

**Return of Allotment of Shares**Company Name: **MoA Technology Limited**Company Number: **10895764**Received for filing in Electronic Format on the: **16/05/2022**

XB447N7E

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	16/05/2022	16/05/2022

Class of Shares:	SERIES B1	Number allotted	414301
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	65.17
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	669516
Currency:	GBP	Aggregate nominal value:	6695.16

Prescribed particulars

THE ORDINARY SHARES SHALL CONFER ON EACH HOLDER OF ORDINARY SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE, WITH INVESTOR MAJORITY CONSENT, TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR WILL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES (PARI PASSU AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARES) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST, IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF ALL THE SERIES B SHARES IN ISSUE AT THE RELEVANT TIME) TO BE DISTRIBUTED AS TO 0.0001% PER CENT TO THE HOLDERS OF ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE SERIES B SHARES SUCH THAT EACH HOLDER OF SERIES B SHARES RECEIVES IN RESPECT OF EACH SERIES B SHARE HELD, THE ISSUE PRICE OF THAT SERIES B SHARE (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS DUE UNDER ARTICLE 5.1(A) OF THE ARTICLES OF ASSOCIATION), THE AVAILABLE ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SERIES B SHARES AND THE ORDINARY SHARES PRO RATA TO THE AMOUNTS THEY WOULD HAVE RECEIVED UNDER ARTICLE 5.1(A); AND (B) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AS TO 0.0001% PER CENT TO THE HOLDERS OF THE SERIES B SHARES PRO-RATA ACCORDING TO THE NUMBER OF SERIES B SHARES HELD BY THEM, AND AS TO THE BALANCE AMONG THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD. THE ORDINARY SHARES CONFER NO RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	414301
	B1	Aggregate nominal value:	4143.01
Currency:	GBP		

Prescribed particulars

THE SERIES B1 SHARES SHALL CONFER ON EACH HOLDER OF SERIES B1 SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE, WITH INVESTOR MAJORITY CONSENT, TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR WILL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES (PARI PASSU AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARES) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST, IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF ALL THE SERIES B SHARES IN ISSUE AT THE RELEVANT TIME) TO BE DISTRIBUTED AS TO 0.0001% PER CENT TO THE HOLDERS OF ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE SERIES B SHARES SUCH THAT EACH HOLDER OF SERIES B SHARES RECEIVES IN RESPECT OF EACH SERIES B SHARE HELD, THE ISSUE PRICE OF THAT SERIES B SHARE (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS DUE UNDER ARTICLE 5.1(A) OF THE ARTICLES OF ASSOCIATION), THE AVAILABLE ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SERIES B SHARES AND THE ORDINARY SHARES PRO RATA TO THE AMOUNTS THEY WOULD HAVE RECEIVED UNDER ARTICLE 5.1(A); AND (B) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AS TO 0.0001% PER CENT TO THE HOLDERS OF THE SERIES B SHARES PRO-RATA ACCORDING TO THE NUMBER OF SERIES B SHARES HELD BY THEM, AND AS TO THE BALANCE AMONG THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD. THE SERIES B1 SHARES CONFER NO RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	122756
	B2	Aggregate nominal value:	1227.56
Currency:	GBP		

THE SERIES B2 SHARES SHALL CONFER ON EACH HOLDER OF SERIES B2 SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE, WITH INVESTOR MAJORITY CONSENT, TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR WILL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES (PARI PASSU AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARES) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST, IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF ALL THE SERIES B SHARES IN ISSUE AT THE RELEVANT TIME) TO BE DISTRIBUTED AS TO 0.0001% PER CENT TO THE HOLDERS OF ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE SERIES B SHARES SUCH THAT EACH HOLDER OF SERIES B SHARES RECEIVES IN RESPECT OF EACH SERIES B SHARE HELD, THE ISSUE PRICE OF THAT SERIES B SHARE (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS DUE UNDER ARTICLE 5.1(A) OF THE ARTICLES OF ASSOCIATION), THE AVAILABLE ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SERIES B SHARES AND THE ORDINARY SHARES PRO RATA TO THE AMOUNTS THEY WOULD HAVE RECEIVED UNDER ARTICLE 5.1(A); AND (B) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AS TO 0.0001% PER CENT TO THE HOLDERS OF THE SERIES B SHARES PRO-RATA ACCORDING TO THE NUMBER OF SERIES B SHARES HELD BY THEM, AND AS TO THE BALANCE AMONG THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD. THE SERIES B2 SHARES CONFER NO RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1206573
		Total aggregate nominal value:	12065.73
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.