



Return of Allotment of Shares

Company Name: **ENSCO 1240 LIMITED**

Company Number: **10807097**



Received for filing in Electronic Format on the: **12/11/2019**

X8I3VYEI

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
08/11/2019

Class of Shares:	A2	Number allotted	789246
	ORDINARY	Nominal value of each share	0.01
Currency:	GBP	Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	3660014
Currency:	GBP	Aggregate nominal value:	36600.14

Prescribed particulars

VOTING: EACH ORDINARY SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. DIVIDENDS: THE HOLDERS OF THE ORDINARY SHARES IS ENTITLED, ON AN EQUAL BASIS, TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION, BUT SHALL NOT BE ENTITLED TO RECEIVE ANY DIVIDENDS IN RESPECT OF THOSE SHARES UNTIL SUCH TIME AS THE INVESTOR LOAN NOTES, THE MANAGEMENT LOAN NOTES AND THE LEAVER LOAN NOTES (TO THE EXTENT THAT ANY LEAVER LOAN NOTES HAVE BEEN ISSUED AND ARE OUTSTANDING) HAVE BEEN REDEEMED IN FULL. RETURN OF CAPITAL: ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF EQUITY SHARES PRO RATA ACCORDING TO THE NUMBER OF SUCH EQUITY SHARES HELD BY EACH OF THEM RESPECTIVELY, AS IF THEY CONSTITUTED ONE CLASS OF SHARE. NON-REDEEMABLE: THE ORDINARY SHARES ARE NON-REDEEMABLE.

Class of Shares:	A1	Number allotted	4071609
	ORDINARY	Aggregate nominal value:	40716.09
Currency:	GBP		

Prescribed particulars

VOTING: EACH A1 ORDINARY SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. DIVIDENDS: THE HOLDERS OF THE A1 ORDINARY SHARES IS ENTITLED, ON AN EQUAL BASIS, TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION, BUT SHALL NOT BE ENTITLED TO RECEIVE ANY DIVIDENDS IN RESPECT OF THOSE SHARES UNTIL SUCH TIME AS THE INVESTOR LOAN NOTES, THE MANAGEMENT LOAN NOTES AND THE LEAVER LOAN NOTES (TO THE EXTENT THAT ANY LEAVER LOAN NOTES HAVE BEEN ISSUED AND ARE OUTSTANDING) HAVE BEEN REDEEMED IN FULL. RETURN OF CAPITAL: ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF EQUITY SHARES PRO RATA ACCORDING TO THE NUMBER OF SUCH EQUITY SHARES HELD BY EACH OF THEM RESPECTIVELY, AS IF THEY CONSTITUTED ONE CLASS OF SHARE. NON-REDEEMABLE: THE A1 ORDINARY SHARES ARE NON-REDEEMABLE.

Class of Shares:	A2	Number allotted	2068416
	ORDINARY	Aggregate nominal value:	20684.16
Currency:	GBP		

Prescribed particulars

VOTING: EACH A2 ORDINARY SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. DIVIDENDS: THE HOLDERS OF THE A2 ORDINARY SHARES IS ENTITLED, ON AN EQUAL BASIS, TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION, BUT SHALL NOT BE ENTITLED TO RECEIVE ANY DIVIDENDS IN RESPECT OF THOSE SHARES UNTIL SUCH TIME AS THE INVESTOR LOAN NOTES, THE MANAGEMENT LOAN NOTES AND THE LEAVER LOAN NOTES (TO THE EXTENT THAT ANY LEAVER LOAN NOTES HAVE BEEN ISSUED AND ARE OUTSTANDING) HAVE BEEN REDEEMED IN FULL. RETURN OF CAPITAL: ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF EQUITY SHARES PRO RATA ACCORDING TO THE NUMBER OF SUCH EQUITY SHARES HELD BY EACH OF THEM RESPECTIVELY, AS IF THEY CONSTITUTED ONE CLASS OF SHARE. NON-REDEEMABLE: THE A2 ORDINARY SHARES ARE NON-REDEEMABLE.

Class of Shares:	B	Number allotted	915004
	ORDINARY	Aggregate nominal value:	9150.04
Currency:	GBP		

Prescribed particulars

VOTING: THE B ORDINARY SHARES DO NOT CONFER ANY VOTING RIGHTS ON THE HOLDERS OF SUCH SHARES. DIVIDENDS: THE B ORDINARY SHARES SHALL NEVER BE ENTITLED TO DIVIDENDS. RETURN OF CAPITAL: ANY SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF EQUITY SHARES PRO RATA ACCORDING TO THE NUMBER OF SUCH EQUITY SHARES HELD BY EACH OF THEM RESPECTIVELY, AS IF THEY CONSTITUTED ONE CLASS OF SHARE. NON-REDEEMABLE: THE B ORDINARY SHARES ARE NON-REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	10715043
		Total aggregate nominal value:	107150.43
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.