

**Return of Allotment of Shares**Company Name: **SERO TECHNOLOGIES LIMITED**Company Number: **10928834**Received for filing in Electronic Format on the: **31/03/2023**

XC0HEEM8

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	23/03/2023	

Class of Shares:	PREFERRED	Number allotted	2859186
	A1	Nominal value of each share	0.01
	ORDINARY	Amount paid:	1.399
Currency:	GBP	Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	PREFERRED	Number allotted	1323714
	A2	Nominal value of each share	0.01
	ORDINARY	Amount paid:	1.5109
Currency:	GBP	Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	11569700
Currency:	GBP	Aggregate nominal value:	115697

Prescribed particulars

THE PREFERRED A ORDINARY SHARES ARE ORDINARY SHARES THAT DO NOT CARRY ANY PRESENT OR FUTURE PREFERENTIAL RIGHT TO DIVIDENDS, TO THE COMPANY'S ASSETS ON A WINDING UP OR TO BE REDEEMED IN PREFERENCE TO SHARES IN ANY OTHER CLASS OF SARES, THEY HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND FULL DIVIDEND RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THEY HAVE CAPITAL DISTRIBUTION RIGHTS LIMITED TO PRO RATA RIGHTS IN PROPORTION TO THE TOTAL NUMBER OF ORDINARY SHARES (ON AN AS CONVERTED FOR PREFERENCE SHARES

Class of Shares:	PREFERRED	Number allotted	4961600
	A	Aggregate nominal value:	49616
	ORDINARY		

Currency: **GBP**

Prescribed particulars

THE ORDINARY SHARES ARE ORDINARY SHARES THAT DO NOT CARRY ANY PRESENT OR FUTURE PREFERENTIAL RIGHT TO DIVIDENDS, TO THE COMPANY'S ASSETS ON A WINDING UP OR TO BE REDEEMED IN PREFERENCE TO SHARES IN ANY OTHER CLASS OF SARES, THEY HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND FULL DIVIDEND RIGHTS. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. THEY HAVE CAPITAL DISTRIBUTION RIGHTS LIMITED TO PRO RATA RIGHTS IN PROPORTION TO THE TOTAL NUMBER OF ORDINARY SHARES (ON AN AS CONVERTED FOR PREFERENCE SHARES

Class of Shares:	PREFERRED	Number allotted	2859186
	A1	Aggregate nominal value:	28591.86
	ORDINARY		

Currency: **GBP**

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS AND CARRY PREFERRED RIGHTS IN RESPECT OF DIVIDENDS AND DISTRIBUTIONS IN PRIORITY TO THE ORDINARY SHARES

Class of Shares:	PREFERRED	Number allotted	1323714
	A2	Aggregate nominal value:	13237.14
	ORDINARY		

Currency: **GBP**

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS AND CARRY PREFERRED RIGHTS IN RESPECT OF DIVIDENDS AND DISTRIBUTIONS IN PRIORITY TO THE ORDINARY SHARES

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	20714200
		Total aggregate nominal value:	207142
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.