



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **SPILSBURY HOLDINGS LIMITED**

Company Number: **11093783**



Received for filing in Electronic Format on the: **27/01/2022**

XAWL0L9M

Company Name: **SPILSBURY HOLDINGS LIMITED**

Company Number: **11093783**

Confirmation **27/01/2022**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	800000
	ORDINARY	Aggregate nominal value:	8
Currency:	GBP		
Prescribed particulars			

VOTING - THE A ORDINARY SHARES SHALL CONFER ON EACH HOLDER OF A ORDINARY SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. ON A SHOW OF HANDS EACH HOLDER OF SUCH SHARES WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE AND ON A POLL EACH SUCH HOLDER SO PRESENT SHALL HAVE ONE VOTE FOR EACH SHARE HELD BY HIM. DIVIDENDS - ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE, WITH THE LEAD INVESTORS' CONSENT, TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR; WILL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES (PARI PASSU AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARES) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. DISTRIBUTION - ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST IN PAYING TO EACH OF THE SERIES A PREFERRED SHAREHOLDERS AND SEED PREFERRED SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SERIES A PREFERRED SHARE OR SEED PREFERRED SHARE HELD BY THEM EQUAL TO THE SERIES A PREFERENCE AMOUNT OR SEED PREFERENCE AMOUNT (AS APPLICABLE), PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SERIES A PREFERRED SHARE AND SEED PREFERRED SHARE EQUAL TO THE SERIES A PREFERENCE AMOUNT AND SEED PREFERENCE AMOUNT (AS APPLICABLE), THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO EACH OF THE SERIES A PREFERRED SHAREHOLDERS AND SEED PREFERRED SHAREHOLDERS PRO RATA TO THE AMOUNTS PAID UP ON THE SERIES A PREFERRED SHARES AND SEED PREFERRED SHARES; (B) SECOND, IN PAYING TO EACH OF THE HOLDERS OF THE A ORDINARY SHARES AN AMOUNT PER SHARE EQUAL TO THE ISSUE PRICE FOR ALL OF THE A ORDINARY SHARES HELD BY THAT HOLDER, PROVIDED THAT, IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNT PER SHARE EQUAL TO THE ISSUE PRICE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF A ORDINARY SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A ORDINARY SHARES; (C) THIRD, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (D) FINALLY, THE

BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD, PROVIDED ALWAYS THAT IF ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE HOLDERS OF SERIES A PREFERRED SHARES AND/OR THE HOLDERS OF SEED PREFERRED SHARES WOULD RECEIVE A GREATER SHARE OF THE ASSETS DISTRIBUTED ON AN AS CONVERTED BASIS (AS IF EACH SERIES A PREFERRED SHARE AND/OR SEED PREFERRED SHARE HAD BEEN CONVERTED INTO AN ORDINARY SHARE APPLYING THE CONVERSION RATIO), EACH SUCH SERIES A PREFERRED SHARE AND/OR SEED PREFERRED SHARE SHALL BE DEEMED CONVERTED INTO AN ORDINARY SHARE AT THE THEN APPLICABLE CONVERSION RATIO. REDEMPTION - THE A ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	5956710
Currency:	GBP	Aggregate nominal value:	59.5671
Prescribed particulars			

VOTING - THE ORDINARY SHARES SHALL CONFER ON EACH HOLDER OF ORDINARY SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. ON A SHOW OF HANDS EACH HOLDER OF SUCH SHARES WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE AND ON A POLL EACH SUCH HOLDER SO PRESENT SHALL HAVE ONE VOTE FOR EACH SHARE HELD BY HIM. DIVIDENDS - ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE, WITH THE LEAD INVESTORS' CONSENT, TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR; WILL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES (PARI PASSU AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARES) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. DISTRIBUTION - ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST IN PAYING TO EACH OF THE SERIES A PREFERRED SHAREHOLDERS AND SEED PREFERRED SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SERIES A PREFERRED SHARE OR SEED PREFERRED SHARE HELD BY THEM EQUAL TO THE SERIES A PREFERENCE AMOUNT OR SEED PREFERENCE AMOUNT (AS APPLICABLE), PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SERIES A PREFERRED SHARE AND SEED PREFERRED SHARE EQUAL TO THE SERIES A PREFERENCE AMOUNT AND SEED PREFERENCE AMOUNT (AS APPLICABLE), THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO EACH OF THE SERIES A PREFERRED SHAREHOLDERS AND SEED PREFERRED SHAREHOLDERS PRO RATA TO THE AMOUNTS PAID UP ON THE SERIES A PREFERRED SHARES AND SEED PREFERRED SHARES; (B) SECOND, IN PAYING TO EACH OF THE HOLDERS OF THE A ORDINARY SHARES AN AMOUNT PER SHARE EQUAL TO THE ISSUE PRICE FOR ALL OF THE A ORDINARY SHARES HELD BY THAT HOLDER, PROVIDED THAT, IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNT PER SHARE EQUAL TO THE ISSUE PRICE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF A ORDINARY SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A ORDINARY SHARES; (C) THIRD, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (D) FINALLY, THE

BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD, PROVIDED ALWAYS THAT IF ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE HOLDERS OF SERIES A PREFERRED SHARES AND/OR THE HOLDERS OF SEED PREFERRED SHARES WOULD RECEIVE A GREATER SHARE OF THE ASSETS DISTRIBUTED ON AN AS CONVERTED BASIS (AS IF EACH SERIES A PREFERRED SHARE AND/OR SEED PREFERRED SHARE HAD BEEN CONVERTED INTO AN ORDINARY SHARE APPLYING THE CONVERSION RATIO), EACH SUCH SERIES A PREFERRED SHARE AND/OR SEED PREFERRED SHARE SHALL BE DEEMED CONVERTED INTO AN ORDINARY SHARE AT THE THEN APPLICABLE CONVERSION RATIO. REDEMPTION - THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	SEED	Number allotted	5155361
	PREFERRED	Aggregate nominal value:	51.55361
Currency:	GBP		
Prescribed particulars			

VOTING - THE SEED PREFERRED SHARES SHALL CONFER ON EACH HOLDER OF SEED PREFERRED SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. ON A SHOW OF HANDS EACH HOLDER OF SUCH SHARES WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE AND ON A POLL EACH SUCH HOLDER SO PRESENT SHALL HAVE ONE VOTE FOR EACH SHARE HELD BY HIM.

DIVIDENDS - ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE, WITH THE LEAD INVESTORS' CONSENT, TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR; WILL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES (PARI PASSU AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARES) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES.

DISTRIBUTION - ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST IN PAYING TO EACH OF THE SERIES A PREFERRED SHAREHOLDERS AND SEED PREFERRED SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SERIES A PREFERRED SHARE OR SEED PREFERRED SHARE HELD BY THEM EQUAL TO THE SERIES A PREFERENCE AMOUNT OR SEED PREFERENCE AMOUNT (AS APPLICABLE), PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SERIES A PREFERRED SHARE AND SEED PREFERRED SHARE EQUAL TO THE SERIES A PREFERENCE AMOUNT AND SEED PREFERENCE AMOUNT (AS APPLICABLE), THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO EACH OF THE SERIES A PREFERRED SHAREHOLDERS AND SEED PREFERRED SHAREHOLDERS PRO RATA TO THE AMOUNTS PAID UP ON THE SERIES A PREFERRED SHARES AND SEED PREFERRED SHARES; (B) SECOND, IN PAYING TO EACH OF THE HOLDERS OF THE A ORDINARY SHARES AN AMOUNT PER SHARE EQUAL TO THE ISSUE PRICE FOR ALL OF THE A ORDINARY SHARES HELD BY THAT HOLDER, PROVIDED THAT, IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNT PER SHARE EQUAL TO THE ISSUE PRICE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF A ORDINARY SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A ORDINARY SHARES; (C) THIRD, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER

OF DEFERRED SHARES); AND (D) FINALLY, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD, PROVIDED ALWAYS THAT IF ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE HOLDERS OF SERIES A PREFERRED SHARES AND/OR THE HOLDERS OF SEED PREFERRED SHARES WOULD RECEIVE A GREATER SHARE OF THE ASSETS DISTRIBUTED ON AN AS CONVERTED BASIS (AS IF EACH SERIES A PREFERRED SHARE AND/OR SEED PREFERRED SHARE HAD BEEN CONVERTED INTO AN ORDINARY SHARE APPLYING THE CONVERSION RATIO), EACH SUCH SERIES A PREFERRED SHARE AND/OR SEED PREFERRED SHARE SHALL BE DEEMED CONVERTED INTO AN ORDINARY SHARE AT THE THEN APPLICABLE CONVERSION RATIO. REDEMPTION - THE SEED PREFERRED SHARES ARE NOT REDEEMABLE.

Class of Shares:	SERIES	Number allotted	8175183
	A	Aggregate nominal value:	81.75183
	PREFERRED		
Currency:	GBP		
Prescribed particulars			

VOTING - THE SERIES A PREFERRED SHARES SHALL CONFER ON EACH HOLDER OF SERIES A PREFERRED SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. ON A SHOW OF HANDS EACH HOLDER OF SUCH SHARES WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR BY PROXY OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE OR BY PROXY SHALL HAVE ONE VOTE AND ON A POLL EACH SUCH HOLDER SO PRESENT SHALL HAVE ONE VOTE FOR EACH SHARE HELD BY HIM. DIVIDENDS - ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE, WITH THE LEAD INVESTORS' CONSENT, TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR; WILL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES (PARI PASSU AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARES) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. DISTRIBUTION - ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST IN PAYING TO EACH OF THE SERIES A PREFERRED SHAREHOLDERS AND SEED PREFERRED SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SERIES A PREFERRED SHARE OR SEED PREFERRED SHARE HELD BY THEM EQUAL TO THE SERIES A PREFERENCE AMOUNT OR SEED PREFERENCE AMOUNT (AS APPLICABLE), PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SERIES A PREFERRED SHARE AND SEED PREFERRED SHARE EQUAL TO THE SERIES A PREFERENCE AMOUNT AND SEED PREFERENCE AMOUNT (AS APPLICABLE), THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO EACH OF THE SERIES A PREFERRED SHAREHOLDERS AND SEED PREFERRED SHAREHOLDERS PRO RATA TO THE AMOUNTS PAID UP ON THE SERIES A PREFERRED SHARES AND SEED PREFERRED SHARES; (B) SECOND, IN PAYING TO EACH OF THE HOLDERS OF THE A ORDINARY SHARES AN AMOUNT PER SHARE EQUAL TO THE ISSUE PRICE FOR ALL OF THE A ORDINARY SHARES HELD BY THAT HOLDER, PROVIDED THAT, IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNT PER SHARE EQUAL TO THE ISSUE PRICE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF A ORDINARY SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF A ORDINARY SHARES; (C) THIRD, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER

OF DEFERRED SHARES); AND (D) FINALLY, THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD, PROVIDED ALWAYS THAT IF ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE HOLDERS OF SERIES A PREFERRED SHARES AND/OR THE HOLDERS OF SEED PREFERRED SHARES WOULD RECEIVE A GREATER SHARE OF THE ASSETS DISTRIBUTED ON AN AS CONVERTED BASIS (AS IF EACH SERIES A PREFERRED SHARE AND/OR SEED PREFERRED SHARE HAD BEEN CONVERTED INTO AN ORDINARY SHARE APPLYING THE CONVERSION RATIO), EACH SUCH SERIES A PREFERRED SHARE AND/OR SEED PREFERRED SHARE SHALL BE DEEMED CONVERTED INTO AN ORDINARY SHARE AT THE THEN APPLICABLE CONVERSION RATIO. REDEMPTION - THE SERIES A PREFERRED SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	20087254
		Total aggregate nominal value:	200.87254
		Total aggregate amount	0
		unpaid:	

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **800000 A ORDINARY shares held as at the date of this confirmation statement**

Name: **ENTREPRENEUR FIRST L.P.**

Shareholding 2: **175586 ORDINARY shares held as at the date of this confirmation statement**

Name: **CONRAD BONA**

Shareholding 3: **153716 ORDINARY shares held as at the date of this confirmation statement**

Name: **ROBERT CRANBORNE**

Shareholding 4: **526760 ORDINARY shares held as at the date of this confirmation statement**

Name: **ROBERT DOUMAR**

Shareholding 5: **46114 ORDINARY shares held as at the date of this confirmation statement**

Name: **SHAN DRUMMOND**

Shareholding 6: **175586 ORDINARY shares held as at the date of this confirmation statement**

Name: **MARIANO GOLDFISCHER**

Shareholding 7: **9530 ORDINARY shares held as at the date of this confirmation statement**

Name: **GEORGE LEWIN-SMITH**

Shareholding 8: **38429 ORDINARY shares held as at the date of this confirmation statement**

Name: **HELIER PAYELEY-DRAGE**

Shareholding 9: 189000 transferred on 2021-12-21
21000 transferred on 2021-12-21
465000 transferred on 2021-12-21
35431 transferred on 2021-12-21
11418 transferred on 2021-12-21
8556 transferred on 2021-12-21
2580 transferred on 2021-12-21
2124 transferred on 2021-12-21
2124 transferred on 2021-12-21
28920 transferred on 2021-12-21
407783 transferred on 2021-12-21
8688 transferred on 2021-12-21
8688 transferred on 2021-12-21
8688 transferred on 2021-12-22
786000 ORDINARY shares held as at the date of this confirmation statement
Name: THOMAS RAYMOND LE FEUVRE POCOCK

Shareholding 10: 38429 ORDINARY shares held as at the date of this confirmation statement
Name: CHRISTIAN SAVVIDES

Shareholding 11: 397536 ORDINARY shares held as at the date of this confirmation statement
Name: ARNAUD SCHENK

Shareholding 12: 33438 ORDINARY shares held as at the date of this confirmation statement
Name: TOM WAITE

Shareholding 13: 3400000 ORDINARY shares held as at the date of this confirmation statement
Name: ZACHARY JAMES WILLIAMSON

Shareholding 14: 175586 ORDINARY shares held as at the date of this confirmation statement
Name: ANGELA YANG

Shareholding 15: 92229 SEED PREFERRED shares held as at the date of this confirmation statement
Name: CHARLES M SONGHURST REVOCABLE TRUST

Shareholding 16: 4047981 SEED PREFERRED shares held as at the date of this confirmation statement
Name: CONSENSYS AG

Shareholding 17: 815320 SEED PREFERRED shares held as at the date of this confirmation statement
Name: ENTREPRENEUR FIRST GP LIMITED

Shareholding 18: **199831 SEED PREFERRED shares held as at the date of this confirmation statement**
Name: **JEFFREY TARRANT REVOCABLE TRUST U/A DATED 12/4/2017**

Shareholding 19: **1029732 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **A CAPITAL PARTNERS II, L.P.**

Shareholding 20: **3443 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **RYAN S. ADAMS**

Shareholding 21: **7135 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **ANTHEA PTY LTD (REF: ADFT)**

Shareholding 22: **7135 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **ARB COMPUTER SYSTEM DESIGN**

Shareholding 23: **28543 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **AVARA LABS CAYMAN HOLDINGS SEZC**

Shareholding 24: **7135 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **TRAVIS BLANE**

Shareholding 25: **8688 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **CONRAD BONA**

Shareholding 26: **2854 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **RICHARD BURTON**

Shareholding 27: **7135 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **VITALIK BUTERIN**

Shareholding 28: **7135 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **BEN CHAN**

Shareholding 29: **152601 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **CHARLES M SONGHURST REVOCABLE TRUST**

Shareholding 30: **112946 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **COINBASE GLOBAL INC.**

Shareholding 31: **417902 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **CONSENSYS AG**

Shareholding 32: **7135 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **MARIANO CONTI**

Shareholding 33: **26909 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **ROBERT CRANBORNE**

Shareholding 34: **28543 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **DEFI ALLIANCE FUND I LTD**

Shareholding 35: **86805 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **ROBERT DOUMAR**

Shareholding 36: **6359 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **HELIER DRAGE-SMITH**

Shareholding 37: **8227 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **SHAN DRUMMOND**

Shareholding 38: **264931 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **ENTREPRENEUR FIRST GP LIMITED**

Shareholding 39: **407783 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **ETHEREAL VENTURES FUND I L.P.**

Shareholding 40: **7135 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **GNOSIS LTD**

Shareholding 41: **8688 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **MARIANO GOLDFISCHER**

Shareholding 42: **4281 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **YAKOV GURKAN**

Shareholding 43: **3443 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **DAVID HOFFMAN**

Shareholding 44: **42814 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **IMTOKEN VENTURES LTD**

Shareholding 45: **28543 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **IOSG FUND II LP**

Shareholding 46: **22589 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **JEFFREY TARRANT REVOCABLE TRUST U/A DATED 12/4/2017**

Shareholding 47: **655327 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **LIBERTUS CAPITAL I**

Shareholding 48: **72815 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **LIBERTUS CAPITAL I (HV)**

Shareholding 49: **7135 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **FERNANDO MARTINELLI**

Shareholding 50: **71358 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **NASCENT LIMITED PARTNERSHIP**

Shareholding 51: **7135 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **LAGLIO OU**

Shareholding 52: **4367938 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **PARADIGM FUND L.P.**

Shareholding 53: **70591 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **PRIMORDIAL CAPITAL LLC**

Shareholding 54: **6359 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **CHRISTIAN SAVVIDES**

Shareholding 55: **28543 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **SCALAR CAPITAL (INTERNATIONAL) MASTER FUND LTD**

Shareholding 56: **28543 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **SV ANGEL VIII LP**

Shareholding 57: **85629 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **VARIANT FUND LP**

Shareholding 58: **8688 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **ANGELA YANG**

Shareholding 59: **18553 SERIES A PREFERRED shares held as at the date of this confirmation statement**
Name: **ZERO KNOWLEDGE VALIDATION LTD**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor