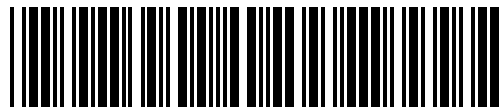


**Return of Allotment of Shares**Company Name: **VIA NOVUS LIMITED**Company Number: **11051639**Received for filing in Electronic Format on the: **18/05/2021**

XA4QT1M8

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	26/04/2021	

Class of Shares:	ORDINARY	Number allotted	6000000
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	B1	Number allotted	900
	ORDINARY	Nominal value of each share	0.01
Currency:	GBP	Amount paid:	12.65
		Amount unpaid:	12.65

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	32398175
Currency:	GBP	Aggregate nominal value:	323981.75

Prescribed particulars

THE ORDINARY SHARES ARE NON-REDEEMABLE, CARRY FULL .VOTING RIGHTS AND RIGHTS TO DIVIDENDS. ON A RETURN OF CAPITAL/ INCLUDING ON A WINDING UP, THE SURPLUS ASSETS AND RETAINED PROFITS AVAILABLE FOR DISTRIBUTION AMONG THE SHAREHOLDERS SHALL BE APPLIED IN THE FOLLOWING ORDER (1) TO THE HOLDERS OF THE ORDINARY SHARES WITH THE NOMINAL VALUE OF ALL ORDINARY SHARES TOGETHER WITH AN AMOUNT EQUAL TO ALL DIVIDENDS DECLARED BUT UNPAID IN RESPECT OF THEM (2) TO THE HOLDERS OF THE B AND DEFERRED SHARES, £1 IN AGGREGATE AND (3) TO THE HOLDERS OF THE ORDINARY SHARES ANY BALANCE OF SUCH SURPLUS ASSETS AND RETAINED PROFITS. ON AN EXIT, THE ORDINARY SHARES SHALL ENTITLE THE HOLDER THEREOF TO PARTICIPATE IN THE REMAINDER OF AN AMOUNT CALCULATED IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	B1	Number allotted	4475
	ORDINARY	Aggregate nominal value:	44.75
Currency:	GBP		

Prescribed particulars

THE B1 ORDINARY SHARES ARE NON-REDEEMABLE, CARRY NO VOTING RIGHTS NOR ANY RIGHTS TO DIVIDENDS OTHER THAN IN THE EVENT OF A DISPOSAL AS SET OUT IN ARTICLE 7, ON A RETURN OF CAPITAL, INCLUDING ON A WINDING UP, THE SURPLUS ASSETS AND RETAINED PROFITS AVAILABLE FOR DISTRIBUTION AMONG THE SHAREHOLDERS SHALL BE APPLIED IN THE FOLLOWING ORDER (1) TO THE HOLDERS OF THE ORDINARY SHARES WITH THE NOMINAL VALUE OF ALL ORDINARY SHARES TOGETHER WITH AN AMOUNT EQUAL TO ALL DIVIDENDS DECLARED BUT UNPAID IN RESPECT OF THEM (2) TO THE HOLDERS OF THE B AND DEFERRED SHARES, EL IN AGGREGATE AND (3) TO THE HOLDERS OF THE ORDINARY SHARES ANY BALANCE OF SUCH SURPLUS ASSETS AND RETAINED PROFITS* ON AN EXIT, THE B1 ORDINARY SHARES SHALL ENTITLE THE HOLDER THEREOF TO PARTICIPATE IN THE EXCESS OF AN AMOUNT CALCULATED IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	B2	Number allotted	2500
	ORDINARY	Aggregate nominal value:	25

Currency: **GBP**

Prescribed particulars

THE B2 ORDINARY SHARES ARE NON-REDEEMABLE, CARRY NO VOTING RIGHTS NOR ANY RIGHTS TO DIVIDENDS OTHER THAN IN THE EVENT OF A DISPOSAL AS SET OUT IN ARTICLE 20. ON A RETURN OF CAPITAL, INCLUDING ON A WINDING UP, THE SURPLUS ASSETS AND RETAINED PROFITS AVAILABLE FOR DISTRIBUTION AMONG THE SHAREHOLDERS SHALL BE APPLIED IN THE FOLLOWING ORDER

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	32405150
		Total aggregate nominal value:	324051.5
		Total aggregate amount unpaid:	88233.75

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.