

Return of Allotment of Shares

Company Name: LR (York) Mezz Holdco Limited

Company Number: 11021808

Received for filing in Electronic Format on the: 07/12/2017

Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 03/11/2017 03/11/2017

Class of Shares: ORDINARY Number allotted 8840480

Currency: GBP Nominal value of each share 1

Amount paid: 1

Amount unpaid: 0

Non-cash consideration

ASSIGNMENT BY LONDON & REGIONAL GROUP INVESTMENTS LIMITED OF AN INTRA-GROUP RECEIVABLE DUE FROM LR (YORK) SENIOR HOLDCO LIMITED

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 8840481

Currency: GBP Aggregate nominal value: 8840481

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 8840481

Total aggregate nominal value: 8840481

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.