



**Second Filing of a Previously Filed Document**

*Company Name:* **MOA TECHNOLOGY LIMITED**

*Company Number:* **10895764**



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## Description of the original document

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# Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>669516</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>6695.16</b>

Prescribed particulars

THE ORDINARY SHARES SHALL CONFER ON EACH HOLDER OF ORDINARY SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE, WITH INVESTOR MAJORITY CONSENT, TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR WILL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES (PARI PASSU AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARES) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST, IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF ALL THE SERIES B SHARES IN ISSUE AT THE RELEVANT TIME) TO BE DISTRIBUTED AS TO 0.0001% PER CENT TO THE HOLDERS OF ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE SERIES B SHARES SUCH THAT EACH HOLDER OF SERIES B SHARES RECEIVES IN RESPECT OF EACH SERIES B SHARE HELD, THE ISSUE PRICE OF THAT SERIES B SHARE (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS DUE UNDER ARTICLE 5.1(A) OF THE ARTICLES OF ASSOCIATION), THE AVAILABLE ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SERIES B SHARES AND THE ORDINARY SHARES PRO RATA TO THE AMOUNTS THEY WOULD HAVE RECEIVED UNDER ARTICLE 5.1(A); AND (B) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AS TO 0.0001% PER CENT TO THE HOLDERS OF THE SERIES B SHARES PRO-RATA ACCORDING TO THE NUMBER OF SERIES B SHARES HELD BY THEM, AND AS TO THE BALANCE AMONG THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD. THE ORDINARY SHARES CONFER NO RIGHTS OF REDEMPTION.

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>414301</b>
	<b>B1</b>	Aggregate nominal value:	<b>4143.01</b>

Currency: **GBP**

Prescribed particulars

THE SERIES B1 SHARES SHALL CONFER ON EACH HOLDER OF SERIES B1 SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE, WITH INVESTOR MAJORITY CONSENT, TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR WILL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES (PARI PASSU AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARES) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST, IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF ALL THE SERIES B SHARES IN ISSUE AT THE RELEVANT TIME) TO BE DISTRIBUTED AS TO 0.0001% PER CENT TO THE HOLDERS OF ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE SERIES B SHARES SUCH THAT EACH HOLDER OF SERIES B SHARES RECEIVES IN RESPECT OF EACH SERIES B SHARE HELD, THE ISSUE PRICE OF THAT SERIES B SHARE (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS DUE UNDER ARTICLE 5.1(A) OF THE ARTICLES OF ASSOCIATION), THE AVAILABLE ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SERIES B SHARES AND THE ORDINARY SHARES PRO RATA TO THE AMOUNTS THEY WOULD HAVE RECEIVED UNDER ARTICLE 5.1(A); AND (B) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AS TO 0.0001% PER CENT TO THE HOLDERS OF THE SERIES B SHARES PRO-RATA ACCORDING TO THE NUMBER OF SERIES B SHARES HELD BY THEM, AND AS TO THE BALANCE AMONG THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD. THE SERIES B1 SHARES CONFER NO RIGHTS OF REDEMPTION.

Class of Shares:	<b>SERIES</b>	Number allotted	<b>122756</b>
	<b>B2</b>	Aggregate nominal value:	<b>1227.56</b>

Currency: **GBP**

Prescribed particulars

THE SERIES B2 SHARES SHALL CONFER ON EACH HOLDER OF SERIES B2 SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE, WITH INVESTOR MAJORITY CONSENT, TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR WILL BE DISTRIBUTED AMONG THE HOLDERS OF THE EQUITY SHARES (PARI PASSU AS IF THE EQUITY SHARES CONSTITUTED ONE CLASS OF SHARES) PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES) THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST, IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF ALL THE SERIES B SHARES IN ISSUE AT THE RELEVANT TIME) TO BE DISTRIBUTED AS TO 0.0001% PER CENT TO THE HOLDERS OF ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM AND AS TO THE BALANCE TO THE HOLDERS OF THE SERIES B SHARES SUCH THAT EACH HOLDER OF SERIES B SHARES RECEIVES IN RESPECT OF EACH SERIES B SHARE HELD, THE ISSUE PRICE OF THAT SERIES B SHARE (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS DUE UNDER ARTICLE 5.1(A) OF THE ARTICLES OF ASSOCIATION), THE AVAILABLE ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE SERIES B SHARES AND THE ORDINARY SHARES PRO RATA TO THE AMOUNTS THEY WOULD HAVE RECEIVED UNDER ARTICLE 5.1(A); AND (B) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AS TO 0.0001% PER CENT TO THE HOLDERS OF THE SERIES B SHARES PRO-RATA ACCORDING TO THE NUMBER OF SERIES B SHARES HELD BY THEM, AND AS TO THE BALANCE AMONG THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD. THE SERIES B2 SHARES CONFER NO RIGHTS OF REDEMPTION.

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## Statement of Capital (Totals)

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Currency:	GBP	Total number of shares:	1206573
		Total aggregate nominal value:	12065.73

Total aggregate amount           **0**  
unpaid:

# Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	<b>26047 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>AGRI BIOSCIENCES INVESTMENT II</b>
Shareholding 2:	<b>17241 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>BGF NOMINEES LIMITED A/C BGF INVESTMENTS LP</b>
Shareholding 3:	<b>12500 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>CLEMENT HENRY MARTIN CHAMPION</b>
Shareholding 4:	<b>19635 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>PETER DAVIES</b>
Shareholding 5:	<b>40000 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>LIAM DOLAN</b>
Shareholding 6:	<b>60091 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>IP2IPO PORTFOLIO (GP) LIMITED</b>
Shareholding 7:	<b>199355 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MNL (PARKWALK) NOMINEES LIMITED A/C PARKWALK FUNDS</b>
Shareholding 8:	<b>9333 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MNL (PARKWALK) NOMINEES LIMITED A/C UOIF III</b>
Shareholding 9:	<b>10331 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>MNL (PARKWALK) NOMINEES LIMITED A/C UOIF V</b>
Shareholding 10:	<b>223831 ORDINARY shares held as at the date of this confirmation statement</b>
Name:	<b>OXFORD SCIENCE ENTERPRISES PLC</b>

Shareholding 11: **51152 ORDINARY shares held as at the date of this confirmation statement**  
Name: **THE CHANCELLOR, MASTERS AND SCHOLARS OF THE UNIVERSITY OF OXFORD**

Shareholding 12: **19518 SERIES B1 shares held as at the date of this confirmation statement**  
Name: **AGRI BIOSCIENCES INVESTMENT II**

Shareholding 13: **35292 SERIES B1 shares held as at the date of this confirmation statement**  
Name: **BGF NOMINEES LIMITED A/C BGF INVESTMENTS LP**

Shareholding 14: **43609 SERIES B1 shares held as at the date of this confirmation statement**  
Name: **IP2IPO PORTFOLIO (GP) LIMITED**

Shareholding 15: **145773 SERIES B1 shares held as at the date of this confirmation statement**  
Name: **LANSDOWNE DEVELOPED MARKETS MASTER FUND LIMITED**

Shareholding 16: **162437 SERIES B1 shares held as at the date of this confirmation statement**  
Name: **OXFORD SCIENCE ENTERPRISES PLC**

Shareholding 17: **7672 SERIES B1 shares held as at the date of this confirmation statement**  
Name: **THE CHANCELLOR, MASTERS AND SCHOLARS OF THE UNIVERSITY OF OXFORD**

Shareholding 18: **122756 SERIES B2 shares held as at the date of this confirmation statement**  
Name: **MNL (PARKWALK) NOMINEES LIMITED A/C PARKWALK FUNDS**