

**Return of Allotment of Shares**Company Name: **Hazy Limited**Company Number: **10804708**Received for filing in Electronic Format on the: **16/01/2023**

XBVB27EW

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>19/08/2022</b>	

<b>Class of Shares:</b>	<b>SERIES A1</b>	Number allotted	<b>135731</b>
	<b>ORDINARY</b>	Nominal value of each share	<b>0.001</b>
Currency:	<b>GBP</b>	Amount paid:	<b>9.59</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	1155153
Currency:	GBP	Aggregate nominal value:	1155.153
Prescribed particulars			

RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. FULL DIVIDEND RIGHTS (PARI PASSU WITH ALL EQUITY SHARES). ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (I) THE SURPLUS ASSETS SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES A TOTAL OF ONE PENNY IN AGGREGATE FOR THE ENTIRE CLASS OF DEFERRED SHARES; B) SECOND, IN PAYING AN AMOUNT EQUAL TO £A PLUS £100 (WHERE A IS THE HIGHER OF (A) THE ISSUE PRICE OF A SERIES A SHARE AND (B) THE AMOUNT THAT WOULD BE PAID PER SERIES A SHARE IF THE SURPLUS ASSETS WERE TO BE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES PRO-RATA TO THE NUMBER OF SHARES HELD, TO BE DISTRIBUTED: (I) 0.0001 PER CENT TO THE HOLDERS OF C ORDINARY SHARES, B ORDINARY SHARES, A ORDINARY SHARES AND ORDINARY SHARES PRO-RATA TO THE NUMBER OF SUCH SHARES HELD BY THEM; AND (II) THE BALANCE TO SERIES A SHAREHOLDERS PRO RATA TO THE PROPORTION THAT THEIR RESPECTIVE AGGREGATE RELEVANT AMOUNT PER SERIES A SHARE REPRESENTS IN RELATION TO £A, (C) THIRD, IN PAYING AN AMOUNT EQUAL TO £B PLUS £100 (WHERE B IS THE HIGHER OF (A) THE ISSUE PRICE OF AN ORDINARY (INCLUDING A, B AND C ORDINARY) SHARE AND (B) THE AMOUNT THAT WOULD BE PAID PER ORDINARY SHARE IF THE SURPLUS ASSETS WERE TO BE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES AND B ORDINARY SHARES PRO-RATA TO THE NUMBER OF SHARES HELD, TO BE DISTRIBUTED: (I) 0.0001 PER CENT TO THE SERIES A SHAREHOLDERS PRO-RATA TO THE NUMBER OF SUCH SERIES ASHARES HELD BY THEM; AND (II) THE BALANCE TO OTHER SHAREHOLDERS PRO RATA TO THE PROPORTION THAT THEIR RESPECTIVE AGGREGATE RELEVANT AMOUNT PER OTHER SHARE REPRESENTS IN RELATION TO £B, (D) THEREAFTER, DISTRIBUTING THE REMAINING BALANCE (IF ANY) AS TO: (I) 0.0001 PER CENT TO THE SERIES A SHAREHOLDERS AND THE OTHER SHAREHOLDERS (EXCLUDING HOLDINGS OF ORDINARY SHARES) PRO RATA TO THE PROPORTION THAT THEIR RESPECTIVE AGGREGATE RELEVANT AMOUNT PER SERIES A SHARE AND RELEVANT AMOUNT PER OTHER SHARE (EXCLUDING HOLDINGS OF ORDINARY SHARES) REPRESENTS IN RELATION TO A OR B, AS APPLICABLE; AND (II) THE BALANCE TO THE HOLDERS OF ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM, PROVIDED ALWAYS THAT SUCH DISTRIBUTIONS ARE SUBJECT TO THE LIMITS OF ARTICLE 39.

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>249836</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>249.836</b>
Currency:	<b>GBP</b>		
Prescribed particulars			

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<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>1</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>0.001</b>

Currency: **GBP**

Prescribed particulars

**NO VOTING RIGHTS. NO RIGHTS TO DIVIDENDS. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL ( ) THE SURPLUS ASSETS SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES A TOTAL OF ONE PENNY IN AGGREGATE FOR THE ENTIRE CLASS OF DEFERRED SHARES; B) SECOND, IN PAYING AN AMOUNT EQUAL TO £A PLUS £100 (WHERE A IS THE HIGHER OF (A) THE ISSUE PRICE OF A SERIES A SHARE AND (B) THE AMOUNT THAT WOULD BE PAID PER SERIES A SHARE IF THE SURPLUS ASSETS WERE TO BE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES PRO-RATA TO THE NUMBER OF SHARES HELD, TO BE DISTRIBUTED: (I) 0.0001 PER CENT TO THE HOLDERS OF C ORDINARY SHARES, B ORDINARY SHARES, A ORDINARY SHARES AND ORDINARY SHARES PRO-RATA TO THE NUMBER OF SUCH SHARES HELD BY THEM; AND (II) THE BALANCE TO SERIES A SHAREHOLDERS PRO RATA TO THE PROPORTION THAT THEIR RESPECTIVE AGGREGATE RELEVANT AMOUNT PER SERIES A SHARE REPRESENTS IN RELATION TO £A, (C) THIRD, IN PAYING AN AMOUNT EQUAL TO £B PLUS £100 (WHERE B IS THE HIGHER OF (A) THE ISSUE PRICE OF AN ORDINARY (INCLUDING A, B AND C ORDINARY) SHARE AND (B) THE AMOUNT THAT WOULD BE PAID PER ORDINARY SHARE IF THE SURPLUS ASSETS WERE TO BE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES AND B ORDINARY SHARES PRO-RATA TO THE NUMBER OF SHARES HELD, TO BE DISTRIBUTED: (I) 0.0001 PER CENT TO THE SERIES A SHAREHOLDERS PRO-RATA TO THE NUMBER OF SUCH SERIES ASHARES HELD BY THEM; AND (II) THE BALANCE TO OTHER SHAREHOLDERS PRO RATA TO THE PROPORTION THAT THEIR RESPECTIVE AGGREGATE RELEVANT AMOUNT PER OTHER SHARE REPRESENTS IN RELATION TO £B, (D) THEREAFTER, DISTRIBUTING THE REMAINING BALANCE (IF ANY) AS TO: (I) 0.0001 PER CENT TO THE SERIES A SHAREHOLDERS AND THE OTHER SHAREHOLDERS (EXCLUDING HOLDINGS OF ORDINARY SHARES) PRO RATA TO THE PROPORTION THAT THEIR RESPECTIVE AGGREGATE RELEVANT AMOUNT PER SERIES A SHARE AND RELEVANT AMOUNT PER OTHER SHARE (EXCLUDING HOLDINGS OF ORDINARY SHARES) REPRESENTS IN RELATION TO A OR B, AS APPLICABLE; AND (II) THE BALANCE TO THE HOLDERS OF ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM, PROVIDED ALWAYS THAT SUCH DISTRIBUTIONS ARE SUBJECT TO THE LIMITS OF ARTICLE 39.**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>811432</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>811.432</b>
Currency:	<b>GBP</b>		
Prescribed particulars			

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<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>686119</b>
	<b>A2</b>	Aggregate nominal value:	<b>686.119</b>
	<b>PREFERRED</b>		
Currency:	<b>GBP</b>		
Prescribed particulars			

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<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>155429</b>
	<b>A1</b>	Aggregate nominal value:	<b>155.429</b>
	<b>ORDINARY</b>		
Currency:	<b>GBP</b>		
Prescribed particulars			

RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. FULL DIVIDEND RIGHTS (PARI PASSU WITH ALL EQUITY SHARES). ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (I) THE SURPLUS ASSETS SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES A TOTAL OF ONE PENNY IN AGGREGATE FOR THE ENTIRE CLASS OF DEFERRED SHARES; B) SECOND, IN PAYING AN AMOUNT EQUAL TO £A PLUS £100 (WHERE A IS THE HIGHER OF (A) THE ISSUE PRICE OF A SERIES A SHARE AND (B) THE AMOUNT THAT WOULD BE PAID PER SERIES A SHARE IF THE SURPLUS ASSETS WERE TO BE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES PRO-RATA TO THE NUMBER OF SHARES HELD, TO BE DISTRIBUTED: (I) 0.0001 PER CENT TO THE HOLDERS OF C ORDINARY SHARES, B ORDINARY SHARES, A ORDINARY SHARES AND ORDINARY SHARES PRO-RATA TO THE NUMBER OF SUCH SHARES HELD BY THEM; AND (II) THE BALANCE TO SERIES A SHAREHOLDERS PRO RATA TO THE PROPORTION THAT THEIR RESPECTIVE AGGREGATE RELEVANT AMOUNT PER SERIES A SHARE REPRESENTS IN RELATION TO £A, (C) THIRD, IN PAYING AN AMOUNT EQUAL TO £B PLUS £100 (WHERE B IS THE HIGHER OF (A) THE ISSUE PRICE OF AN ORDINARY (INCLUDING A, B AND C ORDINARY) SHARE AND (B) THE AMOUNT THAT WOULD BE PAID PER ORDINARY SHARE IF THE SURPLUS ASSETS WERE TO BE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES AND B ORDINARY SHARES PRO-RATA TO THE NUMBER OF SHARES HELD, TO BE DISTRIBUTED: (I) 0.0001 PER CENT TO THE SERIES A SHAREHOLDERS PRO-RATA TO THE NUMBER OF SUCH SERIES ASHARES HELD BY THEM; AND (II) THE BALANCE TO OTHER SHAREHOLDERS PRO RATA TO THE PROPORTION THAT THEIR RESPECTIVE AGGREGATE RELEVANT AMOUNT PER OTHER SHARE REPRESENTS IN RELATION TO £B, (D) THEREAFTER, DISTRIBUTING THE REMAINING BALANCE (IF ANY) AS TO: (I) 0.0001 PER CENT TO THE SERIES A SHAREHOLDERS AND THE OTHER SHAREHOLDERS (EXCLUDING HOLDINGS OF ORDINARY SHARES) PRO RATA TO THE PROPORTION THAT THEIR RESPECTIVE AGGREGATE RELEVANT AMOUNT PER SERIES A SHARE AND RELEVANT AMOUNT PER OTHER SHARE (EXCLUDING HOLDINGS OF ORDINARY SHARES) REPRESENTS IN RELATION TO A OR B, AS APPLICABLE; AND (II) THE BALANCE TO THE HOLDERS OF ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM, PROVIDED ALWAYS THAT SUCH DISTRIBUTIONS ARE SUBJECT TO THE LIMITS OF ARTICLE 39.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>3057970</b>
		Total aggregate nominal value:	<b>3057.97</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.