

The Directors
Ustwo Studios Limited
154-158 High Street
Shoreditch
London
United Kingdom
E1 6HU

5th April 2024

Dear Sirs,

Agreement of the member of Ustwo Studios Limited (registered with the company number 11099911) (the "Company") to the audit exemption under 479A and of the Companies Act 2006.

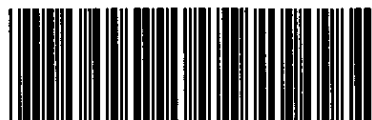
We, being the sole member of the Company agree, for the purposes of section 479A (2)(a) of the Companies Act 2006, to the Company adopting the exemption from audit under section 479A of the Companies Act 2006 for the financial year ended 31 December 2022.

Signed for and on behalf of Ustwo Limited



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FRIDAY



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05/04/2024

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COMPANIES HOUSE