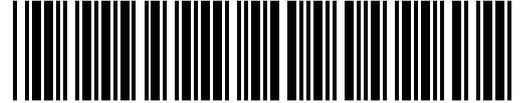




Return of Allotment of Shares

Company Name: **BLOC VENTURES LIMITED**

Company Number: **11119448**



Received for filing in Electronic Format on the: **10/02/2023**

XBX16HBL

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	31/01/2023	

Class of Shares:	ORDINARY	Number allotted	13500
Currency:	GBP	Nominal value of each share	1
		Amount paid:	20
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	334400
	ORDINARY	Aggregate nominal value:	334400

Currency: **GBP**

Prescribed particulars

EACH A ORDINARY SHARE IS A PARTICIPATING PREFERENCE SHARE WITH A 1X LIQUIDATION PREFERENCE AND FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTION

Class of Shares:	B	Number allotted	61334
	GROWTH	Aggregate nominal value:	613.34

Currency: **GBP**

Prescribed particulars

THE B GROWTH SHARES DO NOT CONFER VOTING (SAVE IN RESPECT OF A VOTE PERTAINING TO A VARIATION OF CLASS RIGHTS) NOR DIVIDEND/INCOME RIGHTS, NOR DO THEY CONFER RIGHTS OF REDEMPTION. ON A RETURN OF ASSET

Class of Shares:	A	Number allotted	215008
	GROWTH	Aggregate nominal value:	2150.08

Currency: **GBP**

Prescribed particulars

THE A GROWTH SHARES DO NOT CONFER VOTING (SAVE IN RESPECT OF A VOTE PERTAINING TO A VARIATION OF CLASS RIGHTS) NOR DIVIDEND/INCOME RIGHTS, NOR DO THEY CONFER RIGHTS OF REDEMPTION. ON A RETURN OF ASSETS ON A SALE, LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE (INCLUDING AN ASSET SALE), THE CAPITAL PROCEEDS SHALL BE DISTRIBUTED AS FOLLOWS: FIRSTLY, THE HOLDERS OF A ORDINARY SHARES SHALL RECEIVE AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE PAID FOR EACH A ORDINARY SHARE; AND THEREAFTER, THE HOLDERS OF ORDINARY SHARES AND A ORDINARY SHARES SHALL PARTICIPATE IN THE BALANCE OF THE SURPLUS ASSETS PRO RATA TO THEIR RESPECTIVE SHAREHOLDINGS, PROVIDED THAT THE A GROWTH SHARES SHALL ALSO PARTICIPATE IF THE NET CAPITALISATION VALUE OF THE COMPANY IS EQUAL TO OR GREATER THAN £50,000,000.

Class of Shares:	ORDINARY	Number allotted	1210634
Currency:	GBP	Aggregate nominal value:	1210634

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1821376
		Total aggregate nominal value:	1547797.42
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.