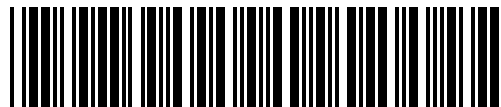


**Return of Allotment of Shares**Company Name: **PROJECT 23RD CENTURY LTD**Company Number: **10911841**Received for filing in Electronic Format on the: **15/09/2021**

XAD2JLFU

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	09/07/2021	09/07/2021

Class of Shares: B ORDINARY**Currency: GBP**Number allotted **16444**Nominal value of each share **0.001**Amount paid: **10.94665**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	1333334
	ORDINARY	Aggregate nominal value:	1333.334

Currency: **GBP**

Prescribed particulars

VOTING: ONE VOTE PER SHARE; DIVIDENDS: EACH SHARE IS ENTITLED, ON AN EQUAL BASIS, TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION; RETURN OF CAPITAL: IN THE CASE OF A DISTRIBUTION EVENT WHICH IS NOT A QUALIFYING DISTRIBUTION EVENT (AS DEFINED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY) TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE AGGREGATE ISSUE PRICE (INCLUDING PREMIUM) APPLICABLE TO THEIR RESPECTIVE HOLDINGS OF ORDINARY SHARES, OR IN THE CASE OF A QUALIFYING DISTRIBUTION EVENT TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF ORDINARY SHARES; AND REDEMPTION: CANNOT BE REDEEMED.

Class of Shares:	B	Number allotted	966916
	ORDINARY	Aggregate nominal value:	966.916

Currency: **GBP**

Prescribed particulars

VOTING: NON-VOTING; DIVIDENDS: EACH SHARE IS ENTITLED, ON AN EQUAL BASIS, TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION; RETURN OF CAPITAL: IN THE CASE OF A DISTRIBUTION EVENT WHICH IS NOT A QUALIFYING DISTRIBUTION EVENT (AS DEFINED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY) TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE AGGREGATE ISSUE PRICE (INCLUDING PREMIUM) APPLICABLE TO THEIR RESPECTIVE HOLDINGS OF ORDINARY SHARES, OR IN THE CASE OF A QUALIFYING DISTRIBUTION EVENT TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THEIR RESPECTIVE HOLDINGS OF ORDINARY SHARES; AND REDEMPTION: CANNOT BE REDEEMED.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2300250
		Total aggregate nominal value:	2300.25
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.