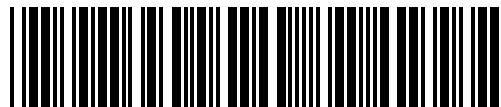


**Return of Allotment of Shares**Company Name: **ADAPTTECH LIMITED**Company Number: **11046159**Received for filing in Electronic Format on the: **05/01/2022**

XAV0W7Q8

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	22/12/2021	29/12/2021

Class of Shares:	B ORDINARY	Number allotted	41262
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	42
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	51349
	ORDINARY	Aggregate nominal value:	51.349

Currency: **GBP**

Prescribed particulars

EACH SHARE SHALL HAVE ONE VOTE PER SHARE. THE SHARES ARE ENTITLED TO PARTICIPATE IN DIVIDENDS AND SHALL, AFTER £1.00 IN AGGREGATE HAS BEEN PAID IN RESPECT OF ANY DEFERRED SHARES, BE ENTITLED TO PARTICIPATE PARI PASSU TO THE ORDINARY SHARES AND THE B ORDINARY SHARES ON A PRO RATA BASIS. ON A LIQUIDATION, THE SHARES ARE ENTITLED TO PARTICIPATE ON A RETURN OF CAPITAL AND SHALL, AFTER £1.00 IN AGGREGATE HAS BEEN PAID IN RESPECT OF ANY DEFERRED SHARES, BE ENTITLED TO PARTICIPATE PARI PASSU TO THE ORDINARY SHARES AND THE B ORDINARY SHARES ON A PRO RATA BASIS. THE B ORDINARY SHARES SHALL RANK AHEAD ON A SHARE SALE. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	104947
	ORDINARY	Aggregate nominal value:	104.947

Currency: **GBP**

Prescribed particulars

EACH SHARE SHALL HAVE ONE VOTE PER SHARE. THE SHARES ARE ENTITLED TO PARTICIPATE IN DIVIDENDS AND SHALL, AFTER £1.00 IN AGGREGATE HAS BEEN PAID IN RESPECT OF ANY DEFERRED SHARES, BE ENTITLED TO PARTICIPATE PARI PASSU TO THE ORDINARY SHARES AND THE A ORDINARY SHARES ON A PRO RATA BASIS. ON A LIQUIDATION, THE SHARES ARE ENTITLED TO PARTICIPATE ON A RETURN OF CAPITAL AND SHALL, AFTER £1.00 IN AGGREGATE HAS BEEN PAID IN RESPECT OF ANY DEFERRED SHARES, BE ENTITLED TO PARTICIPATE PARI PASSU TO THE ORDINARY SHARES AND THE A ORDINARY SHARES ON A PRO RATA BASIS. THE B ORDINARY SHARES SHALL RANK AHEAD ON A SHARE SALE. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	38534
Currency:	GBP	Aggregate nominal value:	38.534

Prescribed particulars

EACH SHARE SHALL HAVE ONE VOTE PER SHARE. THE SHARES ARE ENTITLED TO PARTICIPATE IN DIVIDENDS AND SHALL, AFTER £1.00 IN AGGREGATE HAS BEEN PAID IN RESPECT OF ANY DEFERRED SHARES, BE ENTITLED TO PARTICIPATE PARI PASSU TO THE A ORDINARY SHARES AND THE B ORDINARY SHARES ON A PRO RATA BASIS. ON A LIQUIDATION, THE SHARES ARE ENTITLED TO PARTICIPATE ON A RETURN OF CAPITAL AND SHALL, AFTER £1.00 IN AGGREGATE HAS BEEN PAID IN RESPECT OF ANY DEFERRED SHARES, BE ENTITLED TO PARTICIPATE PARI PASSU TO THE A ORDINARY SHARES AND B ORDINARY SHARES ON A PRO RATA BASIS. THE B ORDINARY SHARES SHALL RANK AHEAD ON A SHARE SALE. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	GROWTH	Number allotted	3927
	SHARES	Aggregate nominal value:	3.927
Currency:	GBP		

Prescribed particulars

EACH SHARE SHALL HAVE ONE VOTE PER SHARE. THE SHARES ARE ENTITLED TO PARTICIPATE IN DIVIDENDS UP TO A MAXIMUM OF £1.00 IN AGGREGATE, AFTER £1.00 IN AGGREGATE HAS BEEN PAID IN RESPECT OF ANY DEFERRED SHARES AND BEFORE ANY DIVIDENDS HAVE BEEN PAID TO C ORDINARY SHAREHOLDERS. ON A LIQUIDATION, THE SHARES ARE ENTITLED INITIALLY TO PARTICIPATE ON A RETURN OF CAPITAL AND SHALL, AFTER £1.00 IN AGGREGATE HAS BEEN PAID IN RESPECT OF ANY DEFERRED SHARES, BE ENTITLED TO PARTICIPATE UP TO A MAXIMUM OF £1.00 IN AGGREGATE. AFTERWARDS THE REMAINDER OF ANY SURPLUS ON A PRO-RATA BASIS WITH THE OTHER SHARES. THE B ORDINARY SHARES AND NON-GROWTH SHARES SHALL RANK AHEAD ON A SHARE SALE AND THEREAFTER THE SHARES (INCLUDING GROWTH SHARES) SHALL PARTICIPATE ON A PRO-RATA BASIS. THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	198757
		Total aggregate nominal value:	198.757
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.