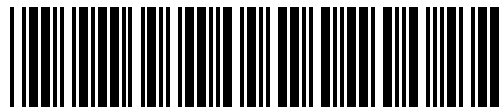


**Return of Allotment of Shares**Company Name: **BRAEMAR FINANCIAL HOLDINGS LIMITED**Company Number: **10917096**Received for filing in Electronic Format on the: **24/06/2021**

XA7D0V5U

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To |
|----------------------------------------------------|-------------------|----|
|                                                    | <b>18/06/2021</b> |    |

|                         |                   |                             |               |
|-------------------------|-------------------|-----------------------------|---------------|
| <b>Class of Shares:</b> | <b>PREFERENCE</b> | Number allotted             | <b>122000</b> |
| <b>Currency:</b>        | <b>EUR</b>        | Nominal value of each share | <b>1</b>      |
|                         |                   | Amount paid:                | <b>1</b>      |
|                         |                   | Amount unpaid:              | <b>0</b>      |

Non-cash consideration

**EUR 122,000 OF THE TOTAL CONSIDERATION PAYABLE FOR AQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL (100,000 SHARES) OF BRAEMAR NAVES CORPORATE FINANCE GMBH WAS PAID BY ISSUE OF 122,000 PREFERENCE SHARES OF EUR 1 EACH IN THE SHARE CAPITAL OF THE COMPANY.**

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## Statement of Capital (Share Capital)

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|                         |                   |                          |                 |
|-------------------------|-------------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>PREFERENCE</b> | Number allotted          | <b>28783897</b> |
| Currency:               | <b>EUR</b>        | Aggregate nominal value: | <b>28783897</b> |

Prescribed particulars

**FIXED CUMULATIVE PREFERENTIAL DIVIDEND; PRIORITY ON RETURN OF ASSETS, INCLUDING THE FIXED CUMULATIVE PREFERENTIAL DIVIDEND (BUT NO FURTHER RIGHTS TO PARTICIPATE IN THE PROFITS OR ASSETS OF THE COMPANY); NO VOTING RIGHTS EXCEPT ON A WINDING UP OF THE COMPANY.**

|                         |                 |                          |             |
|-------------------------|-----------------|--------------------------|-------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>1000</b> |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>1000</b> |

Prescribed particulars

**VOTING RIGHTS; UPON PAYMENT OF DIVIDENDS WILL RANK BELOW PAYING OFF CUMULATIVE PREFERENTIAL DIVIDEND AND REDEMPTION OF PREFERENCE SHARES; RANK BELOW PREFERENCE SHARES ON RETURN OF ASSETS.**

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## Statement of Capital (Totals)

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|           |            |                                |                 |
|-----------|------------|--------------------------------|-----------------|
| Currency: | <b>EUR</b> | Total number of shares:        | <b>28783897</b> |
|           |            | Total aggregate nominal value: | <b>28783897</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>        |
| Currency: | <b>GBP</b> | Total number of shares:        | <b>1000</b>     |
|           |            | Total aggregate nominal value: | <b>1000</b>     |
|           |            | Total aggregate amount unpaid: | <b>0</b>        |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.