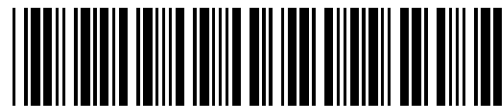


**Return of Allotment of Shares**Company Name: **BICYCLE THERAPEUTICS PLC**Company Number: **11036004**Received for filing in Electronic Format on the: **16/09/2020**

X9DQ7VL5

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**15/09/2020**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1000000</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>12.7</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**NO SHARES OTHER THAN FOR CASH**

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	20293852
Currency:	GBP	Aggregate nominal value:	202938.52

Prescribed particulars

THE ORDINARY SHARES SHALL CONFER ON EACH ORDINARY SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF AND ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. EACH ORDINARY SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH ORDINARY SHARE IS ENTITLED TO PARTICIPATE IN DIVIDENDS AND TO PARTICIPATE IN DISTRIBUTIONS OF ASSETS ON WINDING-UP OR LIQUIDATION.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>20293852</b>
		Total aggregate nominal value:	<b>202938.52</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.