



Second Filing of a Previously Filed Document

Company Name: **PROJECT IMAGINE LTD**

Company Number: **11153882**



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Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	667814
Currency:	GBP	Aggregate nominal value:	66.7814

Prescribed particulars

DEFERRED SHARES DO NOT CARRY ANY RIGHT TO VOTE AT A GENERAL MEETING. DEFERRED SHARES DO NOT ENTITLE THEIR HOLDER TO DIVIDEND DISTRIBUTIONS OR ANY OTHER RETURN OF CAPITAL (OTHER THAN PAYMENT OF £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES ON A RETURN OF CAPITAL / WINDING UP). DEFERRED SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED.

Class of Shares:	A	Number allotted	350000
	(FOUNDER)	Aggregate nominal value:	35
	ORDINARY		
	SHARES		

Currency: **GBP**

Prescribed particulars

A (FOUNDER) ORDINARY SHARES CARRY FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING AND DIVIDENDS. HOLDERS OF A ORDINARY SHARES HAVE A RIGHT TO SHARE IN SURPLUS ASSETS ON A WINDING UP / RETURN OF CAPITAL ALONGSIDE CERTAIN OTHER CLASSES OF SHARES IN THE COMPANY FOLLOWING THE ACQUISITION PRICE OF THE B (EARLY INVESTOR) PREFERENCE SHARES. A (FOUNDER) ORDINARY SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED.

Class of Shares:	B	Number allotted	1185687
	(EARLY	Aggregate nominal value:	118.5687
	INVESTOR)		
	PREFERENCE		
	SHARES		

Currency: **GBP**

Prescribed particulars

B (EARLY INVESTOR) PREFERENCE SHARES CARRY FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING AND DIVIDENDS. ON A WINDING UP / RETURN OF CAPITAL HOLDERS OF B (EARLY INVESTOR) PREFERENCE SHARES HAVE A RIGHT TO RECEIVE THEIR ACQUISITION PRICE (INCLUDING ANY SHARES PREMIUM) BACK IN PRIORITY TO THE DISTRIBUTION OF ANY ASSETS TO OTHER CLASSES OF SHARES IN

THE COMPANY AND TO THEN SHARE IN ANY SURPLUS ASSETS ALONGSIDE CERTAIN OTHER CLASSES OF SHARES THEN IN ISSUE. B (EARLY INVESTOR) PREFERENCE SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED.

Class of Shares:	B	Number allotted	389274
	(INVESTOR)	Aggregate nominal value:	38.9274
	ORDINARY		

Currency: **GBP**

Prescribed particulars

B (INVESTOR) ORDINARY SHARES CARRY FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING AND DIVIDENDS. HOLDERS OF B (INVESTOR) ORDINARY SHARES HAVE A RIGHT TO SHARE IN SURPLUS ASSETS ON A WINDING UP / RETURN OF CAPITAL ALONGSIDE CERTAIN OTHER CLASSES OF SHARES IN THE COMPANY FOLLOWING THE ACQUISITION PRICE OF THE B (EARLY INVESTOR) PREFERENCE SHARES. B (INVESTOR) ORDINARY SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED.

Class of Shares:	FOUNDING	Number allotted	120059
	EMPLOYEE	Aggregate nominal value:	12.0059
	SHARES		

Currency: **GBP**

Prescribed particulars

FOUNDING EMPLOYEE SHARES DO NOT CARRY VOTING RIGHTS. FOUNDING EMPLOYEE SHARES CARRY A RIGHT TO DIVIDENDS. HOLDERS OF FOUNDING EMPLOYEE SHARES HAVE A RIGHT TO SHARE IN SURPLUS ASSETS ON A WINDING UP / RETURN OF CAPITAL, ALONGSIDE CERTAIN OTHER CLASSES OF SHARE IN THE COMPANY FOLLOWING THE ACQUISITION PRICE OF THE B (EARLY INVESTOR) PREFERENCE SHARES (INCLUDING ANY SHARES PREMIUM) BEING DISTRIBUTED TO THE HOLDERS OF THE B (EARLY INVESTOR) PREFERENCE SHARES, FOUNDING EMPLOYEE SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED

Class of Shares:	GROWTH	Number allotted	322300
	SHARES	Aggregate nominal value:	32.23

Currency: **GBP**

Prescribed particulars

GROWTH SHARES CARRY VOTING RIGHTS. GROWTH SHARES CARRY A RIGHT TO DIVIDENDS. HOLDERS OF GROWTH SHARES HAVE CERTAIN RIGHTS TO SHARE IN SURPLUS ASSETS ON A WINDING UP / RETURN OF CAPITAL ALONGSIDE CERTAIN OTHER CLASSES OF SHARES IN THE COMPANY IN ACCORDANCE WITH THE COMPANY'S ARTICLES OF ASSOCIATION. GROWTH SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	3035134
		Total aggregate nominal value:	303.5134
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	350000 A (FOUNDER) ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	ARITRA CHAKRAVARTY
Shareholding 2:	206544 B (EARLY INVESTOR) PREFERENCE SHARES shares held as at the date of this confirmation statement
Name:	JS ALTERNATIVES JV FUND
Shareholding 3:	11200 B (EARLY INVESTOR) PREFERENCE SHARES shares held as at the date of this confirmation statement
Name:	SUNNY KOK
Shareholding 4:	1601 B (EARLY INVESTOR) PREFERENCE SHARES shares held as at the date of this confirmation statement
Name:	SEEDRS NOMINEES LIMITED
Shareholding 5:	915071 B (EARLY INVESTOR) PREFERENCE SHARES shares held as at the date of this confirmation statement
Name:	SUN TAT CLEMENT TUNG
Shareholding 6:	51271 B (EARLY INVESTOR) PREFERENCE SHARES shares held as at the date of this confirmation statement
Name:	UK FF NOMINEE LTD
Shareholding 7:	62500 B (INVESTOR) ORDINARY shares held as at the date of this confirmation statement
Name:	DASHDEVS LLC
Shareholding 8:	5000 B (INVESTOR) ORDINARY shares held as at the date of this confirmation statement
Name:	SUNNY KOK
Shareholding 9:	54774 B (INVESTOR) ORDINARY shares held as at the date of this confirmation statement
Name:	SEEDRS NOMINEES LIMITED
Shareholding 10:	267000 B (INVESTOR) ORDINARY shares held as at the date of this confirmation statement
Name:	SUN TAT CLEMENT TUNG

Shareholding 11:	16200 DEFERRED shares held as at the date of this confirmation statement
Name:	SUNNY KOK
Shareholding 12:	403900 DEFERRED shares held as at the date of this confirmation statement
Name:	SUN TAT CLEMENT TUNG
Shareholding 13:	229900 DEFERRED shares held as at the date of this confirmation statement
Name:	CYRUS JUN-MING WEN
Shareholding 14:	814 FOUNDING EMPLOYEE SHARES shares held as at the date of this confirmation statement
Name:	MATTHEW BENNETT
Shareholding 15:	4070 FOUNDING EMPLOYEE SHARES shares held as at the date of this confirmation statement
Name:	POULAMI CHAKRABORTY
Shareholding 16:	16279 FOUNDING EMPLOYEE SHARES shares held as at the date of this confirmation statement
Name:	JULIA EARTHROWL
Shareholding 17:	2442 FOUNDING EMPLOYEE SHARES shares held as at the date of this confirmation statement
Name:	ELEANOR HASLER
Shareholding 18:	16279 FOUNDING EMPLOYEE SHARES shares held as at the date of this confirmation statement
Name:	SUZANNE HSU
Shareholding 19:	8140 FOUNDING EMPLOYEE SHARES shares held as at the date of this confirmation statement
Name:	HILJAMARIA IMMONEN
Shareholding 20:	16279 FOUNDING EMPLOYEE SHARES shares held as at the date of this confirmation statement
Name:	PETRA JUNG
Shareholding 21:	1628 FOUNDING EMPLOYEE SHARES shares held as at the date of this confirmation statement
Name:	SRIROOP LAHIRI
Shareholding 22:	4070 FOUNDING EMPLOYEE SHARES shares held as at the date of this confirmation statement
Name:	EKATERINA LICHTENSTEIN

Shareholding 23:	2035 FOUNDING EMPLOYEE SHARES shares held as at the date of this confirmation statement
Name:	MELLA MCKEOWN
Shareholding 24:	3256 FOUNDING EMPLOYEE SHARES shares held as at the date of this confirmation statement
Name:	VENKATESA PRASANNA
Shareholding 25:	6105 FOUNDING EMPLOYEE SHARES shares held as at the date of this confirmation statement
Name:	SANDESH SHARANAPPA
Shareholding 26:	3256 FOUNDING EMPLOYEE SHARES shares held as at the date of this confirmation statement
Name:	HANNAH SMITH
Shareholding 27:	34592 FOUNDING EMPLOYEE SHARES shares held as at the date of this confirmation statement
Name:	GEMMA KATHERINE SAPWELL STEEL
Shareholding 28:	814 FOUNDING EMPLOYEE SHARES shares held as at the date of this confirmation statement
Name:	GERDA VALIUKONYTE
Shareholding 29:	150 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	ELIZABETH ADEFUWA
Shareholding 30:	87 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	AYESHA ALI
Shareholding 31:	650 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	EVAN ANGELES
Shareholding 32:	62 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	ARSLAN AZIZ
Shareholding 33:	187 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	MATTHEW BENNETT
Shareholding 34:	125 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	JULIA BORTOLOTTI

Shareholding 35:	500 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	IRINA BULYGINA
Shareholding 36:	125 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	POULAMI CHAKRABORTY
Shareholding 37:	223135 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	ARITRA CHAKRAVARTY
Shareholding 38:	250 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	SYDNEY CLEMENT
Shareholding 39:	1000 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	JESSICA COWEN
Shareholding 40:	30000 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	SAMUEL PETER DUNFORD–BAKER
Shareholding 41:	10000 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	JULIA EARTHROWL
Shareholding 42:	625 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	ARMAN FALLAH
Shareholding 43:	187 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	EMILY FOX
Shareholding 44:	187 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	FELIPE FAUNDEZ FUENTES
Shareholding 45:	300 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	BONITA GREEFF
Shareholding 46:	437 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	ELEANOR HASLER

Shareholding 47:	125 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	HARRY HAYES
Shareholding 48:	250 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	EMMA HEPBURN
Shareholding 49:	2500 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	SUZANNE HSU
Shareholding 50:	124 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	ANTON IMMONEN
Shareholding 51:	156 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	MANDEEP JUTTLA
Shareholding 52:	1750 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	SRIROOP LAHIRI
Shareholding 53:	375 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	EKATERINA LICHTENSTEIN
Shareholding 54:	500 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	ROBERT WINTON MCINTOSH
Shareholding 55:	1120 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	MYKHAYLO MERKULOV
Shareholding 56:	750 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	HARRISON MOLLOY
Shareholding 57:	250 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	JISUN PYO
Shareholding 58:	375 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	SANDESH SHARANAPPA

Shareholding 59:	3003 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	BABA SHIV
Shareholding 60:	375 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	AMANDA SHOFFEL
Shareholding 61:	13000 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	HANNAH SMITH
Shareholding 62:	7500 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	GEMMA KATHERINE SAPWELL STEEL
Shareholding 63:	2500 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	GERDA VALIUKONYTE
Shareholding 64:	250 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	GIOVANA ZORTEA
Shareholding 65:	7500 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	TATIA KHARSHILADZE
Shareholding 66:	2000 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	PETYO PAHUNCHEV
Shareholding 67:	1000 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	ALEXANDRA SAPER
Shareholding 68:	700 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	DANIEL NAGY
Shareholding 69:	500 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	DANAIL ALEXIEV
Shareholding 70:	500 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	PETER BALINT

Shareholding 71:	500 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	YAT-HONG CHOW
Shareholding 72:	400 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	ALYCIAH VENDRYES
Shareholding 73:	400 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	FRANCES VICKERY
Shareholding 74:	400 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	HARRISON DENNIS-COLLINS
Shareholding 75:	400 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	KOON KIT CHAN
Shareholding 76:	400 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	MATTHEW CRESSWELL
Shareholding 77:	400 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	RICHARD BODONYI
Shareholding 78:	300 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	DAVID ZARMALWAL
Shareholding 79:	300 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	GRACE SMITH
Shareholding 80:	300 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	SHERMAN REID
Shareholding 81:	250 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	ADAM TOTH
Shareholding 82:	250 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	ALEXANDER ANDREWS

Shareholding 83:	250 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	NIKOLAY FURNADZHIEV
Shareholding 84:	250 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	PETER ORLICZLI
Shareholding 85:	200 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	ARMAN SALIMIAN
Shareholding 86:	200 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	CHLOE MAINON
Shareholding 87:	200 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	LAWRENCE TATHAM
Shareholding 88:	200 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	ROBERT DURBIN
Shareholding 89:	200 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	ROBERT TUCKER
Shareholding 90:	200 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	SANDY VELASCO
Shareholding 91:	200 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	SAURABH RASTOGI
Shareholding 92:	150 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	ADRIANA KATRANZHIEVA
Shareholding 93:	150 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	RIYANA VADGAMA
Shareholding 94:	150 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	NOOR AL KUBAISI

Shareholding 95:	120 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	ANDREA SZOBOSZLAI
Shareholding 96:	120 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	BERTA VINCZE
Shareholding 97:	100 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	MAX BOTHAM
Shareholding 98:	250 DEFERRED shares held as at the date of this confirmation statement
Name:	GIOVANA ZORTEA
Shareholding 99:	13604 DEFERRED shares held as at the date of this confirmation statement
Name:	GEMMA STEEL
Shareholding 100:	500 DEFERRED shares held as at the date of this confirmation statement
Name:	ROBERT MCINTOSH
Shareholding 101:	300 DEFERRED shares held as at the date of this confirmation statement
Name:	MAX BOTHAM
Shareholding 102:	2410 DEFERRED shares held as at the date of this confirmation statement
Name:	SANDESH SHARANAPPA
Shareholding 103:	750 DEFERRED shares held as at the date of this confirmation statement
Name:	ALEXANDER ANDREWS
Shareholding 104:	200 GROWTH SHARES shares held as at the date of this confirmation statement
Name:	VENETIA BROWN