

Company number: 11031998

THE COMPANIES ACT 2006
PRIVATE COMPANY LIMITED BY SHARES

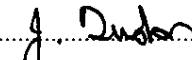
EPISTEM 2 LIMITED

**Statement of Compliance for the purposes of Section 644(5) of the Companies Act
2006 (the "Act") in connection with a reduction of the share capital of
EPISTEM 2 Limited (the "Company")**

We, being all the Directors of the Company, **HEREBY CONFIRM** as follows:

- 1 the Solvency Statement (a copy of which is attached) was made by us not more than 15 days before the date on which the Special Resolution for the reduction of capital of the Company (a copy of which is attached) was passed; and
- 2 the said Solvency Statement was provided to the Company's members in accordance with Section 642(2) of the Act.


Catherine Booth


Julie Tudor

Dated: 8th June 2018

