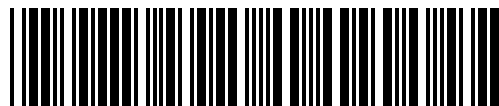


**Return of Allotment of Shares**Company Name: **THEOLYTICS LTD**Company Number: **11001290**Received for filing in Electronic Format on the: **05/09/2023**

XCBFJJ5U

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|----|
| | 21/08/2023 | |

| | | | |
|-------------------------|-------------------|-----------------------------|--------------|
| Class of Shares: | SERIES A-2 | Number allotted | 16064 |
| Currency: | GBP | Nominal value of each share | 0.001 |
| | | Amount paid: | 310 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|---------------|--------------------------|---------------|
| Class of Shares: | SERIES | Number allotted | 16064 |
| | A-2 | Aggregate nominal value: | 16.064 |

Currency: **GBP**

Prescribed particulars

SERIES A-2 SHARES HAVE FULL VOTING RIGHTS. SERIES A-2 SHARES HAVE THE RIGHT TO PARTICIPATE IN DIVIDENDS. SERIES A-2 SHARES HAVE THE RIGHTS TO THE PREFERENCE DIVIDEND TO BE PAID ON AN EXIT OR CONVERSION DATE. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL THE SERIES A-2 SHARES HAVE THE RIGHT TO A PREFERENCE AMOUNT PER SHARE. SERIES A-2 SHARES HAVE THE RIGHT TO CONVERT TO ORDINARY SHARES AT ANY TIME.

| | | | |
|-------------------------|-----------------|--------------------------|--------------|
| Class of Shares: | ORDINARY | Number allotted | 20000 |
| Currency: | GBP | Aggregate nominal value: | 20 |

Prescribed particulars

ORDINARY SHARES HAVE FULL VOTING RIGHTS. ORDINARY SHARES HAVE THE RIGHT TO PARTICIPATE IN DIVIDENDS SUBJECT TO THE TERMS OF THE ARTICLES. ORDINARY SHARES HAVE A RIGHT TO PARTICIPATE IN DISTRIBUTIONS.

| | | | |
|-------------------------|---------------|--------------------------|--------------|
| Class of Shares: | SERIES | Number allotted | 24300 |
| | A | Aggregate nominal value: | 24.3 |

Currency: **GBP**

Prescribed particulars

SERIES A SHARES HAVE FULL VOTING RIGHTS. SERIES A SHARES HAVE THE RIGHT TO PARTICIPATE IN DIVIDENDS. SERIES A SHARES HAVE THE RIGHTS TO THE PREFERENCE DIVIDEND TO BE PAID ON AN EXIT OR CONVERSION DATE. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL THE SERIES A SHARES HAVE THE RIGHT TO A PREFERENCE AMOUNT PER SHARE. SERIES A SHARES HAVE THE RIGHT TO CONVERT TO ORDINARY SHARES AT ANY TIME.

| | | | |
|-------------------------|---------------|--------------------------|---------------|
| Class of Shares: | SERIES | Number allotted | 21935 |
| | A-1 | Aggregate nominal value: | 21.935 |
| Currency: | GBP | | |

Prescribed particulars

SERIES A-1 SHARES HAVE FULL VOTING RIGHTS. SERIES A-1 SHARES HAVE THE RIGHT TO PARTICIPATE IN DIVIDENDS. SERIES A-1 SHARES HAVE THE RIGHTS TO THE PREFERENCE DIVIDEND TO BE PAID ON AN EXIT OR CONVERSION DATE. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL THE SERIES A-1 SHARES HAVE THE RIGHT TO A PREFERENCE AMOUNT PER SHARE. SERIES A-1 SHARES HAVE THE RIGHT TO CONVERT TO ORDINARY SHARES AT ANY TIME.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|---------------|
| Currency: | GBP | Total number of shares: | 82299 |
| | | Total aggregate nominal value: | 82.299 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.