



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **Synthesized Ltd**

Company Number: **10903020**



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X9D54DQP

Company Name: **Synthesized Ltd**

Company Number: **10903020**

Confirmation **06/08/2020**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	68086
	ORDINARY	Aggregate nominal value:	0.68086
Currency:	GBP		

Prescribed particulars

(A) DIVIDENDS: EVERY DIVIDEND SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE EQUITY SHARES (PARI PASSU AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARE) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES AND SHALL ACCRUE ON A DAILY BASIS ASSUMING A 365 DAY YEAR. (B) DISTRIBUTION: ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES (THE “CAPITAL PROCEEDS”) (IF ANY) SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) IN THE FOLLOWING ORDER OF PRIORITY: (1) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (2) SECOND, IN PAYING AN AMOUNT OF CAPITAL PROCEEDS UP TO AND INCLUDING THE FIRST HURDLE AS TO 99.999% TO THE A SHAREHOLDERS (IN PROPORTION TO THE ISSUE PRICE OF EACH SUCH SHARE HELD) AND AS TO 0.001% TO THE ORDINARY SHAREHOLDERS (IN PROPORTION TO THE ISSUE PRICE EACH SUCH SHARE HELD); AND (3) THIRD, AFTER PAYMENT OF ALL PAYMENTS REFERRED TO IN 1 AND 2 ABOVE, IN PAYING ANY SURPLUS CAPITAL PROCEEDS AS TO 99.999% TO THE ORDINARY SHAREHOLDERS AND AS TO 0.001% TO THE A SHAREHOLDERS PRO RATA TO THE NUMBER OF SHARES HELD BY THEM, SAVE THAT IF A DISTRIBUTION OF THE CAPITAL PROCEEDS TO THE HOLDERS OF EQUITY SHARES ON A PRO RATA BASIS WOULD RESULT IN THE A SHAREHOLDERS RECEIVING AN AMOUNT PER A SHARE IN EXCESS OF THE AMOUNT THEY WOULD RECEIVE UNDER 2 AND 3, THE CAPITAL PROCEEDS SHALL BE DISTRIBUTED TO THE ORDINARY SHAREHOLDERS AND THE A SHAREHOLDERS AS IF THEY CONSTITUTED ONE AND THE SAME CLASS PRO-RATA TO THE NUMBER OF SHARES HELD. (C) VOTING: THE A SHARES SHALL CONFER ON EACH HOLDER OF A SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. D) REDEMPTION: THE A ORDINARY SHARES CONFER NO RIGHTS OF REDEMPTION.

Class of Shares:	DEFERRED	Number allotted	7200
Currency:	GBP	Aggregate nominal value:	0.072

Prescribed particulars

(A) DIVIDENDS: THE DEFERRED SHARES HAVE NO RIGHTS TO ANY DIVIDENDS. B) DISTRIBUTION: ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES (THE "CAPITAL PROCEEDS") (IF ANY) SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) IN THE FOLLOWING ORDER OF PRIORITY: (1) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (2) SECOND, IN PAYING AN AMOUNT OF CAPITAL PROCEEDS UP TO AND INCLUDING THE FIRST HURDLE AS TO 99.999% TO THE A SHAREHOLDERS (IN PROPORTION TO THE ISSUE PRICE OF EACH SUCH SHARE HELD) AND AS TO 0.001% TO THE ORDINARY SHAREHOLDERS (IN PROPORTION TO THE ISSUE PRICE EACH SUCH SHARE HELD); AND (3) THIRD, AFTER PAYMENT OF ALL PAYMENTS REFERRED TO IN 1 AND 2 ABOVE, IN PAYING ANY SURPLUS CAPITAL PROCEEDS AS TO 99.999% TO THE ORDINARY SHAREHOLDERS AND AS TO 0.001% TO THE A SHAREHOLDERS PRO RATA TO THE NUMBER OF SHARES HELD BY THEM, SAVE THAT IF A DISTRIBUTION OF THE CAPITAL PROCEEDS TO THE HOLDERS OF EQUITY SHARES ON A PRO RATA BASIS WOULD RESULT IN THE A SHAREHOLDERS RECEIVING AN AMOUNT PER A SHARE IN EXCESS OF THE AMOUNT THEY WOULD RECEIVE UNDER 2 AND 3, THE CAPITAL PROCEEDS SHALL BE DISTRIBUTED TO THE ORDINARY SHAREHOLDERS AND THE A SHAREHOLDERS AS IF THEY CONSTITUTED ONE AND THE SAME CLASS PRO-RATA TO THE NUMBER OF SHARES HELD. (C) VOTING: THE DEFERRED SHARES (IF ANY) SHALL NOT ENTITLE THE HOLDERS OF THEM TO RECEIVE NOTICE OF, TO ATTEND, TO SPEAK OR TO VOTE AT ANY GENERAL MEETING OF THE COMPANY NOR TO RECEIVE OR VOTE ON, OR OTHERWISE CONSTITUTE AN ELIGIBLE MEMBER FOR THE PURPOSES OF, PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. (D) REDEMPTION - THE DEFERRED SHARE CONFER NOT RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	128083
Currency:	GBP	Aggregate nominal value:	1.28083

Prescribed particulars

(A) DIVIDENDS: EVERY DIVIDEND SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE EQUITY SHARES (PARI PASSU AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARE) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES AND SHALL ACCRUE ON A DAILY BASIS ASSUMING A 365 DAY YEAR. (B) DISTRIBUTION: ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES (THE "CAPITAL PROCEEDS") (IF ANY) SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO) IN THE FOLLOWING ORDER OF PRIORITY: (1) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (2) SECOND, IN PAYING AN AMOUNT OF CAPITAL PROCEEDS UP TO AND INCLUDING THE FIRST HURDLE AS TO 99.999% TO THE A SHAREHOLDERS (IN PROPORTION TO THE ISSUE PRICE OF EACH SUCH SHARE HELD) AND AS TO 0.001% TO THE ORDINARY SHAREHOLDERS (IN PROPORTION TO THE ISSUE PRICE EACH SUCH SHARE HELD); AND (3) THIRD, AFTER PAYMENT OF ALL PAYMENTS REFERRED TO IN 1 AND 2 ABOVE, IN PAYING ANY SURPLUS CAPITAL PROCEEDS AS TO 99.999% TO THE ORDINARY SHAREHOLDERS AND AS TO 0.001% TO THE A SHAREHOLDERS PRO RATA TO THE NUMBER OF SHARES HELD BY THEM, SAVE THAT IF A DISTRIBUTION OF THE CAPITAL PROCEEDS TO THE HOLDERS OF EQUITY SHARES ON A PRO RATA BASIS WOULD RESULT IN THE A SHAREHOLDERS RECEIVING AN AMOUNT PER A SHARE IN EXCESS OF THE AMOUNT THEY WOULD RECEIVE UNDER 2 AND 3, THE CAPITAL PROCEEDS SHALL BE DISTRIBUTED TO THE ORDINARY SHAREHOLDERS AND THE A SHAREHOLDERS AS IF THEY CONSTITUTED ONE AND THE SAME CLASS PRO-RATA TO THE NUMBER OF SHARES HELD. (C) THE ORDINARY SHARES SHALL CONFER ON EACH HOLDER OF ORDINARY SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY (D) REDEMPTION - THE ORDINARY SHARES CONFER NO RIGHTS OF REDEMPTION

Statement of Capital (Totals)

Currency: **GBP**

Total number of shares: **203369**

Total aggregate nominal	2.03369
value:	
Total aggregate amount	0
unpaid:	

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **19111 A ORDINARY shares held as at the date of this confirmation statement**

Name: **ALMA MUNDI INSURTECH FUND, FCRE**

Shareholding 2: **1216 A ORDINARY shares held as at the date of this confirmation statement**

Name: **JOSH BOURONE**

Shareholding 3: **77 A ORDINARY shares held as at the date of this confirmation statement**

Name: **WILL BROOKS**

Shareholding 4: **1389 A ORDINARY shares held as at the date of this confirmation statement**

Name: **ALEXANDER CHRISTEN**

Shareholding 5: **3159 A ORDINARY shares held as at the date of this confirmation statement**

Name: **ANDREI DVORNIC**

Shareholding 6: **16757 A ORDINARY shares held as at the date of this confirmation statement**

Name: **IQ CAPITAL PARTNERS GP III LLP (REF: FUND III A)**

Shareholding 7: **1229 A ORDINARY shares held as at the date of this confirmation statement**

Name: **IQ CAPITAL PARTNERS GP III LLP (REF: FUND III C)**

Shareholding 8: **3927 A ORDINARY shares held as at the date of this confirmation statement**

Name: **IQ CAPITAL PARTNERS NOMINEE LIMITED (REF: FUND III N)**

Shareholding 9: **1274 A ORDINARY shares held as at the date of this confirmation statement**

Name: **DAVID KLEIN**

Shareholding 10: **77 A ORDINARY shares held as at the date of this confirmation statement**

Name: **WILL MARTIN**

Shareholding 11: **1273 A ORDINARY shares held as at the date of this confirmation statement**

Name: **ARJUN MENON**

Shareholding 12:	694 A ORDINARY shares held as at the date of this confirmation statement
Name:	JAYAPRAKASA RANGASWAMI
Shareholding 13:	683 A ORDINARY shares held as at the date of this confirmation statement
Name:	VITOR RODRIGUES
Shareholding 14:	3822 A ORDINARY shares held as at the date of this confirmation statement
Name:	SEEDCAMP IV L.P.
Shareholding 15:	3474 A ORDINARY shares held as at the date of this confirmation statement
Name:	SN ALTERNATIVE INVESTMENTS LIMITED
Shareholding 16:	9924 A ORDINARY shares held as at the date of this confirmation statement
Name:	WCC SF, INC.
Shareholding 17:	7200 DEFERRED shares held as at the date of this confirmation statement
Name:	ALEX KUHNLE
Shareholding 18:	100000 ORDINARY shares held as at the date of this confirmation statement
Name:	NIKOLAY BALDIN
Shareholding 19:	14400 ORDINARY shares held as at the date of this confirmation statement
Name:	DENIS BOROVNIKOV
Shareholding 20:	5001 ORDINARY shares held as at the date of this confirmation statement
Name:	FOUNDERS FACTORY LIMITED
Shareholding 21:	358 ORDINARY shares held as at the date of this confirmation statement
Name:	JAYAPRAKASA RANGASWAMI
Shareholding 22:	179 ORDINARY shares held as at the date of this confirmation statement
Name:	VITOR RODRIGUES
Shareholding 23:	7145 ORDINARY shares held as at the date of this confirmation statement
Name:	SEEDCAMP IV L.P.

Shareholding 24: **1000 ORDINARY shares held as at the date of this confirmation statement**

Name: **SERGEY VIDYUK**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor