

Return of Allotment of Shares

Company Name: WOMBAT INVEST LTD

Company Number: 10966427

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Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 28/03/2023

Class of Shares: B ORDINARY Number allotted 13197

Currency: GBP Nominal value of each share 0.0001

Amount paid: 0.01

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: C Number allotted 1828173

ORDINARY Aggregate nominal value: 182.8173

Currency: GBP

Prescribed particulars

THE C ORDINARY SHARES ARE ORDINARY SHARES THAT DO NOT CARRY ANY PRESENT OR FUTURE PREFERENTIAL RIGHT TO DIVIDENDS, TO THE COMPANY'S ASSETS ON A WINDING UP OR TO BE REDEEMED IN PREFERENCE TO SHARES IN ANY OTHER CLASS OF SHARES. THEY HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND FULL DIVIDEND RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THEY HAVE CAPITAL DISTRIBUTION RIGHTS LIMITED TO THE BETTER OF PARI PASSU NON PARTICIPATING RETURN OF CAPITAL RIGHTS (INCLUDING ON WINDING UP) AND PRO RATA RIGHTS IN PROPORTION TO THE TOTAL NUMBER OF ORDINARY SHARES.

Class of Shares: ORDINARY Number allotted 1272633

A Aggregate nominal value: 127.2633

SHARES

Currency: GBP

Prescribed particulars

- ONE VOTE PER SHARE - FULL RIGHTS TO PARTICIPATE IN INCOME DISTRIBUTION - FULL RIGHTS TO PARTICIPATE IN CAPITAL DISTRIBUTION ON WINDING UP - SHARES ARE NOT REDEEMABLE

Class of Shares: ORDINARY Number allotted 49692

B Aggregate nominal value: 4.9692

INVESTMENT

Currency: GBP

Prescribed particulars

- FULL RIGHTS TO PARTICIPATE IN INCOME DISTRIBUTION - FULL RIGHTS TO PARTICIPATE IN CAPITAL DISTRIBUTION ON WINDING UP - SHARES ARE NOT REDEEMABLE

Statement of Capital (Totals)

Currency: GBP Total number of shares: 3150498

Total aggregate nominal value: 315.0498

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.