

**Return of Allotment of Shares**Company Name: **PROJECT IMAGINE LTD**Company Number: **11153882**Received for filing in Electronic Format on the: **29/09/2023**

XCD31PI9

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	28/09/2023	28/09/2023

Class of Shares:	B (EARLY INVESTOR) PREFERENCE	Number allotted	12000
		Nominal value of each share	0.0001
		Amount paid:	25
Currency:	GBP	Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	858395
Currency:	GBP	Aggregate nominal value:	85.8395

Prescribed particulars

DEFERRED SHARES DO NOT CARRY ANY RIGHT TO VOTE AT A GENERAL MEETING. DEFERRED SHARES DO NOT ENTITLE THEIR HOLDER TO DIVIDEND DISTRIBUTIONS OR ANY OTHER RETURN OF CAPITAL (OTHER THAN PAYMENT OF £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES ON A RETURN OF CAPITAL / WINDING UP). DEFERRED SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED.

Class of Shares:	A	Number allotted	350000
	(FOUNDER)	Aggregate nominal value:	35
	ORDINARY		
	SHARES		

Currency: **GBP**

Prescribed particulars

A (FOUNDER) ORDINARY SHARES CARRY FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING AND DIVIDENDS. HOLDERS OF A ORDINARY SHARES HAVE A RIGHT TO SHARE IN SURPLUS ASSETS ON A WINDING UP / RETURN OF CAPITAL ALONGSIDE CERTAIN OTHER CLASSES OF SHARES IN THE COMPANY FOLLOWING THE ACQUISITION PRICE OF THE B (EARLY INVESTOR) PREFERENCE SHARES. A (FOUNDER) ORDINARY SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED.

Class of Shares:	B	Number allotted	1371880
	(EARLY	Aggregate nominal value:	137.188
	INVESTOR)		
	PREFERENCE		
	SHARES		

Currency: **GBP**

Prescribed particulars

B (EARLY INVESTOR) PREFERENCE SHARES CARRY FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING AND DIVIDENDS. ON A WINDING UP / RETURN OF CAPITAL HOLDERS OF B (EARLY INVESTOR) PREFERENCE SHARES HAVE A RIGHT TO RECEIVE THEIR ACQUISITION PRICE (INCLUDING ANY SHARES PREMIUM) BACK IN PRIORITY TO THE DISTRIBUTION OF ANY ASSETS TO OTHER CLASSES OF SHARES IN THE COMPANY AND TO THEN SHARE IN ANY SURPLUS ASSETS ALONGSIDE CERTAIN OTHER CLASSES OF SHARES THEN IN ISSUE. B (EARLY INVESTOR) PREFERENCE SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED.

Class of Shares:	B	Number allotted	389274
	(INVESTOR)	Aggregate nominal value:	38.9274
	ORDINARY		

Currency: **GBP**

Prescribed particulars

B (INVESTOR) ORDINARY SHARES CARRY FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING AND DIVIDENDS. HOLDERS OF B (INVESTOR) ORDINARY SHARES HAVE A RIGHT TO SHARE IN SURPLUS ASSETS ON A WINDING UP / RETURN OF CAPITAL ALONGSIDE CERTAIN OTHER CLASSES OF SHARES IN THE COMPANY FOLLOWING THE ACQUISITION PRICE OF THE B (EARLY INVESTOR) PREFERENCE SHARES. B (INVESTOR) ORDINARY SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED.

Class of Shares:	FOUNDING	Number allotted	119652
	EMPLOYEE	Aggregate nominal value:	11.9652
	SHARES		

Currency: **GBP**

Prescribed particulars

FOUNDING EMPLOYEE SHARES DO NOT CARRY VOTING RIGHTS. FOUNDING EMPLOYEE SHARES CARRY A RIGHT TO DIVIDENDS. HOLDERS OF FOUNDING EMPLOYEE SHARES HAVE A RIGHT TO SHARE IN SURPLUS ASSETS ON A WINDING UP / RETURN OF CAPITAL, ALONGSIDE CERTAIN OTHER CLASSES OF SHARE IN THE COMPANY FOLLOWING THE ACQUISITION PRICE OF THE B (EARLY INVESTOR) PREFERENCE SHARES (INCLUDING ANY SHARES PREMIUM) BEING DISTRIBUTED TO THE HOLDERS OF THE B (EARLY INVESTOR) PREFERENCE SHARES, FOUNDING EMPLOYEE SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED

Class of Shares:	GROWTH	Number allotted	278853
	SHARES	Aggregate nominal value:	27.8853

Currency: **GBP**

Prescribed particulars

GROWTH SHARES CARRY VOTING RIGHTS. GROWTH SHARES CARRY A RIGHT TO DIVIDENDS. HOLDERS OF GROWTH SHARES HAVE CERTAIN RIGHTS TO SHARE IN SURPLUS ASSETS ON A WINDING UP / RETURN OF CAPITAL ALONGSIDE CERTAIN OTHER CLASSES OF SHARES IN THE COMPANY IN ACCORDANCE WITH THE COMPANY'S ARTICLES OF ASSOCIATION. GROWTH SHARES ARE NOT TO BE REDEEMED OR LIABLE TO BE REDEEMED.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	3368054
		Total aggregate nominal value:	336.8054
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.