

**Return of Allotment of Shares**Company Name: **VIA NOVUS LIMITED**Company Number: **11051639**Received for filing in Electronic Format on the: **20/04/2023**

XC1TLPHE

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>27/03/2023</b>	<b>27/03/2023</b>

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>6208430</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>4.43</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>B1</b>	Number allotted	<b>6070</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>60.7</b>

Currency: **GBP**

Prescribed particulars

**THE B1 ORDINARY SHARES ARE NON-REDEEMABLE, CARRY NO VOTING RIGHTS NOR ANY RIGHTS TO DIVIDENDS OTHER THAN IN THE EVENT OF A DISPOSAL AS SET OUT IN ARTICLE 7. ON A RETURN OF CAPITAL, INCLUDING ON A WINDING UP, THE SURPLUS ASSETS AND RETAINED PROFITS AVAILABLE FOR DISTRIBUTION AMONG THE SHAREHOLDERS SHALL BE APPLIED IN THE FOLLOWING ORDER (1) TO THE HOLDERS OF THE ORDINARY SHARES WITH THE NOMINAL VALUE OF ALL ORDINARY SHARES TOGETHER WITH AN AMOUNT EQUAL TO ALL DIVIDENDS DECLARED BUT UNPAID IN RESPECT OF THEM (2) TO THE HOLDERS OF THE B AND DEFERRED SHARES, £1 IN AGGREGATE AND (3) TO THE HOLDERS OF THE ORDINARY SHARES ANY BALANCE OF SUCH SURPLUS ASSETS AND RETAINED PROFITS. ON AN EXIT, THE B1 ORDINARY SHARES SHALL ENTITLE THE HOLDER THEREOF TO PARTICIPATE IN THE EXCESS OF AN AMOUNT CALCULATED IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION OF THE COMPANY.**

<b>Class of Shares:</b>	<b>B2</b>	Number allotted	<b>2500</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>25</b>

Currency: **GBP**

Prescribed particulars

THE B2 ORDINARY SHARES ARE NON-REDEEMABLE, CARRY NO VOTING RIGHTS NOR ANY RIGHTS TO DIVIDENDS OTHER THAN IN THE EVENT OF A DISPOSAL AS SET OUT IN ARTICLE 7. ON A RETURN OF CAPITAL, INCLUDING ON A WINDING UP, THE SURPLUS ASSETS AND RETAINED PROFITS AVAILABLE FOR DISTRIBUTION AMONG THE SHAREHOLDERS SHALL BE APPLIED IN THE FOLLOWING ORDER (1) TO THE HOLDERS OF THE ORDINARY SHARES WITH THE NOMINAL VALUE OF ALL ORDINARY SHARES TOGETHER WITH AN AMOUNT EQUAL TO ALL DIVIDENDS DECLARED BUT UNPAID IN RESPECT OF THEM (2) TO THE HOLDERS OF THE B AND DEFERRED SHARES, £1 IN AGGREGATE AND (3) TO THE HOLDERS OF THE ORDINARY SHARES ANY BALANCE OF SUCH SURPLUS ASSETS AND RETAINED PROFITS. ON AN EXIT, THE B2 ORDINARY SHARES SHALL ENTITLE THE HOLDER THEREOF TO PARTICIPATE IN THE EXCESS OF AN AMOUNT CALCULATED IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION OF THE COMPANY.

<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>680</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>6.8</b>

Prescribed particulars

THE DEFERRED SHARES ARE NON-REDEEMABLE, CARRY NO VOTING RIGHTS NOR ANY RIGHTS TO DIVIDENDS. ON A RETURN OF CAPITAL, INCLUDING ON A WINDING UP, THE SURPLUS ASSETS AND RETAINED PROFITS AVAILABLE FOR DISTRIBUTION AMONG THE SHAREHOLDERS SHALL BE APPLIED IN THE FOLLOWING ORDER (1) TO THE HOLDERS OF THE ORDINARY SHARES WITH THE NOMINAL VALUE OF ALL ORDINARY SHARES TOGETHER WITH AN AMOUNT EQUAL TO ALL DIVIDENDS DECLARED BUT UNPAID IN RESPECT OF THEM (2) TO THE HOLDERS OF THE B AND DEFERRED SHARES, £1 IN AGGREGATE AND (3) TO THE HOLDERS OF THE ORDINARY SHARES ANY BALANCE OF SUCH SURPLUS ASSETS AND RETAINED PROFITS.

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>50903640</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>509036.4</b>

Prescribed particulars

THE ORDINARY SHARES ARE NON-REDEEMABLE, CARRY FULL VOTING RIGHTS AND RIGHTS TO DIVIDENDS. ON A RETURN OF CAPITAL, INCLUDING ON A WINDING UP, THE SURPLUS ASSETS AND RETAINED PROFITS AVAILABLE FOR DISTRIBUTION AMONG THE SHAREHOLDERS SHALL BE APPLIED IN THE FOLLOWING ORDER (1) TO THE HOLDERS OF THE ORDINARY SHARES WITH THE NOMINAL VALUE OF ALL ORDINARY SHARES TOGETHER WITH AN AMOUNT EQUAL TO ALL DIVIDENDS DECLARED BUT UNPAID IN RESPECT OF THEM (2) TO THE HOLDERS OF THE B AND DEFERRED SHARES, £1 IN AGGREGATE AND (3) TO THE HOLDERS OF THE ORDINARY SHARES ANY BALANCE OF SUCH SURPLUS ASSETS AND RETAINED PROFITS. ON AN EXIT, THE ORDINARY SHARES SHALL ENTITLE THE HOLDER THEREOF TO PARTICIPATE IN THE REMAINDER OF AN AMOUNT CALCULATED IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION OF THE COMPANY.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>50912890</b>
		Total aggregate nominal value:	<b>509128.9</b>
		Total aggregate amount unpaid:	<b>108410.5</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.