



Companies House

CS01 (ef)

Confirmation Statement

Company Name: **THEOLYTICS LTD**

Company Number: **11001290**



Received for filing in Electronic Format on the: **09/10/2023**

XCDR60AX

Company Name: **THEOLYTICS LTD**

Company Number: **11001290**

Confirmation **05/10/2023**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	20000
Currency:	GBP	Aggregate nominal value:	20

Prescribed particulars

ORDINARY SHARES HAVE FULL VOTING RIGHTS. ORDINARY SHARES HAVE THE RIGHT TO PARTICIPATE IN DIVIDENDS SUBJECT TO THE TERMS OF THE ARTICLES. ORDINARY SHARES HAVE A RIGHT TO PARTICIPATE IN DISTRIBUTIONS.

Class of Shares:	SERIES	Number allotted	24300
	A	Aggregate nominal value:	24.3

Currency: **GBP**

Prescribed particulars

SERIES A SHARES HAVE FULL VOTING RIGHTS. SERIES A SHARES HAVE THE RIGHT TO PARTICPATE IN DIVIDENDS. SERIES A SHARES HAVE THE RIGHTS TO THE PREFERENCE DIVIDEND TO BE PAID ON AN EXIT OR CONVERSION DATE. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL THE SERIES A SHARES HAVE THE RIGHT TO A PREFERENCE AMOUNT PER SHARE. SERIES A SHARES HAVE THE RIGHT TO CONVERT TO ORDINARY SHARES AT ANY TIME.

Class of Shares:	SERIES	Number allotted	31999
	A-1	Aggregate nominal value:	31.999

Currency: **GBP**

Prescribed particulars

SERIES A-1 SHARES HAVE FULL VOTING RIGHTS. SERIES A-1 SHARES HAVE THE RIGHT TO PARTICIPATE IN DIVIDENDS. SERIES A-1 SHARES HAVE THE RIGHTS TO THE PREFERENCE DIVIDEND TO BE PAID ON AN EXIT OR CONVERSION DATE. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL THE SERIES A-1 SHARES HAVE THE RIGHT TO A PREFERENCE AMOUNT PER SHARE. SERIES A-1 SHARES HAVE THE RIGHT TO CONVERT TO ORDINARY SHARES AT ANY TIME.

Class of Shares:	SERIES	Number allotted	16064
	A-2	Aggregate nominal value:	16.064

Currency: **GBP**

Prescribed particulars

SERIES A-2 SHARES HAVE FULL VOTING RIGHTS. SERIES A-2 SHARES HAVE THE RIGHT TO PARTICIPATE IN DIVIDENDS. SERIES A-2 SHARES HAVE THE RIGHTS TO THE PREFERENCE DIVIDEND TO BE PAID ON AN EXIT OR CONVERSION DATE. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL THE SERIES A-2 SHARES HAVE THE RIGHT TO A PREFERENCE AMOUNT PER SHARE. SERIES A-2 SHARES HAVE THE RIGHT TO CONVERT TO ORDINARY SHARES AT ANY TIME.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	92363
		Total aggregate nominal value:	92.363
		Total aggregate amount	0
		unpaid:	

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **163 SERIES A shares held as at the date of this confirmation statement**
Name: **ALTA ADMINISTRATION, LLC**

Shareholding 2: **705 ORDINARY shares held as at the date of this confirmation statement**
Name: **CHARLOTTE CASEBOURNE STOCK**

Shareholding 3: **3265 ORDINARY shares held as at the date of this confirmation statement**
Name: **MARGARET DUFFY**

Shareholding 4: **6451 SERIES A shares held as at the date of this confirmation statement**
Name: **EPIDAREX CAPITAL III UK, LP**

Shareholding 5: **3190 SERIES A-1 shares held as at the date of this confirmation statement**
Name: **EPIDAREX CAPITAL III UK, LP**

Shareholding 6: **4579 SERIES A-2 shares held as at the date of this confirmation statement**
Name: **EPIDAREX CAPITAL III UK, LP**

Shareholding 7: **3265 ORDINARY shares held as at the date of this confirmation statement**
Name: **KERRY FISHER**

Shareholding 8: **6451 SERIES A shares held as at the date of this confirmation statement**
Name: **MERCK VENTURES B.V.**

Shareholding 9: **10944 SERIES A-1 shares held as at the date of this confirmation statement**
Name: **MERCK VENTURES B.V.**

Shareholding 10: **4579 SERIES A-2 shares held as at the date of this confirmation statement**
Name: **MERCK VENTURES B.V.**

Shareholding 11: **11000 ORDINARY shares held as at the date of this confirmation statement**
Name: **OXFORD SCIENCE ENTERPRISES PLC**

Shareholding 12:	1988 SERIES A shares held as at the date of this confirmation statement
Name:	OXFORD SCIENCE ENTERPRISES PLC
Shareholding 13:	6522 SERIES A-1 shares held as at the date of this confirmation statement
Name:	OXFORD SCIENCE ENTERPRISES PLC
Shareholding 14:	2327 SERIES A-2 shares held as at the date of this confirmation statement
Name:	OXFORD SCIENCE ENTERPRISES PLC
Shareholding 15:	163 SERIES A shares held as at the date of this confirmation statement
Name:	CARSTEN ALEXANDER JOHANNES REINHARDT
Shareholding 16:	765 ORDINARY shares held as at the date of this confirmation statement
Name:	LEN SEYMOUR
Shareholding 17:	6451 SERIES A shares held as at the date of this confirmation statement
Name:	TAIHO VENTURES LLC
Shareholding 18:	10944 SERIES A-1 shares held as at the date of this confirmation statement
Name:	TAIHO VENTURES LLC
Shareholding 19:	4579 SERIES A-2 shares held as at the date of this confirmation statement
Name:	TAIHO VENTURES LLC
Shareholding 20:	1000 ORDINARY shares held as at the date of this confirmation statement
Name:	THE CHANCELLOR, MASTERS AND SCHOLARS OF THE UNIVERSITY OF OXFORD
Shareholding 21:	645 SERIES A shares held as at the date of this confirmation statement
Name:	THE CHANCELLOR, MASTERS AND SCHOLARS OF THE UNIVERSITY OF OXFORD
Shareholding 22:	399 SERIES A-1 shares held as at the date of this confirmation statement
Name:	THE CHANCELLOR, MASTERS AND SCHOLARS OF THE UNIVERSITY OF OXFORD
Shareholding 23:	1988 SERIES A shares held as at the date of this confirmation statement
Name:	UK FF NOMINEES LIMITED

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor