALLY TO A PAYMENT TO THE A2 ORDINARY SHARES, THE B ORDINARY SHARES, THE C1 ORDINARY SHARES AND THE C2 ORDINARY SHARES. C. ON A RETURN OF CAPITAL OR ON A WINDING UP, EACH HOLDER OF A PREFERENCE SHARE IS ENTITLED TO, IN PRIORITY TO ANY PAYMENT TO

THE HOLDERS OF THE ORDINARY SHARES, A SUM EQUAL TO THE ENTIRE NOMINAL AND PREMIUM AMOUNTS PAID UP ON SUCH PREFERENCE SHARES TOGETHER WITH THE AGGREGATE AMOUNT OF ALL ARREARS AND ACCRUALS (IF ANY) OF THE PREFERENCE DIVIDEND. ONCE THE PREFERENCE SHAREHOLDERS HAVE BEEN FULLY REPaid, THE A1 ORDINARY SHARES RANK EQUALLY WITH THE A2 ORDINARY SHARES, THE B ORDINARY SHARES, THE C1 ORDINARY SHARES AND THE C2 ORDINARY SHARES. D. THE A1 ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	A2	Number allotted	415434
	ORDINARY	Aggregate nominal value:	4154.34

Currency: **GBP**

Prescribed particulars

A. THE A2 ORDINARY SHARES CARRY NO VOTING RIGHTS. B. SUBJECT TO THE REDEMPTION IN FULL OF ALL PREFERENCE SHARES, TOGETHER WITH ALL ACCRUED AND/OR UNPAID AMOUNTS OF THE PREFERENCE DIVIDEND, THE A2 ORDINARY SHARES ARE ENTITLED TO PAYMENT OF DIVIDENDS RANKING EQUALLY TO A PAYMENT TO THE A1 ORDINARY SHARES, THE B ORDINARY SHARES, THE C1 ORDINARY SHARES AND THE C2 ORDINARY SHARES. C. ON A RETURN OF CAPITAL OR ON A WINDING UP, EACH HOLDER OF A PREFERENCE SHARE IS ENTITLED TO, IN PRIORITY TO ANY PAYMENT TO THE HOLDERS OF THE ORDINARY SHARES, A SUM EQUAL TO THE ENTIRE NOMINAL AND PREMIUM AMOUNTS PAID UP ON SUCH PREFERENCE SHARES TOGETHER WITH THE AGGREGATE AMOUNT OF ALL ARREARS AND ACCRUALS (IF ANY) OF THE PREFERENCE DIVIDEND. ONCE THE PREFERENCE SHAREHOLDERS HAVE BEEN FULLY REPaid, THE A2 ORDINARY SHARES RANK EQUALLY WITH THE A1 ORDINARY SHARES, THE B ORDINARY SHARES, THE C1 ORDINARY SHARES AND THE C2 ORDINARY SHARES. D. THE A2 ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	C1	Number allotted	72500
	ORDINARY	Aggregate nominal value:	36250

Currency: **GBP**

Prescribed particulars

A. EVERY HOLDER OF C1 ORDINARY SHARES SHALL BE ENTITLED TO EXERCISE 5% OF THE TOTAL VOTES AT A GENERAL MEETING OF THE COMPANY PROVIDED THAT THE TOTAL VOTING RIGHTS HELD BY HOLDERS OF C1 ORDINARY SHARES SHALL NEVER EXCEED 25%. B. SUBJECT TO THE REDEMPTION IN FULL OF ALL PREFERENCE SHARES, TOGETHER WITH ALL ACCRUED AND/OR UNPAID AMOUNTS OF THE PREFERENCE

DIVIDEND, THE C1 ORDINARY SHARES ARE ENTITLED TO PAYMENT OF DIVIDENDS RANKING EQUALLY TO A PAYMENT TO THE A1 ORDINARY SHARES, THE A2 ORDINARY SHARES, THE B ORDINARY SHARES AND THE C2 ORDINARY SHARES. C. ON A RETURN OF CAPITAL OR ON A WINDING UP, EACH HOLDER OF A PREFERENCE SHARE IS ENTITLED TO, IN PRIORITY TO ANY PAYMENT TO THE HOLDERS OF THE ORDINARY SHARES, A SUM EQUAL TO THE ENTIRE NOMINAL AND PREMIUM AMOUNTS PAID UP ON SUCH PREFERENCE SHARES TOGETHER WITH THE AGGREGATE AMOUNT OF ALL ARREARS AND ACCRUALS (IF ANY) OF THE PREFERENCE DIVIDEND. ONCE THE PREFERENCE SHAREHOLDERS HAVE BEEN FULLY REPAID, THE C1 ORDINARY SHARES RANK EQUALLY WITH THE A1 ORDINARY SHARES, THE A2 ORDINARY SHARES, THE B ORDINARY SHARES AND THE C2 ORDINARY SHARES. D. THE C1 ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	C2	Number allotted	83590
	ORDINARY	Aggregate nominal value:	835.9

Currency: **GBP**

Prescribed particulars

A. THE C2 ORDINARY SHARES CARRY NO VOTING RIGHTS. B. SUBJECT TO THE REDEMPTION IN FULL OF ALL PREFERENCE SHARES, TOGETHER WITH ALL ACCRUED AND/OR UNPAID AMOUNTS OF THE PREFERENCE DIVIDEND, THE C2 ORDINARY SHARES ARE ENTITLED TO PAYMENT OF DIVIDENDS RANKING EQUALLY TO A PAYMENT TO THE A1 ORDINARY SHARES, THE A2 ORDINARY SHARES, THE B ORDINARY SHARES AND THE CL ORDINARY SHARES. C. ON A RETURN OF CAPITAL OR ON A WINDING UP, EACH HOLDER OF A PREFERENCE SHARE IS ENTITLED TO, IN PRIORITY TO ANY PAYMENT TO THE HOLDERS OF THE ORDINARY SHARES, A SUM EQUAL TO THE ENTIRE NOMINAL AND PREMIUM AMOUNTS PAID UP ON SUCH PREFERENCE SHARES TOGETHER WITH THE AGGREGATE AMOUNT OF ALL ARREARS AND ACCRUALS (IF ANY) OF THE PREFERENCE DIVIDEND. ONCE THE PREFERENCE SHAREHOLDERS HAVE BEEN FULLY REPAID, THE C2 ORDINARY SHARES RANK EQUALLY WITH THE A1 ORDINARY SHARES, THE A2 ORDINARY SHARES, THE B ORDINARY SHARES AND THE C1 ORDINARY SHARES. D. THE C2 ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	PREFERENCE	Number allotted	86229723
Currency:	GBP	Aggregate nominal value:	8622.9723

Prescribed particulars

A. THE PREFERENCE SHARES CARRY NO VOTING RIGHTS. B. EACH PREFERENCE SHARE SHALL ACCRUE (WITHOUT RESOLUTION OF THE BOARD OR OF THE COMPANY IN GENERAL MEETING AND BEFORE APPLICATION OF ANY PROFITS TO RESERVE OR FOR ANY OTHER PURPOSE) A FIXED CUMULATIVE PREFERENTIAL DIVIDEND AT THE ANNUAL RATE OF 10% OF A SUM EQUAL TO THE ENTIRE NOMINAL AND PREMIUM AMOUNTS PAID UP ON SUCH PREFERENCE SHARE PER PREFERENCE SHARE COMPOUNDED ANNUALLY FROM THE ISSUE DATE. C. ON A RETURN OF CAPITAL OR ON A WINDING UP, EACH HOLDER OF A PREFERENCE SHARE IS ENTITLED TO, IN PRIORITY TO ANY PAYMENT TO THE HOLDERS OF THE ORDINARY SHARES, A SUM EQUAL TO THE ENTIRE NOMINAL AND PREMIUM AMOUNTS PAID UP ON SUCH PREFERENCE SHARES TOGETHER WITH THE AGGREGATE AMOUNT OF ALL ARREARS AND ACCRUALS (IF ANY) OF THE PREFERENCE DIVIDEND. D. THE PREFERENCE SHARES ARE REDEEMABLE (A) ON THE EARLIER OF (I) AN 'EXIT' (AS DEFINED IN THE ARTICLES) AND (II) 31 DECEMBER 2028; AND (B) AT THE OPTION OF THE COMPANY (ACTING WITH INVESTOR CONSENT).

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	87225275
		Total aggregate nominal value:	54103.4923
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	383553 A1 ORDINARY shares held as at the date of this confirmation statement
Name:	EXPONENT PRIVATE EQUITY PARTNERS GP III, LP
Shareholding 2:	27226 A2 ORDINARY shares held as at the date of this confirmation statement
Name:	QIC PRIVATE EQUITY FUND NO.3
Shareholding 3:	2934630 PREFERENCE shares held as at the date of this confirmation statement
Name:	QIC PRIVATE EQUITY FUND NO.3
Shareholding 4:	9787 A2 ORDINARY shares held as at the date of this confirmation statement
Name:	QIC PRIVATE EQUITY FUND R
Shareholding 5:	1054932 PREFERENCE shares held as at the date of this confirmation statement
Name:	QIC PRIVATE EQUITY FUND R
Shareholding 6:	7474 A2 ORDINARY shares held as at the date of this confirmation statement
Name:	QIC PRIVATE EQUITY FUND (CPI)
Shareholding 7:	805585 PREFERENCE shares held as at the date of this confirmation statement
Name:	QIC PRIVATE EQUITY FUND (CPI)
Shareholding 8:	13346 A2 ORDINARY shares held as at the date of this confirmation statement
Name:	QIC PRIVATE EQUITY FUND (W)
Shareholding 9:	1438544 PREFERENCE shares held as at the date of this confirmation statement
Name:	QIC PRIVATE EQUITY FUND (W)
Shareholding 10:	24798 A2 ORDINARY shares held as at the date of this confirmation statement
Name:	GSO EUROPEAN SENIOR DEBT FUND (LUXEMBOURG) SARL
Shareholding 11:	2672863 PREFERENCE shares held as at the date of this confirmation statement
Name:	GSO EUROPEAN SENIOR DEBT FUND (LUXEMBOURG) SARL

Shareholding 12: **2188 A2 ORDINARY shares held as at the date of this confirmation statement**
Name: **GSO AIGUILLE DES GRANTS MONTETS ESDF 1 (LUXEMBOURG) SARL**

Shareholding 13: **235800 PREFERENCE shares held as at the date of this confirmation statement**
Name: **GSO AIGUILLE DES GRANTS MONTETS ESDF 1 (LUXEMBOURG) SARL**

Shareholding 14: **5473 A2 ORDINARY shares held as at the date of this confirmation statement**
Name: **GSO COT 111 ESDF (LUXEMBOURG) SARL**

Shareholding 15: **589849 PREFERENCE shares held as at the date of this confirmation statement**
Name: **GSO COT 111 ESDF (LUXEMBOURG) SARL**

Shareholding 16: **145821 A2 ORDINARY shares held as at the date of this confirmation statement**
Name: **PARTNERS GROUP ACCESS 919 LP**

Shareholding 17: **15717590 PREFERENCE shares held as at the date of this confirmation statement**
Name: **PARTNERS GROUP ACCESS 919 LP**

Shareholding 18: **55034 A2 ORDINARY shares held as at the date of this confirmation statement**
Name: **PARTNERS GROUP BARRIER REEF L.P**

Shareholding 19: **5931983 PREFERENCE shares held as at the date of this confirmation statement**
Name: **PARTNERS GROUP BARRIER REEF L.P**

Shareholding 20: **103509 A2 ORDINARY shares held as at the date of this confirmation statement**
Name: **PGGM PRIVATE EQUITY FUNDS**

Shareholding 21: **11156496 PREFERENCE shares held as at the date of this confirmation statement**
Name: **PGGM PRIVATE EQUITY FUNDS**

Shareholding 22: **20778 A2 ORDINARY shares held as at the date of this confirmation statement**
Name: **GOLDING BOYOUT 2015 SCS SICAV-FIS**

Shareholding 23: **2239611 PREFERENCE shares held as at the date of this confirmation statement**
Name: **GOLDING BOYOUT 2015 SCS SICAV-FIS**

Shareholding 24:	41342730 PREFERENCE shares held as at the date of this confirmation statement
Name:	EXPONENT PRIVATE EQUITY PARTNERS GP III, LP
Shareholding 25:	102027 PREFERENCE shares held as at the date of this confirmation statement
Name:	A BRADSHAW
Shareholding 26:	947 B ORDINARY shares held as at the date of this confirmation statement
Name:	A BRADSHAW
Shareholding 27:	60000 C1 ORDINARY shares held as at the date of this confirmation statement
Name:	A BRADSHAW
Shareholding 28:	10000 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	J GILL
Shareholding 29:	15000 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	A MYERS
Shareholding 30:	5000 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	M EDMONDSON
Shareholding 31:	3000 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	E HACKETT
Shareholding 32:	1250 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	E PULAKOS
Shareholding 33:	750 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	P HUMPHREYS
Shareholding 34:	4000 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	T ELLISON
Shareholding 35:	750 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	K LATI

Shareholding 36:	15000 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	A RASSIAS
Shareholding 37:	750 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	C FULLER
Shareholding 38:	750 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	M WHELAN
Shareholding 39:	1250 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	M FARID
Shareholding 40:	750 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	O CHINOTTI
Shareholding 41:	750 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	P CONGALTON
Shareholding 42:	11590 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	ESTERA TRUST (JERSEY) LIMITED
Shareholding 43:	7083 PREFERENCE shares held as at the date of this confirmation statement
Name:	ORNELLA CHINOTTI
Shareholding 44:	66 B ORDINARY shares held as at the date of this confirmation statement
Name:	ORNELLA CHINOTTI
Shareholding 45:	12500 C1 ORDINARY shares held as at the date of this confirmation statement
Name:	EXPONENT PRIVATE EQUITY PARTNERS GP III
Shareholding 46:	19049 B ORDINARY shares held as at the date of this confirmation statement
Name:	HIMANSHU AGGARWAL
Shareholding 47:	19049 B ORDINARY shares held as at the date of this confirmation statement
Name:	VARUN AGGARWAL

Shareholding 48:	70 B ORDINARY shares held as at the date of this confirmation statement
Name:	JASMEET SETHI
Shareholding 49:	180 B ORDINARY shares held as at the date of this confirmation statement
Name:	MANEESH SHARMA
Shareholding 50:	120 B ORDINARY shares held as at the date of this confirmation statement
Name:	SHILADITYA PATNAIK
Shareholding 51:	355 B ORDINARY shares held as at the date of this confirmation statement
Name:	MANUJ SETHI
Shareholding 52:	38 B ORDINARY shares held as at the date of this confirmation statement
Name:	VARUN NAGPAL
Shareholding 53:	99 B ORDINARY shares held as at the date of this confirmation statement
Name:	RAJAT MATHUR
Shareholding 54:	72 B ORDINARY shares held as at the date of this confirmation statement
Name:	PUNEET JUNEJA
Shareholding 55:	169 B ORDINARY shares held as at the date of this confirmation statement
Name:	JATIN SHARMA
Shareholding 56:	193 B ORDINARY shares held as at the date of this confirmation statement
Name:	SUSHANT DWIVEDY
Shareholding 57:	68 B ORDINARY shares held as at the date of this confirmation statement
Name:	VARUN BHUTANI
Shareholding 58:	1250 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	ROBIN RAVEN
Shareholding 59:	1250 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	MARK BRINCAT

Shareholding 60:	4000 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	CIARA JORDAN
Shareholding 61:	4000 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	JAMES BRUNI
Shareholding 62:	2500 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	BRYAN WHELAN
Shareholding 63:	0 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	JASMEET SETHI
Shareholding 64:	0 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	MANEESH SHARMA
Shareholding 65:	0 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	SHILADITYA PATNAIK
Shareholding 66:	0 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	MANUJ SETHI
Shareholding 67:	0 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	VARUN NAGPAL
Shareholding 68:	0 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	RAJAT MATHUR
Shareholding 69:	0 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	PUNEET JUNEJA
Shareholding 70:	0 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	JATIN SHARMA
Shareholding 71:	0 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	SUSHANT DWIVEDY

Shareholding 72:	0 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	VARUN BHUTANI
Shareholding 73:	0 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	RINKESH YADAV
Shareholding 74:	0 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	FRED RAFILSON
Shareholding 75:	0 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	ASHISH JAIN
Shareholding 76:	0 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	RAHUL GARG
Shareholding 77:	0 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	HIMANSHU AGGARWAL
Shareholding 78:	0 C2 ORDINARY shares held as at the date of this confirmation statement
Name:	VARUN AGGARWAL

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor