

**Return of Allotment of Shares**Company Name: **ADGERO UK LIMITED**Company Number: **10890933**Received for filing in Electronic Format on the: **13/10/2021**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	18/05/2021	12/10/2021

Class of Shares:	B ORDINARY	Number allotted	2096
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	40.35
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	B ORDINARY	Number allotted	1240
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	40.32
		Amount unpaid:	0

Non-cash consideration

VARIOUS ITEMS OF INVENTORY RECORDED BY A SETTLEMENT AGREEMENT BETWEEN THE COMPANY AND ALTERNATECH DATED 12 OCTOBER 2021 VALUED BY THE DIRECTORS AT £50,000.

Statement of Capital (Share Capital)

Class of Shares:	B	Number allotted	9645
	ORDINARY	Aggregate nominal value:	96.45
Currency:	GBP		

Prescribed particulars

ALL SHARES CARRY EQUAL VOTING RIGHTS ALL SHARES CARRY EQUAL RIGHTS TO DIVIDENDS ON A RETURN OF ASSETS ON A LIQUIDATION OR CAPITAL REDUCTION OR SIMILAR, THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF EQUITY SHARES PARI PASSU IN PROPORTION TO THE NUMBER OF EQUITY SHARES (OF EITHER CLASS) HELD BY EACH OF THEM RESPECTIVELY. HOWEVER, IF THIS WOULD RESULT IN ANY OF THE B ORDINARY SHAREHOLDERS RECEIVING AN AMOUNT PER SHARE WHICH IS LESS THAN THE SUBSCRIPTION PRICE OF EACH OF THE B ORDINARY SHARES HELD BY SUCH HOLDER, SUCH ASSETS SHALL INSTEAD BY APPLIED AS FOLLOWS 4.2.1 FIRSTLY, AN AMOUNT UP TO THE AGGREGATE TOTAL SUBSCRIPTION PRICE OF THE B ORDINARY SHARES SHALL BE DISTRIBUTED BETWEEN THE HOLDERS OF THE EQUITY SHARES SUCH THAT; 4.2.1.1 99.9% SHALL BE DIVIDED BETWEEN THE HOLDERS OF THE B ORDINARY SHARES PRO-RATA TO THE SUBSCRIPTION PRICE PAID ON EACH SUCH SHARE; AND 4.2.1.2 0.1% SHALL BE DISTRIBUTED BETWEEN THE A ORDINARY SHARES PRO-RATA PER SHARE; 4.2.2 SECONDLY, AN AMOUNT UP TO Y DISTRIBUTED BETWEEN THE A ORDINARY AND B ORDINARY SHARES PRO RATA TO THE VALUE OF Z FOR EACH SHARE, WHERE 4.2.2.1 “W” IS THE HIGHEST SUBSCRIPTION PRICE PAID PER B ORDINARY SHARE; 4.2.2.2 “X” IS A SUM EQUAL TO W TIMES THE TOTAL NUMBER OF A ORDINARY AND B ORDINARY SHARES IN ISSUE; 4.2.2.3 “Y” IS A SUM EQUAL TO X LESS THE AGGREGATE TOTAL SUBSCRIPTION PRICE OF THE B ORDINARY SHARES; 4.2.2.4 “Z” IS THE DIFFERENCE BETWEEN W AND THE AMOUNT PAID ON EACH SHARE IN ACCORDANCE WITH ARTICLE 4.2.1; AND 4.2.2.5 SUCH PAYMENTS WILL BE MADE SO THAT ON THE CUMULATIVE DISTRIBUTION OF X UNDER ARTICLE 4.2, EACH A ORDINARY AND B ORDINARY SHAREHOLDER SHALL HAVE RECEIVED A DISTRIBUTION OF W FOR EACH SHARE HELD.

Class of Shares:	ORDINARY	Number allotted	24000
	A	Aggregate nominal value:	240
Currency:	GBP		

ALL SHARES CARRY EQUAL VOTING RIGHTS ALL SHARES CARRY EQUAL RIGHTS TO DIVIDENDS ON A RETURN OF ASSETS ON A LIQUIDATION OR CAPITAL REDUCTION OR SIMILAR, THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF EQUITY SHARES PARI PASSU IN PROPORTION TO THE NUMBER OF EQUITY SHARES (OF EITHER CLASS) HELD BY EACH OF THEM RESPECTIVELY. HOWEVER, IF THIS WOULD RESULT IN ANY OF THE B ORDINARY SHAREHOLDERS RECEIVING AN AMOUNT PER SHARE WHICH IS LESS THAN THE SUBSCRIPTION PRICE OF EACH OF THE B ORDINARY SHARES HELD BY SUCH HOLDER, SUCH ASSETS SHALL INSTEAD BY APPLIED AS FOLLOWS 4.2.1 FIRSTLY, AN AMOUNT UP TO THE AGGREGATE TOTAL SUBSCRIPTION PRICE OF THE B ORDINARY SHARES SHALL BE DISTRIBUTED BETWEEN THE HOLDERS OF THE EQUITY SHARES SUCH THAT;

4.2.1.1 99.9% SHALL BE DIVIDED BETWEEN THE HOLDERS OF THE B ORDINARY SHARES PRO-RATA TO THE SUBSCRIPTION PRICE PAID ON EACH SUCH SHARE; AND 4.2.1.2 0.1% SHALL BE DISTRIBUTED BETWEEN THE A ORDINARY SHARES PRO-RATA PER SHARE;

4.2.2 SECONDLY, AN AMOUNT UP TO Y DISTRIBUTED BETWEEN THE A ORDINARY AND B ORDINARY SHARES PRO RATA TO THE VALUE OF Z FOR EACH SHARE, WHERE 4.2.2.1 “W” IS THE HIGHEST SUBSCRIPTION PRICE PAID PER B ORDINARY SHARE; 4.2.2.2 “X” IS A SUM EQUAL TO W TIMES THE TOTAL NUMBER OF A ORDINARY AND B ORDINARY SHARES IN ISSUE; 4.2.2.3 “Y” IS A SUM EQUAL TO X LESS THE AGGREGATE TOTAL SUBSCRIPTION PRICE OF THE B ORDINARY SHARES; 4.2.2.4 “Z” IS THE DIFFERENCE BETWEEN W AND THE AMOUNT PAID ON EACH SHARE IN ACCORDANCE WITH ARTICLE 4.2.1; AND 4.2.2.5 SUCH PAYMENTS WILL BE MADE SO THAT ON THE CUMULATIVE DISTRIBUTION OF X UNDER ARTICLE 4.2, EACH A ORDINARY AND B ORDINARY SHAREHOLDER SHALL HAVE RECEIVED A DISTRIBUTION OF W FOR EACH SHARE HELD.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	33645
		Total aggregate nominal value:	336.45
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.