

**Return of Allotment of Shares**Company Name: **STEP EXCHANGE LIMITED**Company Number: **10880923**Received for filing in Electronic Format on the: **12/12/2023**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	06/02/2023	

Class of Shares: PREFERENCE**Currency: GBP****Number allotted 10945****Nominal value of each share 0.000001****Amount paid: 3.88****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	1230581
	ORDINARY	Aggregate nominal value:	1.230581
Currency:	GBP		

Prescribed particulars

A) THE A ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. B) THE HOLDERS OF THE A ORDINARY SHARES MAY BE ENTITLED TO PRO RATA PARTICIPATION IN RESPECT OF ANY PROFITS AVAILABLE FOR DISTRIBUTION. C) THE A ORDINARY SHARES HAVE ATTACHED TO THEM A RIGHT TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY PRO RATA TO THE NUMBER OF A ORDINARY SHARES HELD AFTER HAVING FIRST PAID THE HOLDERS OF THE SERIES SEED SHARES AN AMOUNT PER SERIES SEED SHARE HELD EQUAL TO THE SUBSCRIPTION AMOUNT. D) THE A ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	SERIES	Number allotted	314758
	SEED	Aggregate nominal value:	0.314758
Currency:	GBP		

Prescribed particulars

A) THE SERIES SEED SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. B) THE HOLDERS OF THE SERIES SEED SHARES MAY BE ENTITLED TO PRO RATA PARTICIPATION IN RESPECT OF ANY PROFITS AVAILABLE FOR DISTRIBUTION. C) THE SERIES SEED SHARES HAVE ATTACHED TO THEM A LIQUIDATION PREFERENCE EQUAL TO THE SUBSCRIPTION AMOUNT. D) THE SERIES SEED SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1545339
		Total aggregate nominal value:	1.545339
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.