



SH01

Return of allotment of shares



Companies House



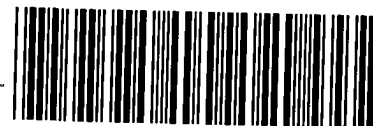
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✓ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

✗ **What this form is NOT for**
You cannot use this form to give notice of shares taken by subscription on formation of the company or for an allotment of a new class of shares by an unlimited company.

WEDNESDAY



AAEJV2WB

A21

06/10/2021

#374

COMPANIES HOUSE

1 Company details

Company number 1 1 0 1 1 0 0 5

Company name in full YUKON TOPCO LIMITED

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates ①

From Date d 2 d 2 m 0 m 9 y 2 y 0 y 2 y 1

To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② **Currency**
If currency details are not completed we will assume currency is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	B2 ordinary	903	0.01	1.00	Nil

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	A1 ordinary	603241	6032.41	
GBP	A2 ordinary	82449	824.49	
GBP	B1 ordinary	4000	4000	
Totals		689690	10856.90	Nil

Currency table B				
Totals				

Currency table C				
Totals				
Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		1044062	13957.57	Nil

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	A3 ordinary	21234	106.17	
GBP	A4 ordinary	23071	115.35	
GBP	B2 ordinary	265762	2657.62	
GBP	B3 ordinary	44305	221.53	
Totals		354372	3100.67	Nil

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5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

A1 ordinary

Prescribed particulars

1

See continuation sheet

Class of share

A2 ordinary

Prescribed particulars

1

See continuation sheet

Class of share

A3 ordinary

Prescribed particulars

1

See continuation sheet

1 Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

6 Signature

I am signing this form on behalf of the company.

Signature

Signature

X 

X

This form may be signed by:

Director 1, Secretary, Person authorised 2, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A1 ordinary	
Prescribed particulars	<p>Voting rights: each holder of A1 ordinary shares shall, either on a written resolution or on a show of hands, have one vote for each A1 ordinary share it holds, provided that the aggregate number of votes in respect of the A1 ordinary shares shall in no circumstances be less than 80 per cent of the overall votes that may be cast on written resolution or at a general meeting.</p> <p>Dividend rights on any available profits shall be distributed amongst the holders of the A participating shares (being the A1 and A2 ordinary shares) and B ordinary shares (being the B1, B2, and B3 ordinary shares) pari passu as if the same constituted one class of share, according to the number of such shares held by the relevant shareholder at the relevant time. Each holder of A participating shares shall, in priority to any amounts paid to the holders of the B ordinary shares, be entitled to receive a return in an amount equal to the sum of ten per cent of the amount paid for such A participating shares which it holds, having accrued from the date of issue of such A participating shares and compounding on each anniversary of that date thereafter (referenced to as the "preferred return").</p> <p>Capital rights on a return of capital: each holder of A participating shares shall be entitled: second (to A3 and A4 holders), an amount equal to the preferred return in respect of each A participating share of which it is the holder; third, an amount equal to 100 per cent of the issue price of each A participating share; fourth, a distribution from the balance of assets after the above distributions, together with the holders of the B ordinary shares, pari passu as if the same constituted one class of share, according to the number of such shares held by the relevant shareholder at the relevant time.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A2 ordinary	
Prescribed particulars	<p>Voting rights: A2 ordinary shares do not carry voting rights, nor do they entitle the holders of the A2 ordinary shares to attend, receive notice of, or vote at general meetings of the company, or to receive copies or vote on any written resolutions of the company.</p> <p>Dividend rights on any available profits shall be distributed amongst the holders of the A participating shares (being the A1 and A2 ordinary shares) and B ordinary shares (being the B1, B2, and B3 ordinary shares) pari passu as if the same constituted one class of share, according to the number of such shares held by the relevant shareholder at the relevant time. Each holder of A participating shares shall, in priority to any amounts paid to the holders of the B ordinary shares, be entitled to receive a return in an amount equal to the sum of ten per cent of the amount paid for such A participating shares which it holds, having accrued from the date of issue of such A participating shares and compounding on each anniversary of that date thereafter (referenced to as the "preferred return").</p> <p>Capital rights on a return of capital: each holder of A participating shares shall be entitled: second (to A3 and A4 holders), an amount equal to the preferred return in respect of each A participating share of which it is the holder; third, an amount equal to 100 per cent of the issue price of each A participating share; fourth, a distribution from the balance of assets after the above distributions, together with the holders of the B ordinary shares, pari passu as if the same constituted one class of share, according to the number of such shares held by the relevant shareholder at the relevant time.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	A3 ordinary	
Prescribed particulars	<p>Voting rights: A3 ordinary shares do not carry voting rights, nor do they entitle the holders of the A3 ordinary shares to attend, receive notice of, or vote at general meetings of the company, or to receive copies or vote on any written resolutions of the company.</p> <p>Dividends on any available profits shall not be distributed amongst the holders of the A3 ordinary shares.</p> <p>Capital rights on a return of capital: a leaver who is also a holder of the A3 ordinary shares (or A4 ordinary shares) shall be entitled first (in priority to any other payments), an amount equal to the value of the consideration paid or payable to the relevant leaver in connection with the sale by the relevant leaver of the A2 ordinary shares from which that A3 or A4 ordinary share is derived.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A4 ordinary	
Prescribed particulars	<p>Voting rights: A4 ordinary shares do not carry voting rights, nor do they entitle the holders of the A4 ordinary shares to attend, receive notice of, or vote at general meetings of the company, or to receive copies or vote on any written resolutions of the company.</p> <p>Dividends on any available profits shall not be distributed amongst the holders of the A4 ordinary shares.</p> <p>Capital rights on a return of capital: a leaver who is also a holder of the A4 ordinary shares (or A3 ordinary shares) shall be entitled first (in priority to any other payments), an amount equal to the value of the consideration paid or payable to the relevant leaver in connection with the sale by the relevant leaver of the A2 ordinary shares from which that A4 or A3 ordinary share is derived.</p>	

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	B1 ordinary	
Prescribed particulars	<p>Voting rights: each holder of B1 ordinary shares shall (either on a show of hands or written resolution) have in aggregate such number of votes in respect of all of the B1 ordinary shares held by him as equals 5 per cent of the total votes that may be cast on the resolution in question, provided that the aggregate number of votes in respect of the B1 ordinary shares shall in no circumstances be more than 20 per cent of the overall votes that may be cast on the resolution in question.</p> <p>Dividend rights on any available profits shall be distributed amongst the holders of the A participating shares (being the A1 and A2 ordinary shares) and B ordinary shares (being the B1, B2, and B3 ordinary shares) pari passu as if the same constituted one class of share, according to the number of such shares held by the relevant shareholder at the relevant time. Each holder of A participating shares shall, in priority to any amounts paid to the holders of the B ordinary shares, be entitled to receive a return in an amount equal to the sum of ten per cent of the amount paid for such A participating shares which it holds, having accrued from the date of issue of such A participating shares and compounding on each anniversary of that date thereafter (referenced to as the "preferred return").</p> <p>Capital rights on a return of capital: each holder of B ordinary shares shall be entitled to a distribution from the balance of assets together with the holders of the A participating shares (pari passu as if the same constituted the one class of share) after all payments to be made in priority have been made.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	B2 ordinary	
Prescribed particulars	<p>Voting rights: the B2 ordinary shares do not carry voting rights, nor do they entitle the holders of the B2 ordinary shares to attend, receive notice or vote at general meetings of the company, or receive copies or vote on any written resolution of the company.</p> <p>Dividend rights on any available profits shall be distributed amongst the holders of the A participating shares (being the A1 and A2 ordinary shares) and B ordinary shares (being the B1, B2, and B3 ordinary shares) pari passu as if the same constituted one class of share, according to the number of such shares held by the relevant shareholder at the relevant time. Each holder of A participating shares shall, in priority to any amounts paid to the holders of the B ordinary shares, be entitled to receive a return in an amount equal to the sum of ten per cent of the amount paid for such A participating shares which it holds, having accrued from the date of issue of such A participating shares and compounding on each anniversary of that date thereafter (referenced to as the "preferred return").</p> <p>Capital rights on a return of capital: each holder of B ordinary shares shall be entitled to a distribution from the balance of assets together with the holders of the A participating shares (pari passu as if the same constituted the one class of share) after all payments to be made in priority have been made.</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	B3 ordinary	
Prescribed particulars	<p>Voting rights: the B3 ordinary shares do not carry voting rights, nor do they entitle the holders of the B3 ordinary shares to attend, receive notice or vote at general meetings of the company, or receive copies or vote on any written resolution of the company.</p> <p>Dividend rights on any available profits shall be distributed amongst the holders of the A participating shares (being the A1 and A2 ordinary shares) and B ordinary shares (being the B1, B2, and B3 ordinary shares) <i>pari passu</i> as if the same constituted one class of share, according to the number of such shares held by the relevant shareholder at the relevant time. Each holder of A participating shares shall, in priority to any amounts paid to the holders of the B ordinary shares, be entitled to receive a return in an amount equal to the sum of ten per cent of the amount paid for such A participating shares which it holds, having accrued from the date of issue of such A participating shares and compounding on each anniversary of that date thereafter (referenced to as the "preferred return").</p> <p>Capital rights on a return of capital: each holder of B ordinary shares shall be entitled to a distribution from the balance of assets together with the holders of the A participating shares (<i>pari passu</i> as if the same constituted the one class of share) after all payments to be made in priority have been made.</p>	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

JPPP/667283

Company name

Macfarlanes LLP

Address

20 Cursitor Street

Holborn

Post town

London

County/Region

Postcode

E

C

4

A

1

L

T

Country

United Kingdom

DX

DX No: 138 Chancery Lane

Telephone

+44 (0)20 7831 9222



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse