

**Return of Allotment of Shares**Company Name: **BLOC VENTURES LIMITED**Company Number: **11119448**Received for filing in Electronic Format on the: **10/02/2023**

XBX16HBL

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>31/01/2023</b>	

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>13500</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>1</b>
		Amount paid:	<b>20</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>334400</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>334400</b>

Currency: **GBP**

Prescribed particulars

**EACH A ORDINARY SHARE IS A PARTICIPATING PREFERENCE SHARE WITH A 1X LIQUIDATION PREFERENCE AND FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTION**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>61334</b>
	<b>GROWTH</b>	Aggregate nominal value:	<b>613.34</b>

Currency: **GBP**

Prescribed particulars

**THE B GROWTH SHARES DO NOT CONFER VOTING (SAVE IN RESPECT OF A VOTE PERTAINING TO A VARIATION OF CLASS RIGHTS) NOR DIVIDEND/INCOME RIGHTS, NOR DO THEY CONFER RIGHTS OF REDEMPTION. ON A RETURN OF ASSET**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>215008</b>
	<b>GROWTH</b>	Aggregate nominal value:	<b>2150.08</b>

Currency: **GBP**

Prescribed particulars

**THE A GROWTH SHARES DO NOT CONFER VOTING (SAVE IN RESPECT OF A VOTE PERTAINING TO A VARIATION OF CLASS RIGHTS) NOR DIVIDEND/INCOME RIGHTS, NOR DO THEY CONFER RIGHTS OF REDEMPTION. ON A RETURN OF ASSETS ON A SALE, LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE (INCLUDING AN ASSET SALE), THE CAPITAL PROCEEDS SHALL BE DISTRIBUTED AS FOLLOWS: FIRSTLY, THE HOLDERS OF A ORDINARY SHARES SHALL RECEIVE AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID FOR EACH A ORDINARY SHARE; AND THEREAFTER, THE HOLDERS OF ORDINARY SHARES AND A ORDINARY SHARES SHALL PARTICIPATE IN THE BALANCE OF THE SURPLUS ASSETS PRO RATA TO THEIR RESPECTIVE SHAREHOLDINGS, PROVIDED THAT THE A GROWTH SHARES SHALL ALSO PARTICIPATE IF THE NET CAPITALISATION VALUE OF THE COMPANY IS EQUAL TO OR GREATER THAN £50,000,000.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1210634</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>1210634</b>

Prescribed particulars

**EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>1821376</b>
		Total aggregate nominal value:	<b>1547797.42</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.