

**Return of Allotment of Shares**Company Name: **YUKON TOPCO LIMITED**Company Number: **11011005**Received for filing in Electronic Format on the: **26/04/2019**

X847KZQW

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
29/03/2019

Class of Shares:	B1	Number allotted	3000
	ORDINARY	Nominal value of each share	1
Currency:	GBP	Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	B2	Number allotted	189048
	ORDINARY	Nominal value of each share	0.01
Currency:	GBP	Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A1	Number allotted	603241
	ORDINARY	Aggregate nominal value:	6032.41
	SHARES		

Currency: GBP

Prescribed particulars

VOTING RIGHTS EACH HOLDER OF A1 ORDINARY SHARES SHALL, EITHER ON A WRITTEN RESOLUTION OR ON A SHOW OF HANDS, HAVE ONE VOTE FOR EACH A1 ORDINARY SHARE IT HOLDS, PROVIDED THAT THE AGGREGATE NUMBER OF VOTES IN RESPECT OF THE A1 ORDINARY SHARES SHALL IN NO CIRCUMSTANCES BE LESS THAN 80 PER CENT OF THE OVERALL VOTES THAT MAY BE CAST ON A WRITTEN RESOLUTION OR AT A GENERAL MEETING. DIVIDEND RIGHTS ANY AVAILABLE PROFITS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES (BEING THE A1 ORDINARY SHARES AND THE A2 ORDINARY SHARES) AND B ORDINARY SHARES (BEING THE B1 ORDINARY SHARES AND THE B2 ORDINARY SHARES) PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE, ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THE RELEVANT SHAREHOLDER AT THE RELEVANT TIME. EACH HOLDER OF A ORDINARY SHARES SHALL, IN PRIORITY TO ANY AMOUNTS PAID TO THE HOLDERS OF THE B ORDINARY SHARES, BE ENTITLED TO RECEIVE A RETURN IN AN AMOUNT EQUAL TO THE SUM OF TEN PER CENT OF THE AMOUNT PAID FOR THE A ORDINARY SHARES WHICH IT HOLDS, HAVING ACCRUED FROM THE DATE OF ISSUE OF SUCH A ORDINARY SHARES AND COMPOUNDING ON EACH ANNIVERSARY OF THAT DATE THEREAFTER (REFERRED TO AS THE “PREFERRED RETURN”). CAPITAL RIGHTS ON A RETURN OF CAPITAL EACH HOLDER OF A ORDINARY SHARES SHALL BE ENTITLED TO: FIRST, AN AMOUNT EQUAL TO THE PREFERRED RETURN IN RESPECT OF EACH A ORDINARY SHARE OF WHICH IT IS THE HOLDER SECOND, AN AMOUNT EQUAL TO 100 PER CENT OF THE ISSUE PRICE OF EACH A ORDINARY SHARE THIRD, A DISTRIBUTION FROM THE BALANCE OF ASSETS AFTER THE ABOVE DISTRIBUTIONS, TOGETHER WITH THE HOLDERS OF THE B ORDINARY SHARES, PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE, ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THE RELEVANT SHAREHOLDER AT THE RELEVANT TIME.

Class of Shares:	A2	Number allotted	126754
	ORDINARY	Aggregate nominal value:	1267.54
	SHARES		

Currency: **GBP**

Prescribed particulars

VOTING RIGHTS THE A2 ORDINARY SHARES DO NOT CARRY VOTING RIGHTS, NOR DO THEY ENTITLE THE HOLDERS OF THE A2 ORDINARY SHARES TO ATTEND, RECEIVE NOTICE OF OR VOTE AT GENERAL MEETINGS OF THE COMPANY, OR TO RECEIVE COPIES OF OR VOTE ON ANY WRITTEN RESOLUTIONS OF THE COMPANY. DIVIDEND RIGHTS ANY AVAILABLE PROFITS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES (BEING THE A1 ORDINARY SHARES AND THE A2 ORDINARY SHARES) AND B ORDINARY SHARES (BEING THE B1 ORDINARY SHARES AND THE B2 ORDINARY SHARES) PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE, ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THE RELEVANT SHAREHOLDER AT THE RELEVANT TIME. EACH HOLDER OF A ORDINARY SHARES SHALL, IN PRIORITY TO ANY AMOUNTS PAID TO THE HOLDERS OF THE B ORDINARY SHARES, BE ENTITLED TO RECEIVE A RETURN IN AN AMOUNT EQUAL TO THE SUM OF TEN PER CENT OF THE AMOUNT PAID FOR THE A ORDINARY SHARES WHICH IT HOLDS, HAVING ACCRUED FROM THE DATE OF ISSUE OF SUCH A ORDINARY SHARES AND COMPOUNDING ON EACH ANNIVERSARY OF THAT DATE THEREAFTER (REFERRED TO AS THE "PREFERRED RETURN"). CAPITAL RIGHTS ON A RETURN OF CAPITAL EACH HOLDER OF A ORDINARY SHARES SHALL BE ENTITLED TO: FIRST, AN AMOUNT EQUAL TO THE PREFERRED RETURN IN RESPECT OF EACH A ORDINARY SHARE OF WHICH IT IS THE HOLDER SECOND, AN AMOUNT EQUAL TO 100 PER CENT OF THE ISSUE PRICE OF EACH A ORDINARY SHARE THIRD, A DISTRIBUTION FROM THE BALANCE OF ASSETS AFTER THE ABOVE DISTRIBUTIONS, TOGETHER WITH THE HOLDERS OF THE B ORDINARY SHARES, PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE, ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THE RELEVANT SHAREHOLDER AT THE RELEVANT TIME.

Class of Shares:	B1	Number allotted	4000
	ORDINARY	Aggregate nominal value:	4000
	SHARES		

Currency: **GBP**

Prescribed particulars

DIVIDEND RIGHTS: ANY AVAILABLE PROFITS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES (BEING THE A1 ORDINARY SHARES AND THE A2 ORDINARY SHARES) AND B ORDINARY SHARES (BEING THE B1 ORDINARY SHARES AND THE B2 ORDINARY SHARES) (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THE RELEVANT SHAREHOLDER AT THE RELEVANT TIME. EACH HOLDER OF A ORDINARY SHARES SHALL IN PRIORITY TO ANY AMOUNTS PAID TO THE HOLDERS OF THE B ORDINARY SHARES, BE ENTITLED TO RECEIVE A RETURN IN AN AMOUNT EQUAL TO THE SUM OF 10 PER CENT. OF THE AMOUNT PAID FOR THE A ORDINARY SHARES WHICH IT HOLDS (HAVING ACCRUED FROM THE DATE OF ISSUE OF SUCH A ORDINARY SHARES AND COMPOUNDING ON EACH ANNIVERSARY OF THAT DATE THEREAFTER) (THE "PREFERRED RETURN"). CAPITAL RIGHTS ON A RETURN OF CAPITAL: EACH HOLDER OF B ORDINARY SHARES SHALL BE ENTITLED TO A DISTRIBUTION FROM THE BALANCE OF ASSETS TOGETHER WITH THE HOLDERS OF THE A ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) AFTER ALL PAYMENTS TO BE MADE IN PRIORITY TO THE HOLDERS OF THE A ORDINARY SHARES HAVE BEEN MADE. VOTING RIGHTS: EACH HOLDER OF B1 ORDINARY SHARES SHALL (EITHER ON A SHOW OF HANDS OR A WRITTEN RESOLUTION) HAVE IN AGGREGATE SUCH NUMBER OF VOTES IN RESPECT OF ALL OF THE B1 ORDINARY SHARES HELD BY HIM AS EQUALS 5 PER CENT. OF THE TOTAL VOTES THAT MAY BE CAST ON THE RESOLUTION IN QUESTION, PROVIDED THAT THE AGGREGATE NUMBER OF VOTES IN RESPECT OF THE B1 ORDINARY SHARES SHALL IN NO CIRCUMSTANCES BE MORE THAN 20 PER CENT. OF THE OVERALL VOTES THAT MAY BE CAST ON THE RESOLUTION IN QUESTION.

Class of Shares:	B2	Number allotted	213254
	ORDINARY	Aggregate nominal value:	2132.54
	SHARES		

Currency: GBP

Prescribed particulars

DIVIDEND RIGHTS: ANY AVAILABLE PROFITS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES (BEING THE A1 ORDINARY SHARES AND THE A2 ORDINARY SHARES) AND B ORDINARY SHARES (BEING THE B1 ORDINARY SHARES AND THE B2 ORDINARY SHARES) (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THE RELEVANT SHAREHOLDER AT THE RELEVANT TIME. EACH HOLDER OF A ORDINARY SHARES SHALL

IN PRIORITY TO ANY AMOUNTS PAID TO THE HOLDERS OF THE B ORDINARY SHARES, BE ENTITLED TO RECEIVE A RETURN IN AN AMOUNT EQUAL TO THE SUM OF 10 PER CENT. OF THE AMOUNT PAID FOR THE A ORDINARY SHARES WHICH IT HOLDS (HAVING ACCRUED FROM THE DATE OF ISSUE OF SUCH A ORDINARY SHARES AND COMPOUNDING ON EACH ANNIVERSARY OF THAT DATE THEREAFTER) (THE "PREFERRED RETURN"). CAPITAL RIGHTS ON A RETURN OF CAPITAL: EACH HOLDER OF THE B ORDINARY SHARES SHALL BE ENTITLED TO A DISTRIBUTION FROM THE BALANCE OF ASSETS TOGETHER WITH THE HOLDERS OF THE A ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) AFTER ALL PAYMENTS TO BE MADE IN PRIORITY TO THE HOLDERS OF THE A ORDINARY SHARES HAVE BEEN MADE. VOTING RIGHTS: THE B2 ORDINARY SHARES DO NOT CARRY VOTING RIGHTS, NOR DO THEY ENTITLE THE HOLDERS OF THE B2 ORDINARY SHARES TO ATTEND, RECEIVE NOTICE OF OR VOTE AT GENERAL MEETINGS OF THE COMPANY, OR RECEIVE COPIES OF OR VOTE ON ANY WRITTEN RESOLUTIONS OF THE COMPANY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	947249
		Total aggregate nominal value:	13432.49
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.