



SH01

## Return of allotment of shares



Companies House



Go online to file this information

www.gov.uk/companieshouse

☒ **What this form is for**  
You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is NOT for**  
You cannot use this form to give notice of shares taken by a company on formation of the company or for an allotment of a new share by an unlimited company.

FRIDAY



\*A9W7GKU1\*

A24

15/01/2021

#56

COMPANIES HOUSE

**1 Company details**

Company number 11011005

Company name in full YUKON TOPCO LIMITED

**→ Filling in this form**

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

**2 Allotment dates**

From Date 1/1/2021  
To Date 1/1/2021

**① Allotment date**

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

**3 Shares allotted**

Please give details of the shares allotted, including bonus shares. (Please use a continuation page if necessary.)

**② Currency**

If currency details are not completed we will assume currency is in pound sterling.

| Currency ② | Class of shares (E.g. Ordinary/Preference etc.) | Number of shares allotted | Nominal value of each share | Amount paid (including share premium) on each share | Amount (if any) unpaid (including share premium) on each share |
|------------|---|---------------------------|-----------------------------|---|--|
| GBP        | B2 ordinary                                     | 18,735                    | 0.01                        | 1.00  | Nil  |
|            |   |                           |                             |   |  |
|            |   |                           |                             |   |  |

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

**Continuation page**

Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

## SH01

## Return of allotment of shares


4

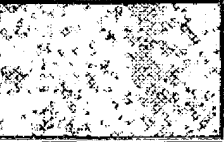
## Statement of capital

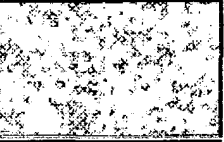
Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

| Currency<br>Complete a separate table for each currency | Class of shares<br>E.g. Ordinary/Preference etc. | Number of shares | Aggregate nominal value<br>(£, €, \$, etc)<br><br>Number of shares issued multiplied by nominal value | Total aggregate amount unpaid, if any (£, €, \$, etc)<br><br>Including both the nominal value and any share premium |
|---|--|------------------|---|---|
| <b>Currency table A</b>                                 |  |                  |   |   |
| GBP   | A1 ordinary                                      | 603241           | 6032.41   |                                  |
| GBP   | A2 ordinary                                      | 126754           | 1267.54   |   |
| GBP   | B1 ordinary                                      | 4000             | 4000  |   |
| <b>Totals</b>   |  | 733995           | 11299.95  | Nil   |

|                         |  |  |  |  |
|-------------------------|--|--|--|--|
| <b>Currency table B</b> |  |  |  |  |
|                         |  |  |  |  |
|                         |  |  |  |  |
|                         |  |  |  |  |
| <b>Totals</b>           |  |  |  |  |

|                         |  |  |  |   |
|-------------------------|--|--|--|---|
| <b>Currency table C</b> |  |  |  |   |
|                         |  |  |  |  |
|                         |  |  |  |   |
|                         |  |  |  |   |
| <b>Totals</b>           |  |  |  |   |

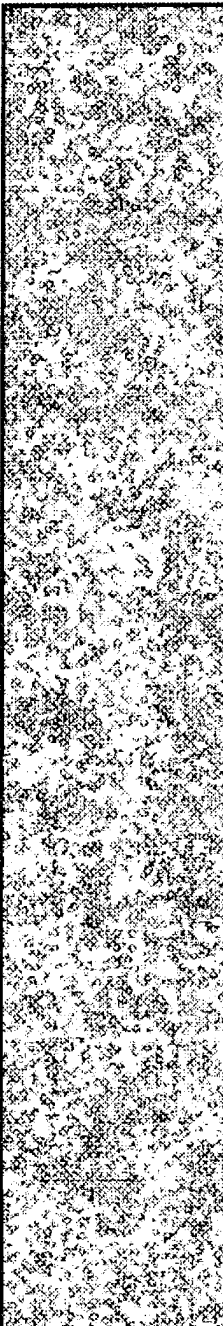
**Totals (including continuation pages)**

| Total number of shares | Total aggregate nominal value ❶ | Total aggregate amount unpaid ❶ |
|------------------------|---------------------------------|---------------------------------|
| 965984                 | 13619.84                        | Nil                             |

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

## 4

Complete the table below to show the issued share capital.  
Complete a separate table for each currency.

| Currency<br>Complete a separate table for each currency | Class of shares<br>E.g. Ordinary/Preference etc. | Number of shares | Aggregate nominal value<br>(£, €, \$, etc)<br><br>Number of shares issued multiplied by nominal value | Total aggregate amount unpaid, if any (£, €, \$, etc)<br><br>Including both the nominal value and any share premium |     |
|---|--|------------------|---|---|-----|
| GBP   | B2 ordinary                                      | 231989           | 2319.89   |                                 |     |
|   |  |                  |   |   |     |
|   |  |                  |   |   |     |
|   |  |                  |   |   |     |
|   |  |                  |   |   |     |
|   |  |                  |   |   |     |
|   |  |                  |   |   |     |
|   |  |                  |   |   |     |
|   |  |                  |   |   |     |
|   |  |                  |   |   |     |
|   |  |                  |   |   |     |
|   |  |                  |   |   |     |
|   |  |                  |   |   |     |
|   |  |                  |   |   |     |
|   |  |                  |   |   |     |
|   |  |                  |   |   |     |
|   |  |                  |   |   |     |
|   |  |                  |   |   |     |
|   |  |                  |   |   |     |
|   |  |                  |   |   |     |
|   |  |                  |   |   |     |
|   |  |                  |   |   |     |
|   |  |                  |   |   |     |
| Totals  |  | 231989           | 2319.89   |   | Nil |

SH01

Return of allotment of shares

**5 Statement of capital (prescribed particulars of rights attached to shares)**Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

|                |                    |
|----------------|--------------------|
| Class of share | A1 ordinary shares |
|----------------|--------------------|

|                             |                        |
|-----------------------------|------------------------|
| Prescribed particulars<br>① | See continuation sheet |
|-----------------------------|------------------------|

|                |             |
|----------------|-------------|
| Class of share | A2 ordinary |
|----------------|-------------|

|                             |                        |
|-----------------------------|------------------------|
| Prescribed particulars<br>① | See continuation sheet |
|-----------------------------|------------------------|

|                |             |
|----------------|-------------|
| Class of share | B1 ordinary |
|----------------|-------------|

|                             |                        |
|-----------------------------|------------------------|
| Prescribed particulars<br>① | See continuation sheet |
|-----------------------------|------------------------|

**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

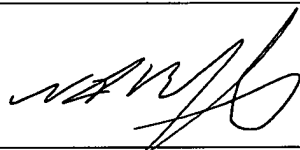
**6 Signature**

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

# SH01 - continuation page

## Return of allotment of shares

| 5                      | Statement of capital (prescribed particulars of rights attached to shares)  |  |
|------------------------|---|--|
| Class of share         | A1 ordinary   |  |
| Prescribed particulars | <p>Voting rights each holder of A1 ordinary shares shall, either on a written resolution or on a show of hands, have one vote for each A1 ordinary share it holds, provided that the aggregate number of votes in respect of the A1 ordinary shares shall in no circumstances be less than 80 per cent of the overall votes that may be cast on a written resolution or at a general meeting.</p>   |  |
|                        | <p>Dividend rights any available profits shall be distributed amongst the holders of the A ordinary shares (being the A1 ordinary shares and the A2 ordinary shares) and B ordinary shares (being the B1 ordinary shares and the B2 ordinary shares) pari passu as if the same constituted one class of share, according to the number of such shares held by the relevant shareholder at the relevant time. Each holder of A ordinary shares shall, in priority to any amounts paid to the holders of the B ordinary shares, be entitled to receive a return in an amount equal to the sum of ten per cent of the amount paid for the ordinary shares which it holds, having accrued from the date of issue of such A ordinary shares and compounding on each anniversary of that date thereafter (referenced to as the "preferred return").</p> |  |
|                        | <p>Capital rights on a return of capital each holder of A ordinary shares shall be entitled to: first, an amount equal to the preferred return in respect of each A ordinary share of which it is the holder second, an amount equal to 100 per cent of the issue price of each A ordinary share third, a distribution from the balance of assets after the above distributions, together with the holders of the B ordinary shares, pari passu as if the same constituted one class of share, according to the number of such shares held by the relevant shareholder at the relevant time.</p>  |  |

# SH01 - continuation page

## Return of allotment of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares)

|                        |   |  |
|------------------------|---|--|
| Class of share         | A2 ordinary   |  |
| Prescribed particulars | <p>Voting rights each holder of A2 ordinary shares do not carry voting rights, nor do they entitle to the holders of the A2 ordinary shares to attend, receive notice of or vote at general meetings of the company, or to receive copies or vote on any written resolutions of the company.</p> <p>Dividend rights any available profits shall be distributed amongst the holders of the A ordinary shares (being the A1 ordinary shares and the A2 ordinary shares) and B ordinary shares (being the B1 ordinary shares and the B2 ordinary shares) pari passu as if the same constituted one class of share, according to the number of such shares held by the relevant shareholder at the relevant time. Each holder of A ordinary shares shall, in priority to any amounts paid to the holders of the B ordinary shares, be entitled to receive a return in an amount equal to the sum of ten per cent of the amount paid for the A ordinary shares which it holds, having accrued from the date of issue of such A ordinary shares and compounding on each anniversary of that date thereafter (referenced to as the "preferred return").</p> <p>Capital rights on a return of capital each holder of A ordinary shares shall be entitled to: first, an amount equal to the preferred return in respect of each A ordinary share of which it is the holder second, an amount equal to 100 per cent of the issue price of each A ordinary share third, a distribution from the balance of assets after the above distributions, together with the holders of the B ordinary shares, pari passu as if the same constituted one class of share, according to the number of such shares held by the relevant shareholder at the relevant time.</p> |  |

# SH01 - continuation page

## Return of allotment of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares)

|                        |  |  |
|------------------------|--|--|
| Class of share         | B1 ordinary  |  |
| Prescribed particulars | <p>Dividend rights any available profits shall be distributed amongst the holders of the A ordinary shares (being the A1 ordinary shares and the A2 ordinary shares) and B ordinary shares (being the B1 ordinary shares and the B2 ordinary shares) pari passu as if the same constituted one class of share, according to the number of such shares held by the relevant shareholder at the relevant time. Each holder of A ordinary shares shall, in priority to any amounts paid to the holders of the B ordinary shares, be entitled to receive a return in an amount equal to the sum of ten per cent of the amount paid for the ordinary shares which it holds, having accrued from the date of issue of such A ordinary shares and compounding on each anniversary of that date thereafter (referenced to as the "preferred return").</p> <p>Capital rights on a return of capital: each holder of B ordinary shares shall be entitled to a distribution from the balance of assets together with the holders of the A ordinary shares (pari passu as if the same constituted one class of share) after all payments to be made in priority to the holders of A ordinary shares have been made.</p> <p>Voting rights: each holder of B1 ordinary shares shall (either on show of hands or written resolution) have in aggregate such number of votes in respect of all of the B1 ordinary shares held by him as equals 5 per cent. of the total vote that may be cast on the resolution in question, provided that the aggregate number of votes in respect of the B1 ordinary shares shall in no circumstances be more than 20 per cent. of the overall votes that may be cast on the resolution in question.</p> |  |

# SH01 - continuation page

## Return of allotment of shares

| 5                      | Statement of capital (prescribed particulars of rights attached to shares)   |  |
|------------------------|--|--|
| Class of share         | B2 ordinary  |  |
| Prescribed particulars | <p>Dividend rights any available profits shall be distributed amongst the holders of the A ordinary shares (being the A1 ordinary shares and the A2 ordinary shares) and B ordinary shares (being the B1 ordinary shares and the B2 ordinary shares) pari passu as if the same constituted one class of share, according to the number of such shares held by the relevant shareholder at the relevant time. Each holder of A ordinary shares shall, in priority to any amounts paid to the holders of the B ordinary shares, be entitled to receive a return in an amount equal to the sum of ten per cent of the amount paid for the ordinary shares which it holds, having accrued from the date of issue of such A ordinary shares and compounding on each anniversary of that date thereafter (referenced to as the "preferred return").</p> <p>Capital rights on a return of capital: each holder of B ordinary shares shall be entitled to a distribution from the balance of assets together with the holders of the A ordinary shares (pari passu as if the same constituted one class of share) after all payments to be made in priority to the holders of A ordinary shares have been made.</p> <p>Voting rights: the B2 ordinary shares do not carry voting rights, nor do they entitle the holders of the B2 ordinary shares to attend, receive notice or note at general meetings of the company, or receive copies or vote on any written resolution of the company.</p> |  |

SH01

## Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

|               |                          |
|---------------|--------------------------|
| Contact name  | OMGM/667283              |
| Company name  | Macfarlanes LLP          |
| Address       | 20 Cursitor Street       |
|               | Holborn                  |
| Post town     | London                   |
| County/Region |                          |
| Postcode      | E C 4 A I L T            |
| Country       | United Kingdom           |
| DX            | DX No: 138 Chancery Lane |
| Telephone     | +44 (0)20 7831 9222      |

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)