
Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1155153
Currency:	GBP	Aggregate nominal value:	1155.153
Prescribed particulars			

RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. FULL DIVIDEND RIGHTS (PARI PASSU WITH ALL EQUITY SHARES). ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (I) THE SURPLUS ASSETS SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES A TOTAL OF ONE PENNY IN AGGREGATE FOR THE ENTIRE CLASS OF DEFERRED SHARES; B) SECOND, IN PAYING AN AMOUNT EQUAL TO £A PLUS £100 (WHERE A IS THE HIGHER OF (A) THE ISSUE PRICE OF A SERIES A SHARE AND (B) THE AMOUNT THAT WOULD BE PAID PER SERIES A SHARE IF THE SURPLUS ASSETS WERE TO BE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES PRO-RATA TO THE NUMBER OF SHARES HELD, TO BE DISTRIBUTED: (I) 0.0001 PER CENT TO THE HOLDERS OF C ORDINARY SHARES, B ORDINARY SHARES, A ORDINARY SHARES AND ORDINARY SHARES PRO-RATA TO THE NUMBER OF SUCH SHARES HELD BY THEM; AND (II) THE BALANCE TO SERIES A SHAREHOLDERS PRO RATA TO THE PROPORTION THAT THEIR RESPECTIVE AGGREGATE RELEVANT AMOUNT PER SERIES A SHARE REPRESENTS IN RELATION TO £A, (C) THIRD, IN PAYING AN AMOUNT EQUAL TO £B PLUS £100 (WHERE B IS THE HIGHER OF (A) THE ISSUE PRICE OF AN ORDINARY (INCLUDING A, B AND C ORDINARY) SHARE AND (B) THE AMOUNT THAT WOULD BE PAID PER ORDINARY SHARE IF THE SURPLUS ASSETS WERE TO BE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES AND B ORDINARY SHARES PRO-RATA TO THE NUMBER OF SHARES HELD, TO BE DISTRIBUTED: (I) 0.0001 PER CENT TO THE SERIES A SHAREHOLDERS PRO-RATA TO THE NUMBER OF SUCH SERIES ASHARES HELD BY THEM; AND (II) THE BALANCE TO OTHER SHAREHOLDERS PRO RATA TO THE PROPORTION THAT THEIR RESPECTIVE AGGREGATE RELEVANT AMOUNT PER OTHER SHARE REPRESENTS IN RELATION TO £B, (D) THEREAFTER, DISTRIBUTING THE REMAINING BALANCE (IF ANY) AS TO: (I) 0.0001 PER CENT TO THE SERIES A SHAREHOLDERS AND THE OTHER SHAREHOLDERS (EXCLUDING HOLDINGS OF ORDINARY SHARES) PRO RATA TO THE PROPORTION THAT THEIR RESPECTIVE AGGREGATE RELEVANT AMOUNT PER SERIES A SHARE AND RELEVANT AMOUNT PER OTHER SHARE (EXCLUDING HOLDINGS OF ORDINARY SHARES) REPRESENTS IN RELATION TO A OR B, AS APPLICABLE; AND (II) THE BALANCE TO THE HOLDERS OF ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM, PROVIDED ALWAYS THAT SUCH DISTRIBUTIONS ARE SUBJECT TO THE LIMITS OF ARTICLE 39.

Class of Shares:	A	Number allotted	249836
	ORDINARY	Aggregate nominal value:	249.836
Currency:	GBP		
Prescribed particulars			

RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. FULL DIVIDEND RIGHTS (PARI PASSU WITH ALL EQUITY SHARES). ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (I) THE SURPLUS ASSETS SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES A TOTAL OF ONE PENNY IN AGGREGATE FOR THE ENTIRE CLASS OF DEFERRED SHARES; B) SECOND, IN PAYING AN AMOUNT EQUAL TO £A PLUS £100 (WHERE A IS THE HIGHER OF (A) THE ISSUE PRICE OF A SERIES A SHARE AND (B) THE AMOUNT THAT WOULD BE PAID PER SERIES A SHARE IF THE SURPLUS ASSETS WERE TO BE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES PRO-RATA TO THE NUMBER OF SHARES HELD, TO BE DISTRIBUTED: (I) 0.0001 PER CENT TO THE HOLDERS OF C ORDINARY SHARES, B ORDINARY SHARES, A ORDINARY SHARES AND ORDINARY SHARES PRO-RATA TO THE NUMBER OF SUCH SHARES HELD BY THEM; AND (II) THE BALANCE TO SERIES A SHAREHOLDERS PRO RATA TO THE PROPORTION THAT THEIR RESPECTIVE AGGREGATE RELEVANT AMOUNT PER SERIES A SHARE REPRESENTS IN RELATION TO £A, (C) THIRD, IN PAYING AN AMOUNT EQUAL TO £B PLUS £100 (WHERE B IS THE HIGHER OF (A) THE ISSUE PRICE OF AN ORDINARY (INCLUDING A, B AND C ORDINARY) SHARE AND (B) THE AMOUNT THAT WOULD BE PAID PER ORDINARY SHARE IF THE SURPLUS ASSETS WERE TO BE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES AND B ORDINARY SHARES PRO-RATA TO THE NUMBER OF SHARES HELD, TO BE DISTRIBUTED: (I) 0.0001 PER CENT TO THE SERIES A SHAREHOLDERS PRO-RATA TO THE NUMBER OF SUCH SERIES ASHARES HELD BY THEM; AND (II) THE BALANCE TO OTHER SHAREHOLDERS PRO RATA TO THE PROPORTION THAT THEIR RESPECTIVE AGGREGATE RELEVANT AMOUNT PER OTHER SHARE REPRESENTS IN RELATION TO £B, (D) THEREAFTER, DISTRIBUTING THE REMAINING BALANCE (IF ANY) AS TO: (I) 0.0001 PER CENT TO THE SERIES A SHAREHOLDERS AND THE OTHER SHAREHOLDERS (EXCLUDING HOLDINGS OF ORDINARY SHARES) PRO RATA TO THE PROPORTION THAT THEIR RESPECTIVE AGGREGATE RELEVANT AMOUNT PER SERIES A SHARE AND RELEVANT AMOUNT PER OTHER SHARE (EXCLUDING HOLDINGS OF ORDINARY SHARES) REPRESENTS IN RELATION TO A OR B, AS APPLICABLE; AND (II) THE BALANCE TO THE HOLDERS OF ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM, PROVIDED ALWAYS THAT SUCH DISTRIBUTIONS ARE SUBJECT TO THE LIMITS OF ARTICLE 39.

Class of Shares:	B	Number allotted	1
	ORDINARY	Aggregate nominal value:	0.001

Currency: **GBP**

Prescribed particulars

NO VOTING RIGHTS. NO RIGHTS TO DIVIDENDS. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL () THE SURPLUS ASSETS SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES A TOTAL OF ONE PENNY IN AGGREGATE FOR THE ENTIRE CLASS OF DEFERRED SHARES; B) SECOND, IN PAYING AN AMOUNT EQUAL TO £A PLUS £100 (WHERE A IS THE HIGHER OF (A) THE ISSUE PRICE OF A SERIES A SHARE AND (B) THE AMOUNT THAT WOULD BE PAID PER SERIES A SHARE IF THE SURPLUS ASSETS WERE TO BE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES PRO-RATA TO THE NUMBER OF SHARES HELD, TO BE DISTRIBUTED: (I) 0.0001 PER CENT TO THE HOLDERS OF C ORDINARY SHARES, B ORDINARY SHARES, A ORDINARY SHARES AND ORDINARY SHARES PRO-RATA TO THE NUMBER OF SUCH SHARES HELD BY THEM; AND (II) THE BALANCE TO SERIES A SHAREHOLDERS PRO RATA TO THE PROPORTION THAT THEIR RESPECTIVE AGGREGATE RELEVANT AMOUNT PER SERIES A SHARE REPRESENTS IN RELATION TO £A, (C) THIRD, IN PAYING AN AMOUNT EQUAL TO £B PLUS £100 (WHERE B IS THE HIGHER OF (A) THE ISSUE PRICE OF AN ORDINARY (INCLUDING A, B AND C ORDINARY) SHARE AND (B) THE AMOUNT THAT WOULD BE PAID PER ORDINARY SHARE IF THE SURPLUS ASSETS WERE TO BE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES AND B ORDINARY SHARES PRO-RATA TO THE NUMBER OF SHARES HELD, TO BE DISTRIBUTED: (I) 0.0001 PER CENT TO THE SERIES A SHAREHOLDERS PRO-RATA TO THE NUMBER OF SUCH SERIES A SHARES HELD BY THEM; AND (II) THE BALANCE TO OTHER SHAREHOLDERS PRO RATA TO THE PROPORTION THAT THEIR RESPECTIVE AGGREGATE RELEVANT AMOUNT PER OTHER SHARE REPRESENTS IN RELATION TO £B, (D) THEREAFTER, DISTRIBUTING THE REMAINING BALANCE (IF ANY) AS TO: (I) 0.0001 PER CENT TO THE SERIES A SHAREHOLDERS AND THE OTHER SHAREHOLDERS (EXCLUDING HOLDINGS OF ORDINARY SHARES) PRO RATA TO THE PROPORTION THAT THEIR RESPECTIVE AGGREGATE RELEVANT AMOUNT PER SERIES A SHARE AND RELEVANT AMOUNT PER OTHER SHARE (EXCLUDING HOLDINGS OF ORDINARY SHARES) REPRESENTS IN RELATION TO A OR B, AS APPLICABLE; AND (II) THE BALANCE TO THE HOLDERS OF ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM, PROVIDED ALWAYS THAT SUCH DISTRIBUTIONS ARE SUBJECT TO THE LIMITS OF ARTICLE 39.

Class of Shares:	C	Number allotted	811432
	ORDINARY	Aggregate nominal value:	811.432
Currency:	GBP		
Prescribed particulars			

RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. FULL DIVIDEND RIGHTS (PARI PASSU WITH ALL EQUITY SHARES). ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (I) THE SURPLUS ASSETS SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES A TOTAL OF ONE PENNY IN AGGREGATE FOR THE ENTIRE CLASS OF DEFERRED SHARES; B) SECOND, IN PAYING AN AMOUNT EQUAL TO £A PLUS £100 (WHERE A IS THE HIGHER OF (A) THE ISSUE PRICE OF A SERIES A SHARE AND (B) THE AMOUNT THAT WOULD BE PAID PER SERIES A SHARE IF THE SURPLUS ASSETS WERE TO BE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES PRO-RATA TO THE NUMBER OF SHARES HELD, TO BE DISTRIBUTED: (I) 0.0001 PER CENT TO THE HOLDERS OF C ORDINARY SHARES, B ORDINARY SHARES, A ORDINARY SHARES AND ORDINARY SHARES PRO-RATA TO THE NUMBER OF SUCH SHARES HELD BY THEM; AND (II) THE BALANCE TO SERIES A SHAREHOLDERS PRO RATA TO THE PROPORTION THAT THEIR RESPECTIVE AGGREGATE RELEVANT AMOUNT PER SERIES A SHARE REPRESENTS IN RELATION TO £A, (C) THIRD, IN PAYING AN AMOUNT EQUAL TO £B PLUS £100 (WHERE B IS THE HIGHER OF (A) THE ISSUE PRICE OF AN ORDINARY (INCLUDING A, B AND C ORDINARY) SHARE AND (B) THE AMOUNT THAT WOULD BE PAID PER ORDINARY SHARE IF THE SURPLUS ASSETS WERE TO BE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES AND B ORDINARY SHARES PRO-RATA TO THE NUMBER OF SHARES HELD, TO BE DISTRIBUTED: (I) 0.0001 PER CENT TO THE SERIES A SHAREHOLDERS PRO-RATA TO THE NUMBER OF SUCH SERIES ASHARES HELD BY THEM; AND (II) THE BALANCE TO OTHER SHAREHOLDERS PRO RATA TO THE PROPORTION THAT THEIR RESPECTIVE AGGREGATE RELEVANT AMOUNT PER OTHER SHARE REPRESENTS IN RELATION TO £B, (D) THEREAFTER, DISTRIBUTING THE REMAINING BALANCE (IF ANY) AS TO: (I) 0.0001 PER CENT TO THE SERIES A SHAREHOLDERS AND THE OTHER SHAREHOLDERS (EXCLUDING HOLDINGS OF ORDINARY SHARES) PRO RATA TO THE PROPORTION THAT THEIR RESPECTIVE AGGREGATE RELEVANT AMOUNT PER SERIES A SHARE AND RELEVANT AMOUNT PER OTHER SHARE (EXCLUDING HOLDINGS OF ORDINARY SHARES) REPRESENTS IN RELATION TO A OR B, AS APPLICABLE; AND (II) THE BALANCE TO THE HOLDERS OF ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM, PROVIDED ALWAYS THAT SUCH DISTRIBUTIONS ARE SUBJECT TO THE LIMITS OF ARTICLE 39.

Class of Shares:	SERIES	Number allotted	281619
	A2	Aggregate nominal value:	281.619
	PREFERRED		
Currency:	GBP		
Prescribed particulars			

RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. FULL DIVIDEND RIGHTS (PARI PASSU WITH ALL EQUITY SHARES). ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (I) THE SURPLUS ASSETS SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES A TOTAL OF ONE PENNY IN AGGREGATE FOR THE ENTIRE CLASS OF DEFERRED SHARES; B) SECOND, IN PAYING AN AMOUNT EQUAL TO £A PLUS £100 (WHERE A IS THE HIGHER OF (A) THE ISSUE PRICE OF A SERIES A SHARE AND (B) THE AMOUNT THAT WOULD BE PAID PER SERIES A SHARE IF THE SURPLUS ASSETS WERE TO BE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES PRO-RATA TO THE NUMBER OF SHARES HELD, TO BE DISTRIBUTED: (I) 0.0001 PER CENT TO THE HOLDERS OF C ORDINARY SHARES, B ORDINARY SHARES, A ORDINARY SHARES AND ORDINARY SHARES PRO-RATA TO THE NUMBER OF SUCH SHARES HELD BY THEM; AND (II) THE BALANCE TO SERIES A SHAREHOLDERS PRO RATA TO THE PROPORTION THAT THEIR RESPECTIVE AGGREGATE RELEVANT AMOUNT PER SERIES A SHARE REPRESENTS IN RELATION TO £A, (C) THIRD, IN PAYING AN AMOUNT EQUAL TO £B PLUS £100 (WHERE B IS THE HIGHER OF (A) THE ISSUE PRICE OF AN ORDINARY (INCLUDING A, B AND C ORDINARY) SHARE AND (B) THE AMOUNT THAT WOULD BE PAID PER ORDINARY SHARE IF THE SURPLUS ASSETS WERE TO BE DISTRIBUTED AMONG THE HOLDERS OF EQUITY SHARES AND B ORDINARY SHARES PRO-RATA TO THE NUMBER OF SHARES HELD, TO BE DISTRIBUTED: (I) 0.0001 PER CENT TO THE SERIES A SHAREHOLDERS PRO-RATA TO THE NUMBER OF SUCH SERIES ASHARES HELD BY THEM; AND (II) THE BALANCE TO OTHER SHAREHOLDERS PRO RATA TO THE PROPORTION THAT THEIR RESPECTIVE AGGREGATE RELEVANT AMOUNT PER OTHER SHARE REPRESENTS IN RELATION TO £B, (D) THEREAFTER, DISTRIBUTING THE REMAINING BALANCE (IF ANY) AS TO: (I) 0.0001 PER CENT TO THE SERIES A SHAREHOLDERS AND THE OTHER SHAREHOLDERS (EXCLUDING HOLDINGS OF ORDINARY SHARES) PRO RATA TO THE PROPORTION THAT THEIR RESPECTIVE AGGREGATE RELEVANT AMOUNT PER SERIES A SHARE AND RELEVANT AMOUNT PER OTHER SHARE (EXCLUDING HOLDINGS OF ORDINARY SHARES) REPRESENTS IN RELATION TO A OR B, AS APPLICABLE; AND (II) THE BALANCE TO THE HOLDERS OF ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES HELD BY THEM, PROVIDED ALWAYS THAT SUCH DISTRIBUTIONS ARE SUBJECT TO THE LIMITS OF ARTICLE 39.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2498041
		Total aggregate nominal value:	2498.041
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.