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Company Name: **MRO PLUS SOLUTIONS GROUP LTD**

Company Number: **11105636**



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Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	420059
	ORDINARY	Aggregate nominal value:	4200.59
Currency:	GBP		

Prescribed particulars

VOTING: EACH HOLDER OF A ORDINARY SHARES HAS THE RIGHT TO VOTE ON A SHOW OF HANDS OR ON A POLL. DIVIDENDS: THE A ORDINARY SHARES ARE ENTITLED TO PARTICIPATE IN A DIVIDEND. RETURN OF CAPITAL: EACH HOLDER OF A ORDINARY SHARES IS ENTITLED TO PARTICIPATE IN A RETURN OF CAPITAL ON A WINDING UP OR OTHERWISE AS SET OUT IN THE ARTICLES. REDEMPTION: THE A ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	69160
	ORDINARY	Aggregate nominal value:	4841.2
Currency:	GBP		

Prescribed particulars

VOTING: EACH HOLDER OF B ORDINARY SHARES HAS THE RIGHT TO VOTE ON A SHOW OF HANDS OR ON A POLL. DIVIDENDS: THE B ORDINARY SHARES ARE ENTITLED TO PARTICIPATE IN A DIVIDEND. RETURN OF CAPITAL: EACH HOLDER OF B ORDINARY SHARES IS ENTITLED TO PARTICIPATE IN A RETURN OF CAPITAL ON A WINDING UP OR OTHERWISE AS SET OUT IN THE ARTICLES. REDEMPTION: THE B ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	C	Number allotted	4941
	ORDINARY	Aggregate nominal value:	148.23
Currency:	GBP		

Prescribed particulars

VOTING: THE C ORDINARY SHARES DO NOT CARRY ANY VOTING RIGHTS. DIVIDENDS: THE C ORDINARY SHARES ARE ENTITLED TO . PARTICIPATE IN A DIVIDEND. RETURN OF CAPITAL: EACH HOLDER OF C ORDINARY SHARES IS ENTITLED TO PARTICIPATE IN A RETURN OF CAPITAL ON A WINDING UP OR OTHERWISE AS SET OUT IN THE ARTICLES. REDEMPTION: THE C ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	DEFERRED	Number allotted	4941
Currency:	GBP	Aggregate nominal value:	49.41

Prescribed particulars

VOTING: THE DEFERRED SHARES DO NOT CARRY A RIGHT TO VOTE. DIVIDENDS: THE DEFERRED SHARES ARE NOT ENTITLED TO PARTICIPATE IN A DIVIDEND. RETURN OF CAPITAL: EACH HOLDER OF DEFERRED SHARES IS ENTITLED TO PARTICIPATE IN A RETURN OF CAPITAL ON A WINDING UP OR OTHERWISE UP TO AN AGGREGATE MAXIMUM AMOUNT OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES. REDEMPTION: THE DEFERRED SHARES ARE REDEEMABLE.

Class of Shares:	D	Number allotted	26
	ORDINARY	Aggregate nominal value:	0.26
Currency:	GBP		

Prescribed particulars

DIVIDENDS; THE D SHARES SHALL NOT RANK FOR DIVIDEND. VOTING; HOLDER OF S SHARES ARE NOT ENTITLED TO RECEIVE NOTICE OF, TO ATTEND, TO SPEAK OR TO VOTE AT ANY GENERAL MEETING OF THE COMPANY NOR TO RECEIVED OR VOTE ON, OR OTHERWISE CONSTITUTE AN ELIGIBLE MEMBER FOR THE PURPOSES OF PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. RETURN OF CAPITAL PURSUANT TO THE RATCHET; FIRST IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF 31 FOR THE ENTIRE CLASS OF DEFERRED SHARES. THEREAFTER, IN PAYING THE SURPLUS REMAINING (IF ANY) AS FOLLOWS: (I) FIRST, TO THE HOLDERS OF THE A SHARES, B SHARES AND C SHARES PARI PASSU TO THE NO. OF A SHARES, B SHARES AND C SHARES HELD (AS IF THE SAME CONSTITUTED ONE CLASS OF SHARES) UNTIL THE HOLDERS OF THE A ORDINARY SHARES HAVE RECEIVED THE REQUIRED CASH RETURN (THE THRESHOLD EQUITY VALUE) (II) SECOND, THE BALANCE OF THE SURPLUS (IF ANY) IN EXCESS OF THE THRESHOLD EQUITY VALUE SHALL BE ALLOCATED TO THE HOLDERS OF THE D SHARES UNTIL THE HOLDERS OF THE D SHARES HAVE RECEIVED. (III) THIRD, THE BALANCE OF THE SURPLUS (IF ANY) IN EXCESS OF THE UPPER THRESHOLD EQUITY VALUE SHALL BE DISTRIBUTED SIMULTANEOUSLY TO : (A) THE D SHAREHOLDER COMPRISED WITHIN THE REALIZATION AN AMOUNT EQUAL TO $X\% - Y\%$, WHERE : $X = 16.50X$ (NO. OF D SHARES COMPRISED WITHIN THE REALISATION /26); AND $Y =$ THE % OF A SHARES, B SHARES AND C SHARES HELD BY THOSE D SHAREHOLDERS, THE AMOUNT DISTRIBUTED TO THE D SHAREHOLDERS PURSUANT TO ARTICLES 7.2(B)(III) (A) SHALL NEVER BE LESS THAN £NIL. (B) TO THE HOLDERS OF THE A SHARES, B SHARES AND C SHARES PARI PASSU TO THE NO. OF A SHARES, B SHARES, AND C SHARES HELD (AS IF THE SAME CONSTITUTED ONE CLASS

OF SHARE) OF THE REMAINING AMOUNT OF THE SURPLUS. REDEMPTION: THE SHARES
ARE NOT REDEEMABLE

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	499127
		Total aggregate nominal value:	9239.69
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	420059 A ORDINARY shares held as at the date of this confirmation statement
Name:	CAIRNGORM CAPITAL PARTNERS II, L.P.
Shareholding 2:	26676 B ORDINARY shares held as at the date of this confirmation statement
Name:	IAN RITCHIE
Shareholding 3:	10 D ORDINARY shares held as at the date of this confirmation statement
Name:	IAN RITCHIE
Shareholding 4:	13338 B ORDINARY shares held as at the date of this confirmation statement
Name:	BRYNN WOODS
Shareholding 5:	3 D ORDINARY shares held as at the date of this confirmation statement
Name:	JOHN PIPER
Shareholding 6:	13338 B ORDINARY shares held as at the date of this confirmation statement
Name:	ROBERT JONES
Shareholding 7:	5 D ORDINARY shares held as at the date of this confirmation statement
Name:	ROBERT JONES
Shareholding 8:	7904 B ORDINARY shares held as at the date of this confirmation statement
Name:	JOHN PIPER
Shareholding 9:	7904 B ORDINARY shares held as at the date of this confirmation statement
Name:	DAVID MOORE
Shareholding 10:	3 D ORDINARY shares held as at the date of this confirmation statement
Name:	DAVID MOORE

Shareholding 11: **4941 C ORDINARY shares held as at the date of this confirmation statement**
Name: **MICHAEL KERINS**

Shareholding 12: **4941 DEFERRED shares held as at the date of this confirmation statement**
Name: **CAIRNGORM CAPITAL PARTNERS II, L.P.**

Shareholding 13: **5 D ORDINARY shares held as at the date of this confirmation statement**
Name: **BRYNN WOODS**