

**Return of Allotment of Shares**Company Name: **Bicycle Therapeutics plc**Company Number: **11036004**Received for filing in Electronic Format on the: **25/01/2024**

XCVG1002

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>15/12/2023</b>	<b>15/12/2023</b>

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>10065</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>0.01</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>NON-</b>	Number allotted	<b>4705882</b>
	<b>VOTING</b>	Aggregate nominal value:	<b>47058.82</b>
	<b>ORDINARY</b>		

Currency: **GBP**

Prescribed particulars

**THE NON-VOTING ORDINARY SHARES SHALL HAVE THE SAME RIGHTS AND RESTRICTIONS AS THE ORDINARY SHARES AND SHALL OTHERWISE RANK PARI PASSU IN ALL RESPECTS WITH THE ORDINARY SHARES AND A HOLDER OF NON-VOTING ORDINARY SHARES SHALL BE SUBJECT TO THE SAME OBLIGATIONS AND LIABILITIES AS A HOLDER OF ORDINARY SHARES SAVE AS SET OUT BELOW: (A) A HOLDER OF THE NON-VOTING ORDINARY SHARES SHALL, IN RELATION TO THE NON-VOTING ORDINARY SHARES HELD BY HIM, HAVE NO RIGHT TO RECEIVE NOTICE OF, OR TO ATTEND OR VOTE AT, ANY GENERAL MEETING OF SHAREHOLDERS (SAVE IN RELATION TO A VARIATION OF CLASS RIGHTS OF THE NON-VOTING ORDINARY SHARES); AND (B) THE NON-VOTING ORDINARY SHARES SHALL BE REDESIGNATED AS ORDINARY SHARES BY THE COMPANY (ACTING BY THE BOARD, OR A DULY AUTHORISED COMMITTEE OR REPRESENTATIVE THEREOF) UPON DELIVERY BY A HOLDER OF NON-VOTING ORDINARY SHARES TO THE COMPANY OF A NOTICE, OR AUTOMATICALLY UPON A TRANSFER OF A NON-VOTING ORDINARY SHARES BY ITS HOLDER TO ANY PERSON THAT IS NOT AN AFFILIATE OR GROUP MEMBER, IN EACH CASE SUBJECT TO THE TERMS AND CONDITIONS ATTACHED TO THE NON-VOTING ORDINARY SHARES.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>37725884</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>377258.84</b>

Prescribed particulars

**THE ORDINARY SHARES SHALL CONFER ON EACH ORDINARY SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. EACH ORDINARY SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH ORDINARY SHARE IS ENTITLED TO PARTICIPATE IN DIVIDENDS AND TO PARTICIPATE IN DISTRIBUTIONS OF ASSETS ON WINDING-UP OR LIQUIDATION.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>42431766</b>
		Total aggregate nominal value:	<b>424317.66</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.